

PLACER COUNTY

Veterans Service Officer

RICK BUCKMAN

VETERANS SERVICE OFFICE

000 SUNSET BLVD. SUITE 115 ROCKLIN, CA 95765 (916) 780-3290 FAX: (916) 780-3299

Thank you for your interest in the Veterans Aid & Attendance Program. Enclosed are the forms and information you will need to process a claim. Please take a moment to familiarize yourself with the forms before getting started.

This is an application for a MARRIED VETERAN

To initiate a claim for Aid & Attendance, you will need to submit the following items to our office:

- 1. **Application for Aid & Attendance** (3 page form)
- 2. Informal claim signed by the Veteran
- 3. Care and Expense Statement (2 page form)
- 4. **Physicians Report** (Examination for Housebound Status) (2 page form) If the spouse also requires In Home Care or Assisted Living please provide VA Form 21-2680 for the spouse.
- 5. **Supplemental Information for Housebound Status** (1 page form) If the spouse also requires In Home Care or Assisted Living please provide VA Form 21-2680 for the spouse.
- 6. Military Discharge/Report of Separation Documentation or DD-214

All documents requiring a signature MUST be signed by the veteran. VA does not recognize Powers of Attorney; therefore an agent's signature is not acceptable.

Once you have the completed the attached forms return them to our office by US Mail, or Fax at 916-780-3299. You can also scan and email the initial claim forms to our office at Veterans@placer.ca.gov

If you have any questions please call 916-780-3290 for assistance.

PLACER COUNTY VETERANS SERVICES

MARRIED VETERAN **APPLICATION FOR AID & ATTENDANCE** (PLEASE COMPLETE ALL PERTINENT INFORMATION)

SECTION I: INFORMATION ON THE VETERAN						
NAME (Last, First Middle)		SSN:				
		VA CLAIM#				
DATE OF BIRTH	PLACE OF BIRTH (City	y, State)				
DATE OF DEATH	PLACE OF DEATH (Cit	y, State)				
DOES THE VETERAN RECEIVE MONEY FROM	THE VA? YES NO	IF YES, HOW MU	CH?			
CU	RRENT MARRIA	GE INFORMA	TION			
NEVER MARRIED DIVORCE	ED WIDOWED	# TIMES VET MARRI	ED # T	IMES SPOUSE MARRIED		
DATE OF MARRIAGE (Month, Year)	PLACE OF MARR	IAGE	l			
MONTH YEAR	CITY		STATE			
If either the Veteran or Spouse has been m	narried more than onc	e, please complete t	he informat	ion on page 3.		
SECT	ION II: INFORM	ATION FOR S	POUSE			
FULL MAIDEN NAME (First and Last)		OF BIRTH		SOCIAL SECURITY NUMBER		
DOES SPOUSE LIVE WITH VETERAN YES	NO 📗	IF NO, WHY SEPARA				
DOES CURRENT SPOUSE REQUIRE ASSISTANCE	CE YES NO L	IF SPOUSE REQUIRE PHYSICIANS REPOR		CE PLEASE PROVIDE A SE		
SECTION III: WE NE	ED TO KNOW W	HERE TO SEN	D CORRI	ESPONDENCE		
NAME	PHONE	RI	ELATIONSHI	P		
ADDRESS		CITY/ST	ATE/ZIP			
EMAIL ADDRESS:		I				
SEC	ΓΙΟΝ IV: MILIT	ARY INFORMA	ATION			
DATE OF ENTRY	DATE O	F SEPARATION				
ARMY NAVY AIR FORCE	E MARINE	COAST GUARD	ME	RCHANT OTHER		
SERIAL NUMBER IS ORIGINAL OR CERTIFIED COPY OF DISCHARGE AVAILABLE? YES NO						
REMARKS						

THIS IS NOT A GUESSING GAME, PLEASE PROVIDE EXACT AMOUNTS ON THE DAY THAT YOU COMPLETE THIS FORM **GROSS MONTHLY INCOME** (Before Deductions) **SOURCE VETERAN SPOUSE** SOCIAL SECURITY (Before Medicare Deduction) Social Security \$ \$ PENSION \$ PENSION \$ \$ CIVIL SERVICE RETIREMENT Civil Service \$ MILITARY RET \$ **DFAS** \$ VA DISABILITY VA \$ \$ INTEREST/DIVIDENDS \$ RENTAL INCOME \$ \$ OTHER \$ \$ MEDICAL EXPENSES **SOURCE VETERAN SPOUSE** MEDICARE (Normally \$96.40) Social Security \$ \$ HEALTH INSURANCE \$ \$ HEALTH INSURANCE \$ \$ DENTAL/VISION INSURANCE \$ \$ **ASSETS** YES NO DO YOU HAVE A TRUST? YES NO If yes, please indicate type in Remarks DO YOU OWN A HOUSE? **VETERAN SPOUSE** CHECKING \$ \$ SAVINGS/CD'S STOCKS/BONDS/MUTUAL FUNDS \$ \$ IRA'S/ANNUITY \$ \$ RENTAL PROPERTY \$ \$ OTHER ASSETS \$ \$

INCLUDE THE FOLLOWING DOCUMENTS TO THIS APPLICATION

REPORT OF SEPARATION FROM MILITARY SERVICE FOR WWII VETERANS or DD-214 FOR VETERANS WHO SERVED AFTER 1950

CARE EXPENSE STATEMENT

PHYSICIANS REPORT (VA Form 21-2680)

DO NOT RETURN THIS PAGE UNLESS YOU HAVE BEEN MARRIED MORE THAN ONCE

AS A MINIMUM YOU MUST PROVIDE THE MONTH AND YEAR AND CITY AND STATE OF EACH OF YOUR MARRIAGES. WE ALSO NEED THE MONTH AND YEAR AND CITY AND STATE AND THE REASON WHY EACH MARRIAGE ENDED. FAILURE TO PROVIDE THIS INFORMATION WILL RESULT IN A DELAY OR DENIAL OF BENEFITS.

PRIOR MARRIAGE INFORMATION FOR VETERAN						
WHO MARRIED	NAME		WHY ENDED:	DEATH	DIVORCE	
DATE OF MARRIAGE		PLACE OF MARRIAG	E			
DATE ENDED		PLACED ENDED				
WHO MARRIED	NAME		WHY ENDED:	DEATH	DIVORCE	
DATE OF MARRIAGE		PLACE OF MARRIAG	E			
DATE ENDED		PLACED ENDED				
	·					
WHO MARRIED	NAME		WHY ENDED:	DEATH	DIVORCE	
DATE OF MARRIAGE		PLACE OF MARRIAG	E			
DATE ENDED		PLACED ENDED			·	

PRIOR MARRIAGE INFORMATION FOR SPOUSE						
WHO MARRIED	NAME		WHY ENDED:	DEATH DIVORCE		
DATE OF MARRIAGE		PLACE OF MARRIAG	E			
DATE ENDED		PLACED ENDED				
WHO MARRIED	NAME	ME		DEATH DIVORCE		
DATE OF MARRIAGE		PLACE OF MARRIAGE	E			
DATE ENDED	DATE ENDED PLACED ENDED					
WHO MARRIED	NAME		WHY ENDED:	DEATH DIVORCE		
DATE OF MARRIAGE		PLACE OF MARRIAG	E			
DATE ENDED		PLACED ENDED	_			
·	·	·	_	·		

OMB Approved No. 2900-0075 Respondent Burden: 15 minutes

Department of Veterans Affairs

STATEMENT IN SUPPORT OF CLAIM

PRIVACY ACT INFORMATION: The law authorizes us to request the information we are asking you to provide on this form (38 U.S.C. 501(a) and (b)). The responses you submit are considered confidential (38 U.S.C. 5701). They may be disclosed outside the Department of Veterans Affairs (VA) only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 58VA21/22, Compensation, Pension, Education and Rehabilitation Records - VA, published in the Federal Register. The requested information is considered relevant and necessary to determine maximum benefits under the law. Information submitted is subject to verification through computer matching programs with other agencies.

RESPONDENT BURDEN: VA may not conduct or sponsor, and respondent is not required to respond to this collection of information unless it displays a valid OMB Control Number. Public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have comments regarding this burden estimate or any other aspect of this collection of information, call 1-800-827-1000 for mailing information on where to send your comments

FIRST NAME - MIDDLE NAME - LAST NAME OF VETERAN (Type or print)	SOCIAL SECURITY NO.	VA FILE NO.			
		C/CSS -			
The following statement is made in connection with a claim for benefits in the case of the above-na	med veteran:				
INFORMAL CLAIM FOR PENSION	WITH A&A				
0 2					
I intend to apply for pension benefits under	the FDC Program.				
This shot are said in the same of the shirts					
This statement is to preserve my effective of	ate for entitlement to benefit	S.			
I am in the process of assembling my clain	nackage for submission				
r and the process of assembling my claim	r package for submission.				
VETERANS DATE OF BIRTH:					
DATE ENTERED SERVICE: DATE	E OF DISCHARGE:				
MILITARY SERIAL NUMBER: BRANCH OF SERVICE:					
		(OONTINUE ON DEVEROE)			
(CONTINUE ON REVERSE) I CERTIFY THAT the statements on this form are true and correct to the best of my knowledge and belief.					
SIGNATURE	DATE SIGNED				
ADDRESS	TELEPHONE NUM	MBERS (Include Area Code)			
1000 Sunset Blvd, Ste 115	DAYTIME	EVENING			
Rocklin, CA 95765	(916) 780-3290				
	(0.10) 100 0200				
PENALITY: The law provides severe penalties which include fine or inprisonment, or both, for the	e willful submission of any stateme	nt or evidence of a material fact,			

knowing it to be false.

Care Expense Statement

Section 1: General Information (To be completed by the facilit	y adminis	trator. Please Print.)
A. Social Security Number of the Veteran:		
B. Veterans Name:		_
C. Patient's Name:		_
D: Check the box which describes the patient's care status:		
☐ In Home Care ☐ Nursing Home Care ☐ Other Care Facility (Foster Home, Adult Day Care, Rest Home, G	roup Home	, Assisted Living)
E. Name of facility or care provider:		
F. Phone number of facility or care provider:		
G. Address of facility or care provider:		
H. Date entered facility or in home care began		
I. Will the patient need this care indefinitely		☐ Yes ☐ No
If No, when will the care end?		
J. Total monthly charge for the patient	\$	per month:
K. Has the patient applied for Medi-Cal (Medicaid)		☐ Yes ☐ No
L. Is part of the patient's cost covered by Medicaid, Medicare, Insurance or other source?		☐ Yes ☐ No
If Yes, please answer the following: What is the source of payment?		
What is the monthly amount covered by this source?	\$	per month:
When did coverage begin?		
M. What amount does the veteran or patient pay from their own funds which is not reimbursed by one of the sources above?	<u>\$</u>	per month:

Section 2: In-Home Care (To be completed by the care provider)
A. Do You provide any medical or nursing services for the patient? i.e. administering medication, physical or mental therapy, assisting with ADL's (personal hygiene, dressing bathing; etc.)
B. Describe the services you provide:
C. Are you a licensed health professional? (RN, LVN or LPN) If Yes, provide your license number: Yes No
Section 3: Skilled Nursing Facility (To be completed by the facility administrator)
A. Is your facility licensed by the State? Yes No
B. Is your facility Medicaid (Medi-Cal) approved?
C. Is the patient in your facility because of a physical or mental disability?
D. Do you provide skilled or intermediate level nursing care to the patient?
E. What was the admitting diagnosis?
Section 4. Other Care Facility (7.1.
Section 4: Other Care Facility (To be completed by the facility administrator)
A. Type of facility Assisted Living Rest Home Group Home Other
B. Do You provide any medical or nursing services for the patient?
C. Describe the services you provide:
D. If the patient receives medical or nursing services, are the services provided or supervised by a licensed health professional (RN, LVN, LPN)
E. We must have the monthly charge broken down into the following categories:
1. Base Rate (includes room, meals, laundry, housekeeping): \$ per month:
2. Medical and Nursing Services: \$ per month:
Section 5: Signatures (To be completed by the facility administrator/care provider and veteran/widow)
I certify that the above statements are true and correct to the best of my knowledge and belief.
Signature of facility administrator or care provider Date
I certify that the above statements are true and correct to the best of my knowledge and belief. I am paying \$ per month for my care from my own funds.
Signature of Veteran or Beneficiary Date

Instructions for completing the Care Expense Statement

The Care Expense Statement is used to document the type of care and the cost of care that the VA will use to reduce your income. It is very important that this form be filled out completely and accurately. If a married veteran is receiving care under Section 2, 3 or 4 and his spouse is also receiving care under Section 2, 3, or 4 we will need a separate Care Expense Statement for the spouse.

The following are line items from every section that need special attention or clarification.

Section 1

Line L: if someone other than the spouse is helping to defray the cost of the care for the patient, then you would check "Yes." If the patient has sufficient funds to pay for their care for the next 4 to 6 months, then you would check "No."

If you checked YES, then you would indicate the source of the payment. Examples would be; Long Term Care Insurance, family pays, facility is accepting a lesser amount until receipt of VA pension, etc.

Indicate the amount that is being paid by this other source.

Indicate the date that the other source began paying the difference. If the patient started to pay the entire amount of the care and then ran out of money, indicate the actual date that the other source began paying.

Line M: List the amount that this patient is paying out of their own funds. This would be Line J minus line L.

Section 2

This section is used if you are living at home and paying someone to come to your home and provide care. It is to be completed by the Care Provider.

Line B: Please write the services you provide, DO NOT put all of the above, or circle the examples. Examples of medical services are; physical therapy, administration of injections, placement of indwelling catheters, and the changing of sterile dressings

Examples of nursing services are; assisting an individual with with feeding, bathing, dressing, grooming, personal hygiene, incontinence & transferring.

Line C: If you are providing nursing services you do not need to be licensed, just indicate "Yes" or "No."

Section 3

This section is used if you are a patient in a skilled or intermediate level nursing facility. This section is to be completed by the Administrator of the facility and is self explanatory.

Section 4

This section is used if you are in another type of facility besides a skilled or intermediate level nursing home. This section is to be completed by the administrator.

Line C: Indicate the services you provide, DO NOT put all of the above, or circle the examples. Please refer to Section 2, Line B for the list of medical or nursing services that you would list in this section.

Line E: If you do not break down the cost of the care by type, just indicate the one amount and note that it is all inclusive. This amount should match the amount in Section 1, Line J.

Section 5

The facility or care provider must sign and date the top line. The veteran or widow who is applying for the benefit, must sign the bottom line and if unable to write a signature, mark it an "X" and then witness it with two individuals signatures. Powers of Attorney cannot sign on behalf of the claimant.

Indicate the amount that the veteran or widow is paying out of their own funds. This amount should match the amount indicated in Section 1, Line M.

OMB Control No. 2900-0721 Respondent Burden: 30 minutes

<equation-block> Departm</equation-block>	nent of Vete	erans Affairs	EXA	MINATION NEED	FOR H	OUSEBOUI	ND STAT	US OR PERMANENT
1. FIRST NAME - MI	DDLE NAME - LA	AST NAME OF VETE	RAN	2. FIRST NAME - I (If other than ve		IE - LAST NAME OF	CLAIMANT	3. RELATIONSHIP OF CLAIMANT TO VETERAN
4A. VETERAN'S SO	CIAL SECURITY	NUMBER	4B. CLA	IMANT'S SOCIAL S	SECURITY N	UMBER	5. CLAIM NUM	L BER
6. DATE OF EXAMIN	NATION		7. HOM	E ADDRESS	,			
8A. IS CLAIMANT H				E ADMITTED	9. N	IAME AND ADDRES	S OF HOSPITA	-
_		olete Items 8B and 9)			_			
The purpose of this immediate premise The report should to coordination or ent presentable.	s examination is es) or in need of to be in sufficient de feeblement affect recorded to sho ant seeks houseb	the regular aid and at etail for the VA deci- ts the ability: to dress w whether the claims	ons and fi tendance sion make s and undi	of another person. ers to determine the ress; to feed him/he d or bedridden.	e extent that of erself; to atte	disease or injury prond to the wants of na	duces physical o ature; or keep hi	or mental impairment, that loss of m/herself ordinarily clean and e/she goes, and what he/she is able
		osis needs to equate	to the lev	el of assistance des	scribed in qu	estions 20 through 3	(4)	
11A. AGE	11B. SEX	12. WEIGHT					13. HEIGHT	<u> </u>
		ACTUAL: LBS.		ESTIMATED: LBS.			FEET:	INCHES:
14. NUTRITION		-					15. GAIT	
16. BLOOD PRESS	URE 17. PU	LSE RATE	18. RESP	RATORY RATE	19. WHAT D	ISABILITIES RESTR	I RICT THE LISTE	D ACTIVITIES/FUNCTIONS?
20. IF THE CLAIMA	NT IS CONFINED	D TO BED, INDICATE	THE NU	MBER OF HOURS	IN BED			
From 9 PM To 9 AM		From 9 AM To 9 PM:	acmt "	11 1 1				
21. IS THE CLAIMA	NT ABLE TO FE	ED HIM/HERSELF?	(IJ "NO," J	эгочае ехріапапог	n)			
│ │ YES │	NO							
22. IS CLAIMANT A		RE OWN MEALS? (1)	f "Yes," pi	ovide explanation))			
23 DOES THE CLA	IMANT NEED AS	SSISTANCE IN BATH	IING AND	TENDING TO OTH	HER HYGIEN	E NEEDS? (If "Yes.	" provide explai	nation)
YES		331317 11132 111 2 7 111					1	
24A. IS THE CLAIM	ANT LEGALLY B	BLIND? (If "Yes," pro	vide expl	nation)			24B. CORREC	
YES [NO				LEFT E	YE	1	RIGHT EYE
25. DOES THE CLA	MMANT REQUIR	E NURSING HOME	CARE? (f "Yes," provide ex	planation)			
☐ YES ☐	NO							
26. DOES CLAIMAI	NT REQUIRE ME	DICATION MANAGE	MENT?	If "Yes," provide e:	explanation)			
l	NO		·	,	•			
27. DOES THE CLA	AIMANT HAVE TI	HE ABILITY TO MAN	AGE HIS/	HER OWN FINANC	CIAL AFFAIR	3? (If "No," provide	explanation)	
 	NO							

28. POSTURE AND GENERAL APPEARANCE (Attach a	separate sheet of paper if addition	al space is needed)	<u> </u>	
29. DESCRIBE RESTRICTIONS OF EACH UPPER EXTR	REMITY WITH PARTICULAR REFE	RENCE TO GRIP, FINE MO	DVEMENTS AND ABILITY TO FE	ED HIM/HERSELF.
TO BUTTON CLOTHING, SHAVE AND ATTEND TO	THE NEEDS OF NATURE (Attach a	separate sheet of paper if	additional space is needed)	ĺ
30. DESCRIBE RESTRICTIONS OF EACH LOWER EXTI CONTRACTURESOR OTHER INTERFERENCE. IF II EXTREMITY.	REMITY WITH PARTICULAR REFE NDICATED, COMMENT SPECIFICA	RENCE TO THE EXTENT LLY ON WEIGHT BEARIN	OF LIMITATION OF MOTION, ATE G, BALANCE AND PROPULSION	ROPHY, AND OF EACH LOWER
31. DESCRIBE RESTRICTION OF THE SPINE, TRUNK	AND NECK			
32. SET FORTH ALL OTHER PATHOLOGY INCLUDING LOSS OF MEMORY OR POOR BALANCE , THAT AF THE HOME, OR, IF HOSPITALIZED, BEYOND THE A TYPICAL DAY.	FECTS CLAIMANT'S ABILITY TO P	FRFORM SELF-CARÉ. AN	ABULATE OR TRAVEL BEYOND 1	THE PREMISES OF
33. DESCRIBE HOW OFTEN PER DAY OR WEEK AND	UNDER WHAT CIRCUMSTANCES	THE CLAIMANT IS ABLE	TO LEAVE THE HOME OR IMMED	DIATE PREMISES
34. ARE AIDS SUCH AS CANES, BRACES, CRUTCHES effectiveness in terms of distance that can be traveled	S, OR THE ASSISTANCE OF ANOTI	HER PERSON REQUIRED	FOR LOCOMOTION? (If so, spec	ify and describe
YES (If "YES," give distance)(Check	1 BLOCK 5 or 6 BLOC	KS ∏1 MILE	OTHER (Specify distance)	
35A. PRINTED NAME OF EXAMINING PHYSICIAN	35B. SIGNATURE AND TITLE OF		35C. DATE SIGNED	<u> </u>
			·	
36A. NAME AND ADDRESS OF MEDICAL FACILITY			ELEPHONE NUMBER OF MEDIC Include Area Code)	AL FACILITY
PRIVACY ACT NOTICE: The VA will not disclos 1974 or Title 38, Code of Federal Regulations 1.576 fs tudies, the collection of money owed to the United delivery of VA benefits, verification of identity and Pension, Education and Vocational Rehabilitation Rebenefits. Giving us your Social Security Number (SS 5701(c) (1). The VA will not deny an individual benefitect prior to January 1, 1975, and still in effect. Th law. The responses you submit are considered confidered and of the state agencies for the purpose of determinity your participation in any benefit program administered RESPONDENT BURDEN: We need this information and (e), 1115 (1)(e), 1311(c) and (d), 1315 (h), 1122, 30 minutes to review the instructions, find the information number is displayed. You are not required to on the OMB Internet page at www.whitehouse.gov/orsend-comments or suggestions about this form.	for routine uses (i.e., civil or criminal States, litigation in which the Unit status, and personnel administrative ecords - VA, and published in the N) account information is mandatis fits for refusing to provide his or he have requested information is considered and the lential (38 U.S.C. 5701). Information is your eligibility to receive VA be the determine your eligibility for a 1541 (d) (e), and 1502(b) and (c) all mation, and complete this form. Verspond to a collection of information that the state of the collection of information and complete the property of the collection of information and complete of the collection of information and complete the collection of information and complete of information in which the collection of information is stated and the collection of information in which the collection of information is stated and the collection of information in which the collection of information is stated and the collection of information in which the collection of information is stated and the collection of information in which the collection of information is stated and the collection of information in which the collection of information in which the collection of information is stated and the collection of information in which the collection of information in t	al law enforcement, congred States is a party or ha on) as identified in the Vereneral Register. Your ry. Applicants are requirer SSN unless the disclosured relevant and necessary on that you furnish may be enefits, as well as to collect airs. Id and attendance or house lows us to ask for this infortant conduct or spoint if this number is not of the states.	essional communications, epidems an interest, the administration of A system of records, 58VA21/2: obligation to respond is required to provide their SSN under Title of the SSN is required by a Fed y to determine maximum benefits the utilized in computer matching extrany amount owed to the United ebound benefits. Title 38, United the utilized in computer matching extrany amount owed to the United ebound benefits. Title 38, United the united in the computer matching extrany amount owed to the United ebound benefits. Title 38, United the united in the computer matching the computer matching extrany amount owed to the United ebound benefits. Title 38, United the united in the computer matching the	iological or research of VA programs and 2/28, Compensation, 1 to obtain or retain le 38, U.S.C. U.S.C. eral Statute of law in s provided under the programs with other d States by virtue of States Code 1521 (d) ll need an average of unless a valid OMB mbers can be located

SUPPLEMENTAL INFORMATION FOR HOUSEBOUND STATUS OR PERMANENT NEED FOR					
REGULAR AID AND ATTENDANCE					
1. FIRST NAME - MIDDLE NAME - LAST NAME OF VETERAN	2. FIRST NAME - MIDDLE NAME - (If other than veteran)	LAST NAME OF CLAIMANT	3. RELATIONSHIP OF CLAIMANT TO VETERAN		
4A. VETERAN'S SOCIAL SECURITY NUMBER	4B. CLAIMANT'S SOCIAL SECURITY NO				
NOTE: EXAMINER PLEASE READ CAREFULLY. The claimant is housebound (confined to the home or immediate p detail for the VA decision makers to determine the extent that the ability: to dress and undress; to feed him/herself; to attend	premises) or in need of the regular aid and the disease or injury produces physical or in	nd attendance of another person mental impairment, that loss of	. The report should be in sufficient coordination or enfeeblement affects		
6. Is this patient able to live at home withou			Yes No		
7. Can this patient adequately protect thems	elves from the hazards of the	ir environment?	Yes No		
If no, please explain why and include a medi	car diagnosis for the machity	•			
8. Does this patient need to live in a protected	ed environment due to mental	or physical condition?	Yes No		
If yes, please explain.					
REMARKS					
PRINTED NAME OF EXAMINING PHYSICIAN	SIGNATURE AND TITLE OF EXAMININ	NG PHYSICIAN DATE SI	GNED		
NAME AND ADDRESS OF MEDICAL FACILITY		TELEPHONE NUMBI	ER OF MEDICAL FACILITY		

Please use the following as recommendations only on how to complete VA Form 21-2680

In order to apply for the VA Aid & Attendance benefit, the claimant must have a medical condition or medical necessity requiring them to live in an assisted or protected environment and to be receiving and paying for that care.

The claimant must show a need for **Aid and Attendance**, and this report must show:

- That he or she requires the aid of another person in order to perform personal functions required in everyday living, such as bathing, feeding, dressing, attending to the wants of nature, adjusting prosthetic devices, or protecting themselves from the hazards of their daily environment;
- Has corrected vision of 5/200 or less in both eyes; OR
- Has contraction of the concentric visual field to 5 degrees or less; OR
- Is a patient in a nursing home due to mental or physical incapacity; OR
- Is bedridden, in that their disability requires that they remain in bed apart from any prescribed course of convalescence or treatment.

Please have the Claimant's doctor (does not have to be a VA doctor) fill this form out completely and be as thorough as possible in stating the claimant's deficits.

The following are some questions that need special attention and/or clarification.

<u>#10. Complete diagnosis</u>: "Please be VERY thorough; documenting major/minor conditions and problems". The DIAGNOSIS MUST BE WELL-SUBSTANTIATED IN THE REMAINDER OF THE QUESTIONS. This cannot be left blank. If there is no condition or diagnosis the applicant does not meet the medical requirements and will not qualify. A problem list from the doctor can also be attached.

#24A. Legally Blind: Please make sure the doctor also fills in the fields for 24B. An eye doctor's certification should be attached to certify that there is a corrected vision of 5/200 or less to be considered legally blind.

25. Require Nursing Home: If 'NO', we would need it to say; But does need to live in a Protected Environment or Assisted Living, whichever is appropriate.

#27. Handle Financial Affairs: This is a question of cognitive ability so if the doctor marks 'NO', the VA will deem the claimant 'incompetent'. A fiduciary will need to be appointed to receive the benefit on behalf of the claimant and a 'Due Process Waiver' will be required. Often the claimant MAY cognitively be able to handle affairs, families just choose otherwise for simplicity reasons or blindness. (a NO will cause a delay in the retro check).

#35B. Physician's Signature: Make sure that only the Doctor signs this form and that he/she puts MD after their signature. A PA or FNP signatures are not acceptable.

This is a very important form and is a major component in determining whether or not a claim is approved.

This is the only information that the VA has to determine the medical eligibility and incomplete or inaccurate forms could result in a denial of benefits.