INDIVIDUAL AUGMENTEE (IA) PERFORMANCE REPORT QUICK REFERENCE GUIDE

This quick reference guide provides amplifying guidance on preparing performance reports for the four types of IA Sailors—Individual Augmentee Manpower Management Assignments (IAMMs), Overseas Contingency Operations Support Assignments (OSAs), Global Support Assignments (GSAs), and Reserve Component Mobilizations (RC Mobs). This guide reviews general policy guidance and provides specific guidance on completing performance reports using the Adobe forms. For detailed guidance, including block by block instructions on completing reports, refer to BUPERSINST 1610.10C, Navy Performance Evaluation System, which can be found at:

http://www.public.navy.mil/bupers-npc/reference/Instructions/BUPERSInstructions/Pages/default.aspx

NAVY EVALUATION ADVISER IN NON-NAVY COMMANDS

U.S. commands and agencies other than Navy are encouraged to appoint a Navy Personnel Evaluation Adviser who will monitor evaluation practices with regard to Navy personnel and provide assistance and advice to Army, Air Force and Marine reporting seniors when needed. If necessary, the nearest Navy command shall provide this service. Informal review of rough reports by the Navy Personnel Evaluation Adviser is encouraged to ensure conformity to BUPERSINST 1610.10C policies and to accepted Navy practices. Reviewer endorsements, comments, and signatures on the completed report are not authorized. Problems that cannot be resolved informally should be reported to NAVPERSCOM (PERS-32).

TOOLS

NAVFIT 98A Version 29 is available for download at: http://www.public.navy.mil/BUPERS-NPC/CAREER/PERFORMANCEEVALUATION/Pages/SoftwareForms.aspx

NAVFIT98A is not required to complete performance reports. Users may download hard copy forms at: http://www.public.navy.mil/BUPERS-

NPC/CAREER/PERFORMANCEEVALUATION/Pages/SoftwareForms.aspx

The following forms are in use for Navy performance reports:

- NAVPERS 1610/1 (3/02) FITREP/EVAL Summary Letter
- NAVPERS 1610/2 (8/10), Fitness Report and Counseling Record (W2-O6)
- NAVPERS 1616/26 (8/10) Evaluation Report and Counseling Record (E1-E6)
- NAVPERS 1616/27 (8/10) Evaluation and Counseling Record (E7-E9)

For further Fitness/Evaluation Report Policy assistance, please contact PERS-32 (Performance Evaluations Branch) at (901) 874-4881 / 4882 / 3313 or DSN 882-4881 / 4882 / 3313.

The mailing address for PERS-32 is:

COMMANDER
NAVY PERSONNEL COMMAND
PERS-32
5720 INTEGRITY DR
MILLINGTON, TN 38055-3201

IA SAILOR TERMINOLOGY

| IA: Any Sailor in receipt of individual deployment orders from NAVPERSCOM (PERS-4), to include IAMM, OSA, GSA, and RC Mob, not mobilized as part of an established commissioned Reserve Component (RC) unit | Supported Command: Location where the individual performs the IAMM/OSA/GSA/RC Mob |
|---|--|
| <u>IAMM</u> : An Active Component (AC) Sailor serving either voluntarily or involuntarily in a rip-to-fill IA billet under Temporary Additional Duty (TAD) orders away from the Parent Command. The Regular Reporting Senior for IAMMs is the Parent Command | Active Component (AC) Regular Reporting Senior (Parent Command): The reporting senior at the member's permanent duty station or unit Reserve Component (RC) Regular Reporting Senior (Supported Command Reporting Senior): The member's reporting senior at the Temporary Additional Duty (TAD) station or unit |
| OSA: An enlisted AC Sailor serving in a voluntary IA billet that applied for the billet using CMS/ID. The Sailor executes TAD orders away from the Parent Command at the end of the normal PCS tour, upon which the Projected Rotation Date (PRD) at the Parent Command is extended for the duration of the IA assignment plus an additional 60 days. The Regular Reporting Senior for OSAs is the Parent Command | Active Component (AC) Concurrent Reporting Senior (In-Theater Reporting Senior): The member's reporting senior at the Temporary Additional Duty (TAD) station or unit |
| GSA: An AC Sailor under Permanent Change of Station (PCS) orders to an Expeditionary Combat Readiness Center (ECRC) with TAD orders to an IA billet. GSAs switched to officers only on 1 NOV 2010. The Regular Reporting Senior for GSAs is ECRC | <u>Performance Report</u> : General term that includes Fitness Report (W2-O6), CHIEFEVAL, (E7-E9), and Evaluation (E1-E6) |
| RC Mob: An RC Sailor not mobilized as part of an established commissioned RC unit | Regular Report: Regular reports maintain "day-to-day" continuity. Block 17 must be checked to maintain regular report continuity on concurrent reports |
| Regular Command: The Sailors permanent duty station or unit | <u>Concurrent Report</u> : Report issued to member covering performance at the TAD station or unit |

FITREP/EVAL PERIODIC PLANNING CALENDAR

(FITREP/CHIEFEVAL/EVAL ending dates are the last day of the month for officers and the $15^{\rm th}$ day of the month for enslisted.)

| | PERIODIC FITREP/CHIEFEVAL/EVAL | | |
|-----|--------------------------------|------------------------|----------------|
| | Officers (Active) | Officers (FTS/Inac) | Enlisted (All) |
| Jan | О3 | O3 | |
| Feb | O2 | O2 | |
| Mar | W5, W4, W3 | W5, W4, W3 | E5 |
| Apr | O5 | O5 | E9 |
| May | O1 | O1 | |
| Jun | | | E4 |
| Jul | O6 | O6 | E3, E2, E1 |
| Aug | | | |
| Sep | W2 | W2 | E8, E7 |
| Oct | O4 | O4 | |
| Nov | | | E6 |
| Dec | | | |

ACTIVE COMPONENT (AC) REGULAR REPORTING SENIORS (PARENT COMMANDS)

IAMM/OSA performance reports(s) requirements are as follows:

- 1.) Maintain regular performance report continuity.
- 2.) Per BUPERSINST 1610.10C, use billet subcategory (Block 21) code "INDIV AUG" on performance evaluations for the following occasions:
 - For Sailors with reporting period end dates occurring while on IA assignment who have been at their Parent Command for less than 240 days or whose period of performance is less than 240 days
 - For Sailors with reporting period end dates occurring 180 days or less after they have completed an IA assignment (inapplicable if Sailor has transferred to a new Parent Command)
- 3.) Per BUPERSINST 1610.10C, evaluate Sailors with their peers for the following occasions and DO NOT use the billet subcategory entry of "INDIV AUG" in Block 21:
 - For Sailors with reporting period end dates occurring while on IA assignment who have been at their Parent Command for 240 days or more
 - For Sailors with reporting period end dates occurring more than 180 days after they have completed an IA assignment
- 4.) Sign Block 47 (FITREP/CHIEFEVAL) or Block 52 (EVAL) of the report(s).
- 5.) Send the original report(s) to PERS-32 (see mailing address on Page 1).

GSA performance report(s) requirements are as follows (Note: ECRC is the Regular Reporting Senior for GSAs):

- 1.) Use pre-arranged concurrent/regular reports to maintain day-to-day continuity.
- 2.) Per BUPERSINST 1610.10C, use billet subcategory (Block 21) code "INDIV AUG" on performance evaluations.
- 3.) Initial Block 17.
- 4.) Sign Block 47 (FITREP/CHIEFEVAL) or Block 52 (EVAL) of the report(s).
- 5.) Send the original report(s) to PERS-32 (see mailing address on Page 1).
- 6.) Forward a signed copy of the report(s) back to the Concurrent Reporting Senior.

<u>ACTIVE COMPONENT (AC) CONCURRENT REPORTING SENIORS</u> (IN-THEATER REPORTING SENIORS)

IAMM/OSA/GSA performance reports(s) requirements are as follows:

- 1.) Write a concurrent report for the following occasions:
 - Detachment of individual from IA command
 - Detachment of Concurrent Reporting Senior (officers only)
 - Periodic reports (covering 90 days or more; see Periodic Planning Calendar on Page 3)
 - Special reports

Pre-arranged concurrent/regular reports may be submitted on the occasions listed above under the following conditions:

- Regular and Concurrent Reporting Seniors agree in advance to submit report as concurrent/regular
- A concurrent/regular report must maintain continuity with the last regular report (overlapping the previous report is acceptable)
- Short periods less than 90 days, not covered by the Regular Reporting Senior prior to IA assignment, shall be covered on the pre-arranged concurrent/regular report issued by the Concurrent Reporting Senior
- 2.) Per BUPERSINST 1610.10C, use billet subcategory (Block 21) code "INDIV AUG" on performance evaluations.
- 3.) Rank all assigned Sailors against each other under the "INDIV AUG" billet subcategory using traditional ranking procedures (rank, rate, duty/competitive status, etc.).
- 4.) Sign Block 45 (FITREP/CHIEFEVAL) or Block 50 (EVAL) of the report(s).
- 5.) Forward advance copies of entire summary group(s) directly to NAVPERSCOM (PERS-32; see mailing address on Page 1).
- 6.) Send original performance report(s) to the Regular Reporting Senior for counter-signature.
- 7.) Retain a reproduced copy in case the originals are lost or misplaced.
- 8.) Mail the performance reports and summary letters to PERS-32 (see mailing address on Page 1).

Notes

- 1. For active duty members on an IA assignment, the regular command should do an observed periodic report when there has been a sufficient period of observation by the reporting senior to evaluate the period of performance with confidence.
- 2. A concurrent (but not a concurrent/regular report) may exceed 15 months.
- 3. A concurrent report may be endorsed as concurrent/regular when there is no gap between the beginning date of the concurrent report and the ending date of the previous regular report (i.e., the last regular report ends 30APR2008 and the concurrent report begins 01MAY2008 or earlier)..
- 4. Concurrent reports are normally grouped together but separately from regular reports for summary group comparison.
- 5. If a Sailor received an observed regular report ending no more than 3 months prior to the periodic report date, the periodic report may be omitted. If omitted, include the period in the next Regular report.

Examples

1. CDR Jones detached from Navy Personnel Command for follow-on GSA orders to Iraq. NPC gave him a detachment of individual fire with an end date of 10JUL2008. CDR Jones took 30 days of leave before reporting to ECRC (permanent duty station). Before reporting to Iraq for the six-month GSA, he attended a two-week school (20JUL2008-30JUL2008). At the end of his GSA assignment, the supported command would write a concurrent report on CDR Jones and include the following information:

Block 14: 11JUL2008 Block 15: 02FEB2009

Block 29: LEAVE/TRANSIT: 11JUL2008-09AUG2008; TEMADD: 20JUL2008-30JUL2008.

To make CDR Jones' report a concurrent/regular fire, ECRC would check block 17 and endorse block 47.

2. While assigned to Norfolk Naval Shipyard, PN1 Smith receives IA orders for a six-month assignment to Afghanistan. She must report to her temporary duty assignment in Afghanistan on 01MAY2008. At the conclusion of her IA assignment, PN1 Smith will receive a concurrent report for the period from 01MAY2008-01DEC2008. Norfolk Naval Shipyard would do her periodic report that will cover the period from 16NOV2007 to 15NOV2008.

RESERVE COMPONENT (RC) REGULAR REPORTING SENIORS (SUPPORTED COMMAND REPORTING SENIORS)

Individual Recall to Active duty performance report(s) requirements are as follows:

- 1. Navy Reservists recalled to active duty for 90 days or more are recommended to receive a detachment of individual report from their Inactive Duty Training Regular Reporting Senior (unit CO/OIC will receive this from gaining command reporting senior) ending the day before commencement of active duty.
- 2. The supported command to which assigned for active duty is responsible for submitting regular reports for the following occasions:
 - Detachment of individual from supported command
 - Detachment of supported command's reporting senior (officers only)
 - Periodic reports (see Periodic Planning Calendar on Page 3)
 - Special reports
- 3. Send original performance report(s), consisting of the entire summary group and summary letter, to PERS-32 (see mailing address on Page 1).
- 4. The period between the time the member detaches from the Navy Operational Support Center (NOSC) until the member physically reports to the active duty supported command shall be covered in the first report issued by the supported command's reporting senior. If the member has been on leave, travel, and/or training prior to physically arriving, capture that information in block 29 of the performance report. Refer to chapter 10 of BUPERSINST 1610.10C for specific guidance on completing the report. Ensure that block 5 is marked AT/ADSW and that block 14 is the day after the Sailor's last report.

Create and save Evaluation

This section explains how to complete and save an evaluation using the Adobe forms. To assist in identifying the block numbers for each performance report the following naming convention is used:

- 1. A number "1" in the block column means that the same block title applies to all forms.
- 2. EVAL followed by a number means that block title applies to the enlisted evaluation only (E1-E6).
- 3. FITREP followed by a number means that block title applies to the officer or CHIEFEVAL performance report

Create an evaluation:

- 1. Open the form.
- 2. Complete each block per guidance.
- 3. Member Trait Average is auto calculated.
- 4. Handwrite Summary Group Average
- 5. After saving evaluation, click on Clear Form to submit additional reports

The form underlines misspelled words in red similar to Microsoft Word. Move mouse over the underlined word and right click on mouse to see options.

Save an evaluation:

- 1. Click Save Form button.
- 2. Select directory to store file.
- 3. Name File and click the Save button.

Note: Do not use the Save As menu option under File toolbar.

Print an evaluation:

- 1. Click the Adobe print button
- 2. Top print double sided (printer must be capable of duplex printing)
 - a. Select printer properties
 - b. Select Flip on long edge
 - c. Click OK

Note: Make sure the Print to File button is unchecked.

Create and save Summary Letter

This section explains how to complete and save a Summary Letter Adobe form. This interactive form will assist you in accurately completing each block by performing constraint checks.

This version of the summary letter performs limited auto calculations. The user must manually determine the Breakout distribution. A sample Summary Letter is located on page 1-37 of BUPERSINST 1610.10C.

Breakout Distribution:

- 1. All blocks must have a value.
- 2. See BUPERSINST 1610.10C Table 1-3 (page 1-
- 21) to determine maximum promotion recommendations.

Summary Group Breakout

See the enlisted table on Table 1-5, page 1-25 and the officer table on Table 1-4, page 1-22 of BUPERSINST 1610.10C, for criteria used to determine summary groups. It is recommended that commands create separate summary letters for each summary group. The summary letter breakout (block 13) and the evaluation block 43 summary needs to match.

Summary Group Average:

- 1. Sum Individual Trait Averages and divide by number of individuals with graded reports.
- 2. NOB reports are not included.
- 3. Average is rounded up at two decimal places (i.e. 3.855 would round to 3.86).

Adobe version: The NMCI gold disk now includes Adobe Acrobat Reader v9. Users with a lower version may submit a MAC request to upgrade. For non-NMCI users the Adobe website contains the latest free Adobe Reader for download. http://www.adobe.com/products/acrobat/readstep2.ht MI

Adobe Auto-complete

Reader or Acrobat has an auto-complete feature that the user can turn on or off. Open Reader or Acrobat and hit CTRL+K (or from the menu bar Edit->Preferences->General). Look for "Forms" under the "Categories:" column. Under the Auto-Complete section, you can turn off or modify the previous entry behavior.

EVALUATION/FITREP INSTRUCTIONS

| Block | Block Name | Constraint | Remarks |
|---------|---------------------|---|---|
| 1 | Name | Allows up to 27 alpha characters | JOHNSON, ROBERT M |
| | | Member's last name separated with | , |
| | | a comma | |
| 2 | Grade/Rate | Limit of 5 alpha characters. Grade | Use standard rate or grade abbreviations: |
| | | or rate on the ending date of the | SA, BM1, CAPT or LT |
| | | report | |
| 3 | Desig | Allows up to 12 alpha and/or | For enlisted personnel, designate warfare |
| | | special characters | quals such as AW/SW. If none, leave this |
| | | | block blank. For officers enter the four- |
| | | | digit designator-examples 1310, 1315, |
| 4 | CONT | A11 0 : 1 | 1110 |
| 4 | SSN | Allows 9 numeric characters | 123-45-6789 |
| 5 | ACT | An 'X' shall be placed in the box if | Only 1 box can contain an 'X.' Reservists |
| | FTS | selected An 'X' shall be placed in the box if | on recall use AT/ADSW/265 block |
| | L12 | selected | |
| | INACT | An 'X' shall be placed in the box if | |
| | INACI | selected | |
| | AT/ADSW/265 | An 'X' shall be placed in the box if | |
| | 111/1125 11/205 | selected | |
| 6 | UIC | Allows up to 5 alpha-numeric | Navy UIC such as 1234A. For other |
| | | characters | services, enter five zeros. Concurrent |
| | | | Reporting Seniors enter your UIC |
| 7 | Ship/Station | Allows up to 18 alpha-numeric | CG-47 TICONDEROGA. Do not spell out |
| | | characters | numbers or letters. Concurrent Reporting |
| | | | Seniors enter your command name |
| 8 | Promotion Status | Dropdown containing: | In most cases, Regular would go in this |
| | | 'REGULAR,' 'FROCKED,' | block |
| | D · D · 1 | 'SELECTED,' 'SPOT' | |
| 9 | Date Reported | Use 'YYMMDD' format | |
| 10 | Periodic | (07SEP16) | Cannot have an 'X' if Block 13 selected |
| 11 | Detachment of | 'X' appears on selected box 'X' appears on selected box | Cannot have an 'X' if Block 13 selected |
| 11 | Individual | A appears on selected box | Camot have an A ii block 15 selected |
| EVAL 12 | Promotion/Frocking | 'X' appears on selected box | Cannot have an 'X' if Block 13 selected |
| FITREP | Detachment of | 'X' appears on selected box | Cannot have an 'X' if Block 13 selected |
| 12 | Reporting Senior | | |
| 13 | Special | 'X' appears on selected box | |
| 14 | From | Use 'YYMMDD' format | |
| | | (07SEP16) | |
| 15 | То | Use 'YYMMDD' format | |
| | | (07SEP16) | |
| 16 | Not Observed Report | 'X' appears on selected box | Block 42 defaults to NOB. Three trait |
| | | | grades can be graded if desired |

| Block | Block Name | Constraints | Remarks |
|-------|---------------------|----------------------------------|--|
| 17 | Regular | 'X' appears on selected box | If Ops Cdr selected box 18 is blank. For |
| 18 | Concurrent | 'X' appears on selected box | active duty, check Concurrent. For |
| 19 | Ops Cdr | 'X' appears on selected box | reservists check Regular. For concurrent/ |
| | | | regular reports, check Concurrent and |
| | | | Regular |
| 20 | Physical Readiness | Allows up to 4 alpha-numeric | Enter a one letter PFA code without a |
| | | characters | space or slash for each official PFA |
| | | | administered during the reporting period. |
| | | | PFA codes are as follows: |
| | | | P – Passed both PRT and BCA |
| | | | F – Overall PFA failure (failed BCA or |
| | | | PRT) |
| | | | M – Medically waived from entire PFA |
| | | | (BCA and PRT) |
| | | | W – Passed BCA but medically waived |
| | | | from 1 or more PRT events |
| | | | B – Passed BCA but was authorized non- |
| | | | participation in PRT for other than |
| | | | medical waiver reasons (a comment will |
| | | | be made in Block 43 (E1-E6 EVAL) or |
| | | | Block 41 (FITREP, CHIEFEVAL) with |
| | | | reason for non-participation |
| | | | N – No PFA conducted during reporting |
| | | | period (due to Deployment/ Operational |
| | | | (DEP/OP), IAMM, OSA, GSA, |
| | | | pregnancy, TAD, or excused) |
| | | | Example: "FPM" indicates member |
| | | | participated in 3 PFAs during the reporting |
| | | | period and that the member failed the first, |
| | | | passed the second, and had a medical |
| | | | waiver for the third |
| 21 | Billet Subcategory | Dropdown containing: 'NA,' | SPECIAL01 through SPECIAL50 used |
| | | 'BASIC,' 'APPROVED,' 'CO | only with prior written approval from |
| | | AFLOAT,' 'CO ASHORE,' 'OIC,' | PERS-32. For IAMM/OSA/GSA |
| | | 'SEA COMP,' 'CRF,' | performance reports, select 'INDIV AUG' |
| | | 'CANVASSER,' 'RESIDENT,' | from the dropdown. Per NAVADMIN |
| | | 'INDIV AUG,' 'INTERN,' | 215/10, Reserve Component Sailor's |
| | | 'INSTRUCTOR,' 'STUDENT,' | reports are completed in accordance with |
| | | 'RESAC1,' 'RESAC6,' | Chapters 9 & 10 of BUPERSINST |
| | | 'SPECIAL01' through | 1610.10C. Billet Sub Category will be |
| | | 'SPECIAL20' | assigned by length of time on Active Duty: |
| | | | RESAC1 or RESAC6 |
| 22 | Reporting Senior | Allows up to 27 alpha characters | |
| | | Members last name separated with | SMITH, JOHN H |
| | | a comma | |
| 23 | Grade (of reporting | Allows up to 5 alpha-numeric | RADM, COL, LTC, CPT or GS-15. If |
| | senior) | characters | civilian with no grade enter CIV |

| Block | Block Name | Constraints | Remarks |
|-------------------------|--|---|--|
| 24 | Desig (of reporting senior) | Allows up to 5 alpha-numeric characters | For other services, enter the abbreviation of the branch (USA, USMC, or USAF). For civilians leave blank |
| 25 | Title (of reporting senior) | Allows up to14 alpha-numeric characters | CO, XO, COMMANDER, DEPT HEAD |
| 26 | UIC (of reporting senior's command) | Allows up to 5 alpha-numeric characters | Navy UIC such as 1234A. For other services, enter five zeros |
| 27 | SSN (of reporting senior) | Allows 9 numeric characters | 123-45-6789 |
| 28 | Command employment and command achievements | Allows up to 276 characters | |
| 29 | Primary/Collateral/ Watchstanding Duties/PFA | Allows up to 14 alpha-numeric characters (small box) Allows up to 460 alpha-numeric characters (large box) | Reservists enter type of duty: ADSW, OYR, MOB, etc. In remainder of block describe the duty performed such as WATCH OFFICER |
| 30 | Date Counseled | Use 'YYMMDD' format (07SEP16) | If counseling not performed put NOT PERF or NOT REQ |
| 31 | Counselor | Free text field | |
| 32 | Signature of Individual Counseled | No constraints | |
| 33-39 | Performance Traits | Place an 'X' in only one box | |
| EVAL 40 | Individual Trait Average | Auto-calculated by form when trait grades are checked | |
| EVAL 41 FITREP 40 | Career Recommendations | Enter one or two recommendations | If no recommendation enter NONE or NA in the first block |
| EVAL 42 | Signature of Rater | | |
| EVAL 43 FITREP 41 | Comments on Performance | Limited to 18 lines | |
| EVAL 44 | Qualifications/ Achievements | Limited to 3 lines | |
| EVAL 45 FITREP 42 | Individual Promotion Recommendation | 'X' appears on selected box | |
| EVAL 46 FITREP 43 | Summary Promotion Recommendation | Allows numeric characters only. User must manually determine summary group and force distribution | See Table 1-5, page 1-25 of BUPERSINST 1610.10C for criteria used to determine summary groups. Review Table 1-3 of the instruction for force distribution guidelines |
| EVAL 47 | Retention | Place an 'X' in one and only one box | |
| EVAL 48 FITREP 44 | Reporting Senior Address | Free text field | |

| Block | Block Name | Constraints | Remarks |
|---------|----------------------|----------------|---|
| EVAL 49 | Signature of Senior | | |
| | Rater | | |
| EVAL 50 | Signature of | No constraints | Member trait average is auto calculated |
| FITREP | Reporting Senior | | when traits have assigned grades |
| 45 | | | |
| EVAL 51 | Signature of | No constraints | |
| FITREP | Individual Evaluated | | |
| 46 | | | |
| EVAL 52 | Regular Reporting | No constraints | |
| FITREP | Senior Signature on | | |
| 47 | Concurrent Report | | |

SUMMARY LETTER INSRUCTIONS

| Block | Block Name | Constraint | Remarks |
|-------|--------------------|--|--|
| N/A | FILENAME | N/A | Leave this field blank |
| 1 | Name of Reporting | Allows up to 18 alpha characters | |
| | Senior | Members last name separated with a | Can validate that last name |
| | | comma | has a comma afterward. |
| 2 | Grade | Allows up to 5 alpha-numeric | CAPT |
| | | characters | |
| 3 | SSN | Allows 9 numeric characters with | 123-45-6789 The form will |
| | | imbedded hyphens after the 3 rd and 5 th | format the SSN to include |
| | | digits | the dashes. |
| 4 | UIC | Allows up to 5 alpha-numeric | 12345 |
| | | characters | P.7. 0.5 |
| 5 | Paygrade | Allows up to 2 alpha-numeric | E7, 05 |
| | D 4: Ct 4 | characters | |
| 6 | Promotion Status | Dropdown containing: 'REGULAR', 'FROCKED', 'SELECTED', 'SPOT' | |
| 7 | Desig (Off Only) | Allows up to 12 alpha and/or special | Ignore errors message when |
| | | characters | putting in officer designator. |
| | | | For enlisted personnel enter |
| 0 | D | D 1 (A CIT) (FITC) | NA. |
| 8 | Duty Status | Dropdown containing: 'ACT', 'FTS', | |
| 0 | D'11 + G 1 | 'INACT', 'AT/ADSW/265' | CDECIAL OL 4 |
| 9 | Billet Subcategory | Dropdown containing: 'NA', 'BASIC', 'APPROVED', 'CO | SPECIAL 20 yeard only with |
| | | AFLOAT', 'CO ASHORE', 'OIC', | SPECIAL20 used only with prior written approval from |
| | | 'SEA COMP', 'CRF', | PERS-32 |
| | | 'CANVASSER', 'RESIDENT', | 1 LK5-32 |
| | | 'INTERN', 'INSTRUCTOR', | |
| | | 'STUDENT', 'RESAC1', 'RESAC 6', | |
| | | 'SPECIAL01 through 'SPECIAL20' ' | |
| 10 | Report Type | Enter 'Regular', 'Concurrent', 'Ops | |
| | | Cdr' | |
| 11 | MBR UIC (Enl Only) | Allows up to 5 alpha-numeric | 12345 |
| | | characters | |
| 12 | Rpt End Date | Use 'YYMmmDD' format (07Sep16). | Select down arrow to see |
| | | | calendar |
| 13 | Breakout | Allows numeric characters | Breakout must be identical to |
| | | | Block 43 on every report |
| | | | listed. The Total field is |
| | | | auto-calculated for you. |
| NA | Last Name (ALPHA | Allows up to 50 alpha characters per | |
| | Order) | name | |
| NA | SSN (Last 4) | Allows 4 numeric characters per SSN | |
| NA | Trait Average | Allows up to 14 numeric and/or | Leave blank for NOB |
| | | special characters per trait average | reports. For all others take |

| Block | Block Name | Constraint | Remarks |
|-------|------------------------|-------------------------------------|------------------------------------|
| | | | from Individual Trait |
| | | | Average on performance |
| | | | report. |
| NA | Total | Allows up to 14 numeric and/or | Sum Individual Trait |
| | | special characters | Average of all evaluations. |
| | | | This field is auto-calculated |
| | | | for you. |
| NA | Number of Individuals | Allows up to 14 numeric characters | Number of evaluations. This |
| | | | field is auto-calculated for |
| | | | you. |
| NA | Summary Group Average | Shall allow up to 14 numeric and/or | This field is auto-calculated |
| | | special characters | for you. (Total/Number of |
| | | | Individuals). Round up, i.e. |
| | | | 3.855 = 3.86 |
| NA | Continuation Sheet | 'X' appears on selected box | |
| NA | Report Submitted on | 'X' appears on selected box | |
| | Time | | |
| NA | Signature of Reporting | No constraints | |
| | Senior (Sign and Date) | | |
| NA | ISIC Address | No constraints | |
| NA | Reporting Senior | No constraints | |
| | Address | | |