

# Corporate Profile

**MUFG AMERICAS HOLDINGS CORPORATION**  
**MUFG UNION BANK, N.A.**

MUFG Union Bank, N.A., is a full-service bank with offices across the United States. We provide a wide spectrum of corporate, commercial, retail banking and wealth management solutions to meet the needs of customers. The bank also offers an extensive portfolio of value-added solutions for customers, including investment banking, personal trust, capital markets, global treasury management, transaction banking and other services. With assets of \$108.8 billion (USD), as of June 30, 2014, the bank has strong capital reserves, credit ratings and capital ratios relative to peer banks.

MUFG Union Bank is a proud member of the Mitsubishi UFJ Financial Group (NYSE: MTU), one of the world's largest financial organizations with total assets of approximately ¥259 trillion (JPY) or \$2.5 trillion (USD),<sup>1</sup> as of June 30, 2014. MUFG Americas Holdings Corporation, the financial holding company and MUFG Union Bank, N.A., have corporate headquarters in New York City.



**Mitsubishi UFJ Securities (USA)<sup>2</sup>**  
Debt and Equity Capital Markets  
Equity Sales and Trading  
Fixed Income Sales and Trading  
Structured Products

**Mitsubishi UFJ Trust & Banking Corporation (USA)<sup>2</sup>**  
Custody Services  
Securities Lending

**Mitsubishi UFJ Trust & Banking Corporation<sup>2</sup>**  
New York Branch  
Corporate Finance  
Securities Trading

<sup>1</sup>Exchange rate of USD=¥101.36 (J-GAAP) as of June 30, 2014.

<sup>2</sup>Mitsubishi UFJ Securities (USA), Inc., Mitsubishi UFJ Trust & Banking Corporation (USA), and Mitsubishi UFJ Trust & Banking Corporation are wholly owned by Mitsubishi UFJ Financial Group.

**The Bank of Tokyo-Mitsubishi UFJ, Ltd.**  
**MUFG Union Bank, N.A.**  
A member of MUFG, a global financial group



## Historical Highlights



### 2014

MUFG integrated the U.S. business of The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) Headquarters for the Americas with Union Bank, N.A., renaming it as MUFG Union Bank, N.A.; and renamed UnionBanCal Corporation as MUFG Americas Holdings Corporation as the overall holding company of BTMU's Americas operations. Both have corporate headquarters in New York City, while MUFG Union Bank has its main office in San Francisco.

### 2013

MUFG acquired 75% ownership of Bank of Ayudhya Public Company Limited, the fourth largest commercial bank in Thailand with over 18,500 employees.

### 2011

MUFG's holding of Morgan Stanley convertible preferred stock converted into Morgan Stanley common stock.

### 2008

MUFG reaches agreement on strategic capital alliance with Morgan Stanley through a \$9 billion dollar investment. UnionBanCal Corporation, parent company of Union Bank of California (Union Bank), becomes a wholly owned subsidiary of The Bank of Tokyo-Mitsubishi UFJ, Ltd.

### 2006

Creation of the Bank of Tokyo-Mitsubishi UFJ (BTMU) through the merger of The Bank of Tokyo-Mitsubishi and UFJ Bank.

### 2005

Creation of Mitsubishi UFJ Financial Group (MUFG) through the merger of Mitsubishi Tokyo Financial Group and UFJ Holdings; Mitsubishi UFJ Trust and Banking through the merger of Mitsubishi Trust and Banking and UFJ Trust Bank; and Mitsubishi UFJ Securities through the merger of Mitsubishi Securities and UFJ Tsubasa Securities.

### 1996

Merger of The Mitsubishi Bank, Limited, and The Bank of Tokyo, Ltd., creates the world's largest bank. Union Bank and The Bank of California merge into the state's third-largest commercial bank, Union Bank of California.

### 1880

MUFG's predecessor company founded in Japan.



### 2014

Union Bank marks its 150th anniversary (1864).

### 2013

Union Bank acquired First Bank Association Bank Services—expanding its capabilities to provide banking services nationwide to homeowners association management companies. This follows the earlier acquisitions of Klik Technologies Corporation in 2011 and Smartstreet in 2012, both market leaders in their respective industries.

### 2013

Union Bank acquired PB Capital Corporation's institutional commercial real estate lending portfolio to expand national properties and capabilities.

### 2012

Union Bank acquired Pacific Capital Bancorp and its bank operating subsidiary Santa Barbara Bank & Trust, adding 38 branches along the Central Coast of California.

### 2010

Union Bank acquired San Rafael, California-based Tamalpais Bank and Everett, Washington-based Frontier Bank through agreements with the Federal Deposit Insurance Corporation, adding 57 additional banking offices.

### 2008

BTMU acquired all of the outstanding shares of UnionBanCal Corporation in a cash tender offer, resulting in Union Bank of California becoming a wholly owned subsidiary of BTMU. Union Bank of California shortens its name to Union Bank, signaling its plan to expand nationally.

### 1996

The modern Union Bank is formed when The Bank of California and Union Bank combined to create Union Bank of California as part of the merger of The Mitsubishi Bank, Ltd., and The Bank of Tokyo, Ltd., creating the world's largest bank.

### 1864

The Bank of California founded in San Francisco, California.