

## Ways to Remember Weizmann in Your Estate Plans

There are many ways to remember Weizmann in your estate plans, helping to perpetuate Weizmann's groundbreaking research for the benefit of Israel and all of humanity.

- ❁ **Your Will or Living Trust:** Leave a bequest in your Will or name Weizmann a beneficiary of assets remaining in your living trust after your lifetime.
- ❁ **Your IRA, 401(k) or other Qualified Retirement Plan:** You can name Weizmann a beneficiary of an entire retirement plan or a percentage of assets in the plan. This is simple to do using the beneficiary designation form supplied by your plan trustee. And, traditional IRAs and qualified retirement plans are considered among the smartest assets to leave to charity from a tax standpoint.

**Special Note:** Legislation just signed into law on August 17, 2006, enables donors aged 70½ and above to make tax-free gifts from their IRA accounts up to \$100,000. To explore how you can make a direct gift from your IRA, please contact us directly.

- ❁ **Life Insurance Policies:** You can name Weizmann a beneficiary of an entire life insurance policy or a percentage of the insurance proceeds. Simply use the beneficiary designation form provided by your life insurance company.

- ❁ **A Gift of Your Home or Vacation Home Now, Reserving Lifetime Use:** In addition to estate tax savings, you will get a substantial income tax deduction now.

- ❁ **Life Income Gifts:**

A **charitable gift annuity** would pay you a set dollar amount each year in exchange for your gift of cash, stock or mutual funds (minimum \$10,000). You would also get an immediate income tax deduction for a portion of the value of your gift. Annuities can be for one or two lives. Sample single-life rates are:

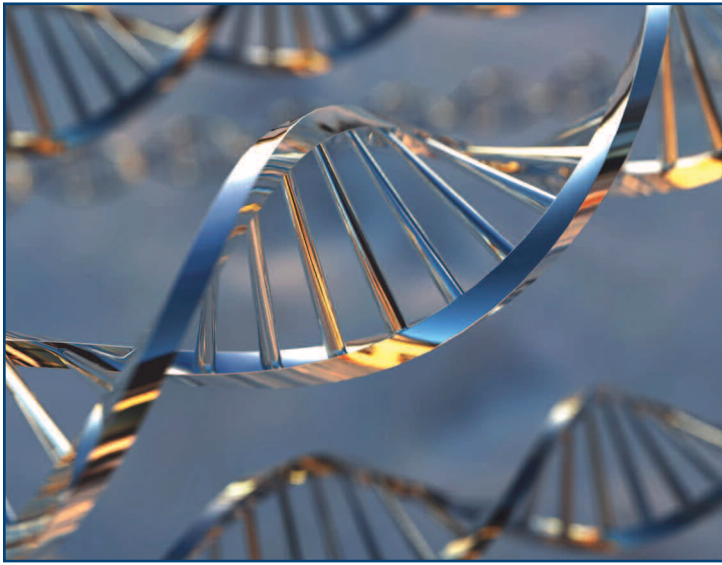
Age	65	70	75	80	85	90
Rate	6%	6.5%	7.1%	8%	9.5%	11.3%

*Example: Donate \$10,000 at age 75 and receive \$710/year for the rest of your life.*

A **charitable remainder unitrust** would pay you your chosen percentage of the changing value of the trust, as revalued each year. So, your payments can increase over time, assuming that trust value grows. Appreciated **securities, real estate, certain business interests** or **art or other collectibles** that you donate can be sold by the trust without immediate capital gains tax, with the proceeds reinvested for your benefit. You also get an income tax deduction for a portion of your gift.

- ❁ **Providing for surviving loved ones:** You can establish a life income plan through your will that will provide a lifetime income stream to a surviving loved one and then principal to Weizmann. Or, you can create a trust that will provide a lump sum inheritance to heirs after a period of time during which Weizmann receives the income. Either way, you will receive significant estate tax savings.





**B**UILD A LEGACY  
FOR THE FUTURE OF  
ISRAEL  
& ALL HUMANITY



**WAYS TO REMEMBER  
WEIZMANN INSTITUTE OF SCIENCE  
IN YOUR ESTATE PLANS**



“The State of Israel was an ideal fulfilled because of the tenacity, and often the heroism of the people who held it. The same heroic tenacity applies to the endeavor of scientific research and the dedicated researchers at Weizmann. It can take years, even decades, to achieve a meaningful scientific breakthrough. Through times of war and peace, Weizmann researchers have tirelessly and courageously pursued their research for the benefit of all humanity. Please join me in leaving a legacy to ensure that this extraordinary work will continue for years to come.”

— Rabbi Mordecai S. Chertoff

*Rabbi Mordecai S. Chertoff fought with the Haganah and the IDF in Israel's War of Independence as a young man, and has just completed a memoir of his experiences. When his wife, Ida, died of Alzheimer's two years ago, he established an Endowed Fund for Alzheimer's and Brain Research at Weizmann. Funding will come partly from a bequest.*

**FOR FURTHER INFORMATION**

For further information, please complete the coupon enclosed and return it in the envelope provided. You may also contact Steven L. Meyers, Vice President of Planned Giving or William D. Samers, Director of Gift Planning, at (800) 242-2947, or [pg@acwis.org](mailto:pg@acwis.org). Or, you can contact your nearest ACWIS regional director.

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