

CALCULATION OF INCOME WORKSHEET

MONTHLY INCOME AMOUNTS (GROSS)

Social Security	\$
SSI payments	\$
Pensions	\$
Public Aid payments	\$
VA Benefits	\$
IRA (RMD) distributions	\$
Annuity distributions	\$
Wages/unemployment income	\$
Alimony	\$
Recurring gifts from family or friends	\$
Other	\$
Total monthly income	\$
Total monthly income x 12	\$

CASH VALUE OF ASSETS

Checking account/s	\$
CD/s	\$
Savings account/s	\$
Investment accounts	\$
Stocks	\$
Bonds	\$
IRA/s	\$
Annuities	\$
Real estate	\$
Gifts over \$1000 & year given	\$
Cash value of life insurance	\$
Other	\$
Total cash value of assets	\$
Multiply total x .0006	\$

Total income from all sources:

\$

(Add total 12 month income + .0006 amount)