

**ULLICO CASUALTY COMPANY IN LIQUIDATION**  
**INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM**

TO: POLICYHOLDERS AND OTHER POTENTIAL CREDITORS OF  
ULLICO CASUALTY COMPANY IN LIQUIDATION

DATE: May 30, 2013

Ullico Casualty Company ("ULLICO CASUALTY") has been ordered liquidated by the Court of Chancery of the State of Delaware in the matter now captioned as "In the Matter of the Liquidation of Ullico Casualty Company, C.A. No. 8392-VCN." The Court appointed The Honorable Karen Weldin Stewart, CIR-ML, Insurance Commissioner of the State of Delaware, as the Receiver (the "Receiver") of ULLICO CASUALTY. In the May 30, 2013, Liquidation and Injunction Order with Bar Date, the Court also ordered that the Bar Date for filing all claims against ULLICO CASUALTY with the Receiver shall be **JUNE 30, 2014**.

**The proof of claim form must be completed in accordance with the instructions, must be signed under oath, and must be returned to the address indicated on the proof of claim form on or before the Bar Date of JUNE 30, 2014, so that the proof of claim and supporting documentation are RECEIVED by the ULLICO CASUALTY estate by that date, or your claim will be barred from sharing in any distributions of assets from the ULLICO CASUALTY estate unless assets become available to pay Class VI (late-filed) claims.**

YOUR SUPPORTING DOCUMENTATION MUST PROVIDE PROOF OF YOUR CLAIM AGAINST ULLICO CASUALTY.

Any claimant who fails to file a proof of claim as required shall be forever barred from sharing in the assets of the ULLICO CASUALTY estate unless assets become available for distribution to the Class VI late-filed claims.

Each section of the proof of claim should be completed. If a section is not applicable, please so state. A separate proof of claim form should be completed for each claim against ULLICO CASUALTY. (If you believe you have more than one claim, you should photocopy the proof of claim form for the additional claims.) You may use photocopies of this form, but the claimant's signature and the notarization submitted to the Receiver must be the original signature and notarization. All interested parties are encouraged to complete and send in their proof of claim forms as soon as possible. A fillable PDF version of the form is available on the web site below.

Assets are distributed in accordance with the priority classes established in the Delaware Insurance Code. No priority class will share in any distribution of assets unless and until all higher priority classes have been satisfied in full. The Liquidation and Injunction Order with Bar Date and other relevant documentation can be found on the web page for Ullico Casualty Company in Liquidation on the Delaware Insurance Department website at:

[http://www.delawareinsurance.gov/departments/berg/rehab\\_bureau.shtml](http://www.delawareinsurance.gov/departments/berg/rehab_bureau.shtml)