# Planning & Scheduling CSTM 462

Managing a project through time and resources. The need for proper planning and scheduling.

#### Project Management Objectives

- 1. Eliminate or reduce project RISK.
- 2. Obtain a thorough understanding of PROJECT OBJECTIVES/MILESTONES.
- 3. Formulate strategy for achieving objectives with available RESOURCES.
- 4. Develop a framework for MONITORING AND CONTROLLING THE PROJECT

#### What is it?

Defining activities for a project, through their relationships we can identify the project duration.

We will learn a new way of managing projects through the critical path method.

# Learning Objectives

- Understand the Scheduling players
- Time is of the essence
  - Success or Failure
  - Think in Man-hours
    - Estimators can lead to costs schedulers look to hours.
- Understand WBS
- Understanding Steps

#### Understand the Scheduling players

Worker Owner

And all between.

### Why schedule the construction project?

#### **Owner**

- Owner requirement
- Communication of the construction plan
- Monitor and measure progress
- Manage change

# General Contractor/Subcontractor/ Supervisors/Worker in Field

- Establish production goals
- Manage change
- Communication of the construction plan

#### Time is of the essence

- Success or Failure
- Think in Man-hours
  - Estimators can lead to costs schedulers look to hours.

#### Time is of the Essence

Time shall be strictly of the essence of the contract. The Contractor shall promptly begin the work under the contract and all portions of the project made the subject of the contract shall be begun and so prosecuted with necessary plant, equipment, procedures, and overtime that they shall be completed and ready for full use in the time stated in the special conditions.

### **Understand WBS**



A Work Breakdown Structure helps in organizing what needs to be done in small packages of activities.

#### Work Breakdown Structure

The work breakdown structure (WBS) is a hierarchical system that represents the construction project in increasing levels of detail to define, organize and display the project work in measurable and manageable components.

#### Work Breakdown Structure

Level 1 Project

Level 2 Subproject

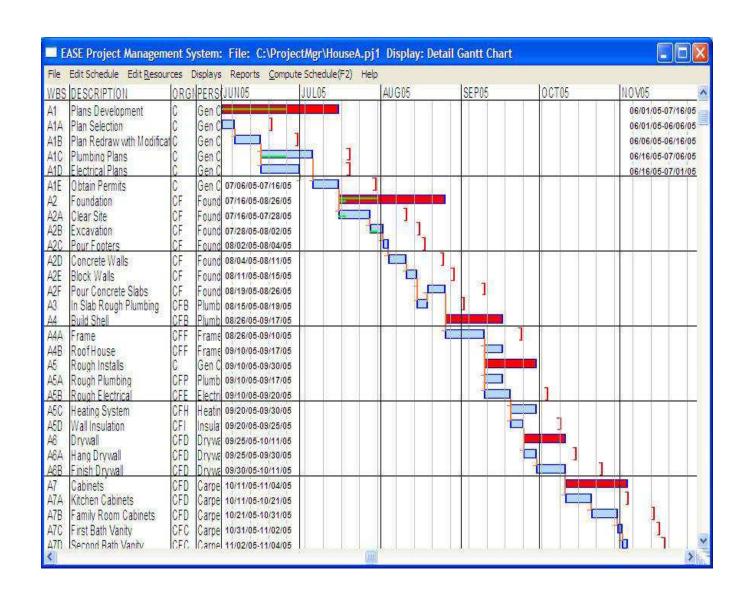
Level 3 Sub-network

Level 4 Activity

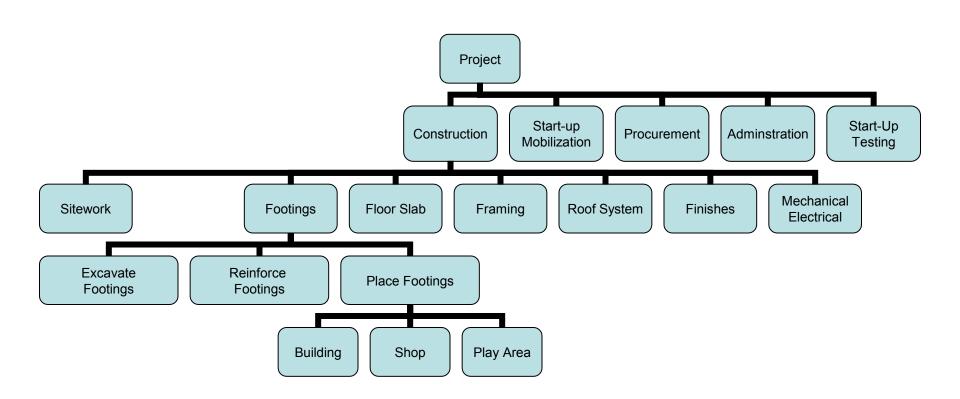
Level 5 Sub-activity

#### WBS LEVEL 3:

			1. Bicycle	
			1.1 Frame Set	
	WBS LEVEL 2	:	1.1.1 Frame_ 1.1.2 Handlebar_	7 2
	1. Bicycle	100	1.1.3 Fork_	3
DO LEVEL 4.	1.1 Frame Set_	(15)	1.1.4 Seat_	3
BS LEVEL 1:	1.2 Crank Set_	5	1.2 Crank Set_	5
Bicycle_ 100	1.3 Wheels_	(30)	1.3 Wheels	
	1.4 Braking System_	5	1.3.1 Front Wheel	13
	1.5 Shifting System_	5	1.3.2 Rear Wheel	17
	1.6 Integration_	35	1.4 Braking System_	5
	1.7 Project Mgt_	5	1.5 Shifting System	5
		100	1.6 Integration	
		1	1.6.1 Concept_	3
			1.6.2 Design_	5
			1.6.3 Assembly	10
			1.6.4 Testing	17
			1.7 Project Mgt	5
			55	100



### Work Breakdown Structure

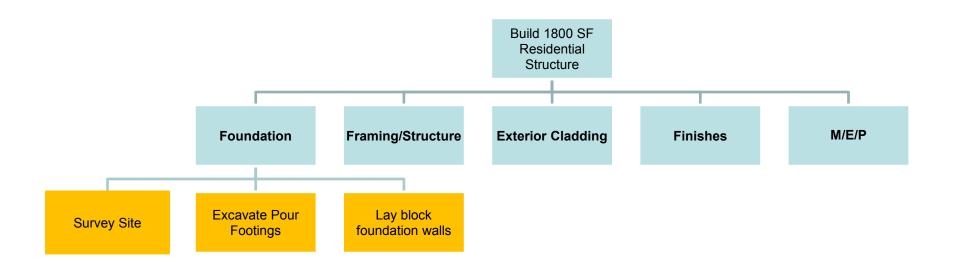


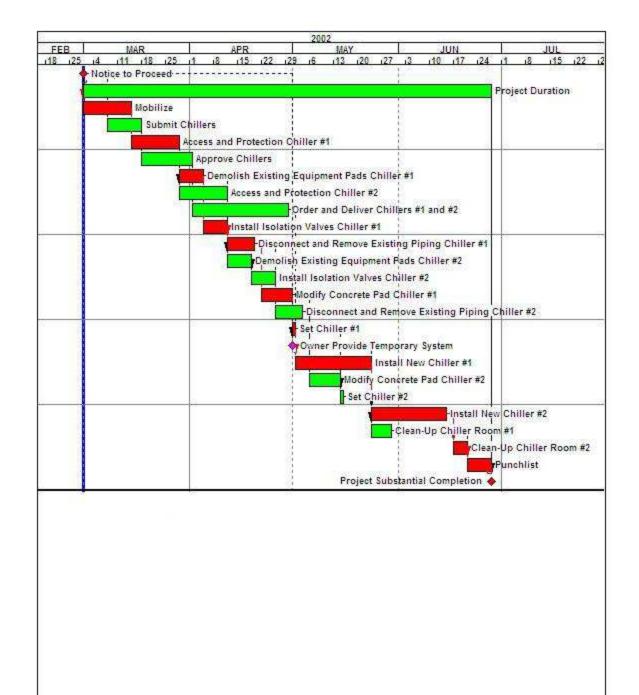
# Example WBS

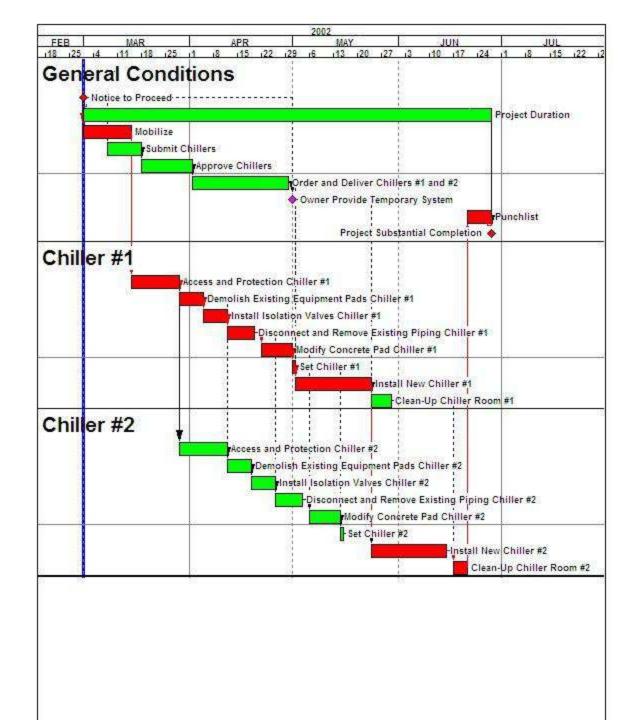
#### 3 Unit Townhouse

- Unit One (WBS)
  - Site Work (WBS)
    - Excavate Footings (Activity)
  - Build foundations (WBS)
  - Erect structure (WBS)
  - Install Mechanical/Electrical (WBS)
    - Electrical Rough-In (Activity)
    - Electrical Finish (Activity)
  - Interior finish (WBS)
  - Exterior Finish (WBS)

### WBS-Residence









## Lets look at it as a layperson.

- Steps to complete a project.
  - -Brushing your teeth
  - –Cooking dinner

#### What is it?

Defining activities for a project, through their relationships we can identify the project duration.

The relationships of each activity

- When one activity can start
- The sequence of each activity
- The duration of each and when it can finish.

We will learn a new way of managing projects through the critical path method.

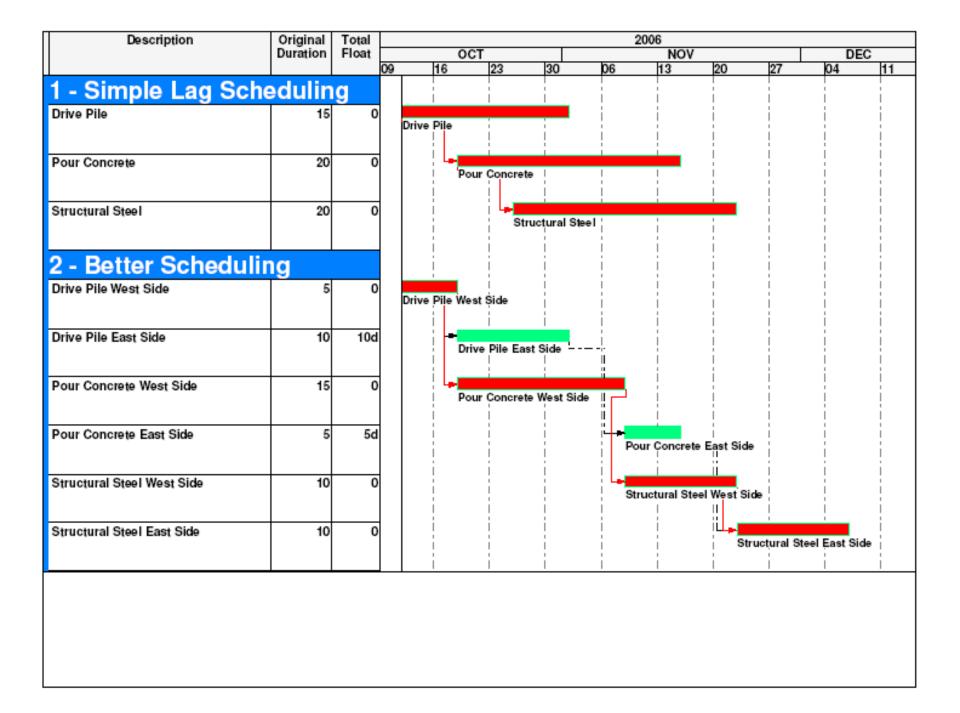
## **Understanding Steps**

- Everyone identifies steps differently.
- Standards in Industry
- The Key is:

## >LEVEL of DETAIL

#### Level of Detail

- Owner requirement
- As needed to manage the project
- Sequencing & Experience
- No more than five days
- Type of work
  - Hour to day duration
- Project Requirements



#### Nature of the Work

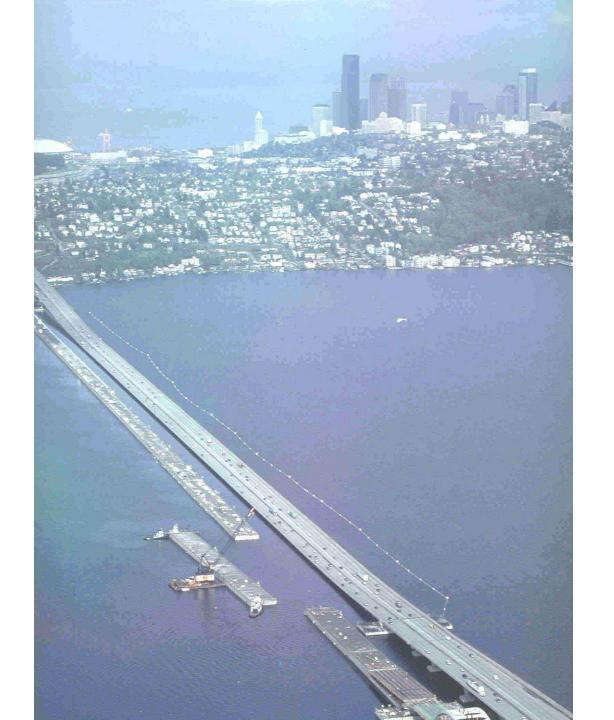
- Productivity should increase as experience is gained for repetitive tasks. Activities composed of repetitive tasks should benefit from the increased task productivity and have decreasing activity durations.
- Depending on the work, difficulty can increase if uncommon work tasks are grouped together in an activity.

# # of Activities or Steps

Room Deck Residence

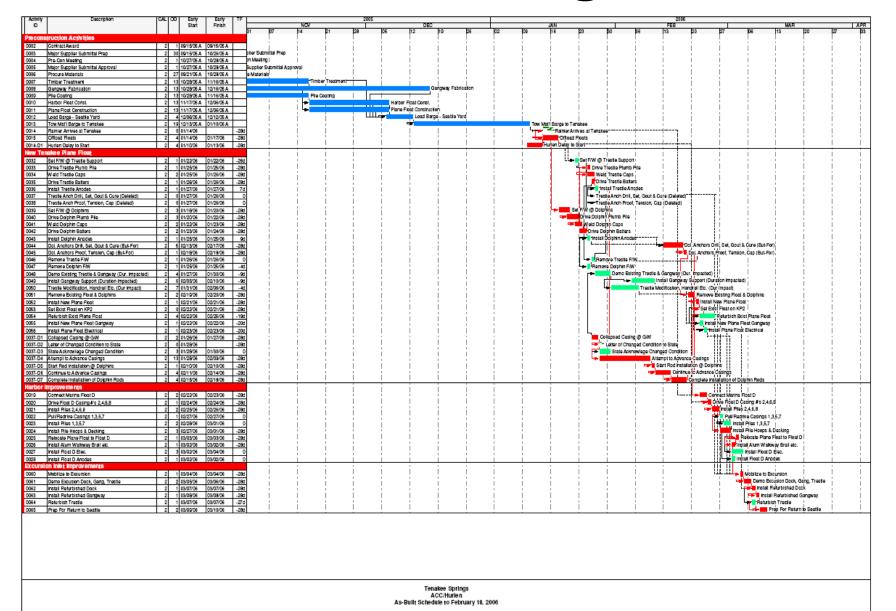
Warehouse Movie Theater Office Building School Regional Airport

Hospital
Hydroelectric
Dam
Power Plant
Nuclear Plant





# **CPM Scheduling**







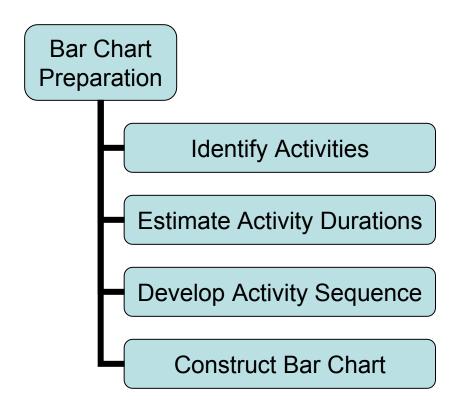


#### **BAR CHARTS**

- The most commonly used method of planning and scheduling construction projects.
- A historical tid-bit in the history of planning and scheduling.
- The bar chart was developed by Henry L. Gantt around the turn of the century and is sometimes referred to as the

### **GANTT CHART**

#### **Bar Chart Schedules**



# Constructing a Bar (Gantt)Chart

- How should the bar (Gantt) chart schedule be laid out?
- What time units should be used?
- Should work days or calendar days be used?
- What about non-continuous work?

# Gantt Chart Advantages & Disadvantages

- Easy to prepare
- Easily Understood
- A good communication tool
- Does not show the relationships between activities.
- Lack of relationships between activities.
- Difficult to determine what the effect of an activity that is ahead or behind schedule will have on the overall project.