

Real Estate Transaction Summary Form

RE14-1

For Quarter Ending March 31, 2014 **Due April 30, 2014**

You must submit this form even if you have no transactions to report in this period.

For your transaction levy filing to be considered complete, LAWPRO must have received a copy of this form **and payment in full** of the amount indicated in Item 2 – **Total Surcharge Payable**. Filings consisting of only a completed surcharge form without payment will not be complete. Please note, no cheques post-dated beyond the due date will be accepted.

I. General Information (print or type)

Firm number*: (Sole practitioners may enter their Law Society number)

Name of Law Firm, Association or Sole Practitioner: _____

Managing Partner, Association LAWYER or Sole Practitioner: _____

Firm contact: _____

Address: _____

Phone: _____ Fax: _____ E-mail: _____

2. Transactions

Record the total number of transactions which qualify for payment of the real estate levy surcharge. Include in the total number of real estate transactions those real estate transactions for which no title insurance policy(ies) were actually issued, even though an application for title insurance may have initially been filed.

Total Transactions & Surcharge Payable

x \$65.00 = \$

3. List of LAWYERS

Please list the name and Law Society number of all LAWYERS whose transactions are included in this Real Estate Transaction Summary Form, including those LAWYERS who are **not exempt** from the Real Estate Transaction Surcharge but who nonetheless had zero transactions during this quarter. Use page 8 of this booklet to list additional LAWYERS if needed.

Law Society #

Name

4. Declaration

I hereby certify on behalf of all the LAWYERS listed on this form or on the attached schedule, that the above information is correct.

Date

Signature of Managing Partner, LAWYER on behalf of Association, or Sole Practitioner

A) **Copy this form.**

B) **Attach cheque(s) made payable to:**

The Law Society of Upper Canada

Note: No cheques post-dated beyond the due date will be accepted.

C) **Forward copy and cheque(s) to:**

Lawyers' Professional Indemnity Company

250 Yonge Street, Suite 3101, P. O. Box 3

Toronto, ON M5B 2L7

Attn: Finance Department

* Firm number is the number used by your firm to e-file LAWPRO insurance forms.

To e-file this form and your payment, visit MY LAWPRO at www.lawpro.ca

Real Estate Transaction Summary Form

RE14-2

For Quarter Ending June 30, 2014 **Due July 31, 2014**

You must submit this form even if you have no transactions to report in this period.

For your transaction levy filing to be considered complete, LAWPRO must have received a copy of this form **and payment in full** of the amount indicated in Item 2 – **Total Surcharge Payable**. Filings consisting of only a completed surcharge form without payment will not be complete. Please note, no cheques post-dated beyond the due date will be accepted.

I. General Information (print or type)

Firm number*: (Sole practitioners may enter their Law Society number)

Name of Law Firm, Association or Sole Practitioner: _____

Managing Partner, Association LAWYER or Sole Practitioner: _____

Firm contact: _____

Address: _____

Phone: _____ Fax: _____ E-mail: _____

2. Transactions

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Total Transactions & Surcharge Payable

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Law Society #

Name

4. Declaration

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Date

Signature of Managing Partner, LAWYER on behalf of Association, or Sole Practitioner

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Real Estate Transaction Summary Form

RE14-3

For Quarter Ending September 30, 2014 **Due October 31, 2014**

You must submit this form even if you have no transactions to report in this period.

For your transaction levy filing to be considered complete, LAWPRO must have received a copy of this form **and payment in full** of the amount indicated in Item 2 – **Total Surcharge Payable**. Filings consisting of only a completed surcharge form without payment will not be complete. Please note, no cheques post-dated beyond the due date will be accepted.

I. General Information (print or type)

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Name of Law Firm, Association or Sole Practitioner: _____

Managing Partner, Association LAWYER or Sole Practitioner: _____

Firm contact: _____

Address: _____

Phone: _____ Fax: _____ E-mail: _____

2. Transactions

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Law Society #

Name

4. Declaration

I hereby certify on behalf of all the LAWYERS listed on this form or on the attached schedule, that the above information is correct.

_____ Date

_____ Signature of Managing Partner, LAWYER on behalf of Association, or Sole Practitioner

A) **Copy this form.**

B) **Attach cheque(s) made payable to:**

The Law Society of Upper Canada

Note: No cheques post-dated beyond the due date will be accepted.

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Toronto, ON M5B 2L7

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Real Estate Transaction Summary Form

RE14-4

For Quarter Ending December 31, 2014 **Due January 31, 2015**

You must submit this form even if you have no transactions to report in this period.

For your transaction levy filing to be considered complete, LAWPRO must have received a copy of this form **and payment in full** of the amount indicated in Item 2 – **Total Surcharge Payable**. Filings consisting of only a completed surcharge form without payment will not be complete. Please note, no cheques post-dated beyond the due date will be accepted.

I. General Information (print or type)

Firm number*: (Sole practitioners may enter their Law Society number)

Name of Law Firm, Association or Sole Practitioner: _____

Managing Partner, Association LAWYER or Sole Practitioner: _____

Firm contact: _____

Address: _____

Phone: _____ Fax: _____ E-mail: _____

2. Transactions

Record the total number of transactions which qualify for payment of the real estate levy surcharge. Include in the total number of real estate transactions those real estate transactions for which no title insurance policy(ies) were actually issued, even though an application for title insurance may have initially been filed.

Total Transactions & Surcharge Payable

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Law Society #

Name

4. Declaration

I hereby certify on behalf of all the LAWYERS listed on this form or on the attached schedule, that the above information is correct.

_____ Date

_____ Signature of Managing Partner, LAWYER on behalf of Association, or Sole Practitioner

A) **Copy this form.**

B) **Attach cheque(s) made payable to:**

The Law Society of Upper Canada

Note: No cheques post-dated beyond the due date will be accepted.

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Lawyers' Professional Indemnity Company

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Toronto, ON M5B 2L7

Attn: Finance Department

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2014 Exemption

from Real Estate Transaction Levy Surcharge

Quarterly Filings

Due April 30, 2014

REX14

If you do not practise real estate, you may exempt yourself from filing quarterly by filing this annual exemption form.

1. General Information (print or type)

Firm number*: (Sole practitioners may enter their Law Society number)

Name of Law Firm, Association or Sole Practitioner: _____

Managing Partner, Association LAWYER or Sole Practitioner: _____

Firm contact: _____

Address: _____

Phone: _____ Fax: _____ E-mail: _____

2. Exemption Information

The following LAWYER(S) of the above firm, association or sole practice claim exemption from payment of the transaction levy surcharge in respect of real estate on the grounds that the individual(s) are **not** engaged in transactions in the above area of law. (Use page 8 of this booklet to list additional LAWYERS, if needed.)

Law Society #

Name

3. Declaration

I hereby certify on behalf of all the LAWYERS listed on this form or on the attached schedule, that the above information is correct.

Date

Signature of Managing Partner, LAWYER on behalf of Association, or Sole Practitioner

A) **Copy this form.**

B) **Forward copy to:**

Lawyers' Professional Indemnity Company
 250 Yonge Street, Suite 3101, P. O. Box 3
 Toronto, ON M5B 2L7
 Attn: Finance Department

or fax: 416-599-8341

1-800-286-7639

or email: levies@lawpro.ca

* Firm number is the number used by your firm to e-file LAWPRO insurance forms.

To e-file this form and your payment, visit MY LAWPRO at www.lawpro.ca

Additional **LAWYER** listing

(for Real Estate Transaction Levy filings or Exemption)

Make additional copies of this page, as required

Law Society #

LAWYER Name