

CAUSE NO. \_\_\_\_\_

IN THE GUARDIANSHIP OF	§	IN THE COUNTY COURT
	§	
NAME OF WARD	§	AT LAW NO. 2 OF
	§	
AN INCAPACITATED PERSON	§	WISE COUNTY, TEXAS

**INVENTORY, APPRAISEMENT AND LIST OF CLAIMS**

The following is a full, true, and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of \_\_\_\_\_, the date of qualification of the Guardian, which have come to the possession or knowledge of the undersigned.

**INVENTORY AND APPRAISEMENT**

<b><u>I. COMMUNITY PROPERTY</u></b>	<b><u>VALUE</u></b>
<b>A. REAL PROPERTY:</b>	
Parcel #1	\$ _____
ADDRESS:	
LEGAL DESC: _____	
WARD'S OWNERSHIP INTEREST: _____	
<b>B. HOUSEHOLD FURNISHINGS</b>	\$ _____
<b>C. MOTOR VEHICLES:</b>	
Vehicle #1	\$ _____
Description: _____	
<b>D. CASH IN BANKS:</b>	
Account #1	
Institution: _____	
Account type: _____	
Account/CD No. _____	\$ _____
<b>E. INSURANCE:</b>	
Policy #1	
Insurer: _____	\$ _____
Policy No. _____	

F. **SECURITIES:**  
Security #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

G. **MISCELLANEOUS**  
Item #1: \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL COMMUNITY PROPERTY** \$ \_\_\_\_\_

II. **SEPARATE PROPERTY** **VALUE**

\*[

A. **REAL PROPERTY:**  
Parcel #1 \$ \_\_\_\_\_  
ADDRESS:  
LEGAL DESC: \_\_\_\_\_  
WARD'S OWNERSHIP INTEREST: \_\_\_\_\_

B. **HOUSEHOLD FURNISHINGS** \$ \_\_\_\_\_

C. **MOTOR VEHICLES:**  
Vehicle #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

D. **CASH IN BANKS:**  
Account #1  
Institution: \_\_\_\_\_  
Account type: \_\_\_\_\_  
Account/CD No. \_\_\_\_\_ \$ \_\_\_\_\_

E. **INSURANCE:**  
Policy #1  
Insurer: \_\_\_\_\_ \$ \_\_\_\_\_  
Policy No. \_\_\_\_\_

F. **SECURITIES:**  
Security #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

G. **MISCELLANEOUS**  
Item #1: \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL SEPARATE PROPERTY** \$ \_\_\_\_\_

III. **JOINTLY-OWNED PROPERTY:**

Item #1: \$ \_\_\_\_\_

Description of Property: \_\_\_\_\_

Estate's Interest: \_\_\_\_\_

Nature of Property: \_\_\_\_\_

**TOTAL VALUE OF JOINTLY-OWNED PROPERTY** \$ \_\_\_\_\_

**LIST OF CLAIMS OWED TO ESTATE**

Choose one:

No claims are due and owing to the Estate.

The following claims are due and owing to the Estate:

**SOURCE**

**VALUE**

Debtor: \_\_\_\_\_ \$ \_\_\_\_\_

Address: \_\_\_\_\_

Type of Debt: \_\_\_\_\_

Description of Debt: \_\_\_\_\_

**TOTAL CLAIMS OWED TO ESTATE** \$ \_\_\_\_\_

**TOTAL VALUE OF ESTATE**

The total value of the Estate of \_\_\_\_\_, An Incapacitated Person,  
is \$ \_\_\_\_\_.

The Guardian asks the Court that foregoing Inventory, Appraisement and List of Claims  
be approved and entered of record.

Respectfully submitted,

\_\_\_\_\_  
Printed Name: \_\_\_\_\_

Guardian of the

Person  Estate or  Person & Estate of  
\_\_\_\_\_, an Incapacitated

Person

BY: \_\_\_\_\_  
\_\_\_\_\_, Attorney for Guardian  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_  
Telecopier: \_\_\_\_\_  
State Bar No.: \_\_\_\_\_

STATE OF TEXAS           §

COUNTY OF WISE           §

I, \_\_\_\_\_, having been duly sworn, hereby state on oath that the Inventory, Appraisalment and List of Claims is a true and complete statement of property and claims of the Estate that have come to my knowledge.

\_\_\_\_\_  
Name of Guardian: \_\_\_\_\_

**SWORN TO and SUBSCRIBED BEFORE ME** by \_\_\_\_\_,  
this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, to certify which witness my hand and seal of  
office, in the capacity therein stated.

\_\_\_\_\_  
Notary Public, State of Texas