# Free Application for Federal Student Aid

OMB 1845-0001

July 1, 2000 — June 30, 2001 school year



# Use this form to apply for federal and state\* student grants, work-study, and loans.

You can also apply over the Internet at http://www.fafsa.ed.gov instead of using this paper form. In addition to federal student aid, you may also be eligible for a Hope or a Lifetime Learning income tax credit, both of which you claim when you file your taxes. For more information on these tax credits, this application, and the U.S. Department of Education's student aid programs, look on the Internet at http://www.ed.gov/studentaid You can also call 1-800-4FED-AID (1-800-433-3243) Monday through Friday between 8:00am and 8:00pm eastern time. TTY users may call 1-800-730-8913.

#### Your answers on this form will be read by a machine. Therefore,

- use black ink or #2 pencil and fill in ovals completely, like this:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.00) like this:
- write numbers less than 10 with a zero (0) first:

# 

#### Pink is for students and purple is for parents.

- If you are filing a **1999 income tax return**, we recommend that you fill it out before completing this form. However, you do not need to file your income tax return with the IRS before you fill out this form.
- After you complete this application, make a copy of it. Then **send the original of pages 3 through 6** in the attached envelope or send it to Federal Student Aid Programs, P.O. Box 4015, Mt. Vernon, IL 62864-8615.
- We must receive your application—pages 3 through 6—no earlier than January 1, 2000, and no later than July 2, 2001.
- You should hear from us within four weeks. If you do not, please call 1-800-433-3243.
- If you or your family has **unusual circumstances** (such as loss of employment) that might affect your need for student financial aid, submit this form and consult with the financial aid office at the college you plan to attend.
- You may also use this form to apply for **aid from other sources, such as your state or college.** The deadlines for states (see below) or colleges may be as early as January 2000 and may differ. You may be required to complete additional forms.

# Now go to page 3 and begin filling out this form. Refer to the notes as needed.

**Deadline dates for state aid.** Generally, state aid comes from your state of legal residence. **Check with your high school guidance counselor** or the financial aid administrator at your college about state and college sources of student financial aid. State deadlines are below.

- AZ June 30, 2001 (date received)
- \*^CA March 2, 2000 (date postmarked)
  - DE April 15, 2000 (date received)
- \* DC June 24, 2000 (date received by state)
  - FL May 15, 2000 (date processed)
  - HI March 1, 2000
  - IL First-time applicants September 30, 2000 Continuing applicants – June 30, 2000 (date received)
- ^ IN For priority consideration March 1, 2000 (date postmarked)
- ^ IA June 1, 2000 (date received)
- \* KS For priority consideration April 1, 2000 (date received)
- KY For priority consideration March 15, 2000 (date received)
- ^ LA For priority consideration April 15, 2000 Final deadline – June 30, 2000 (date received)

- ME May 1, 2000 (date received)
- MD March 1, 2000 (date postmarked)
- ^ MA For priority consideration May 1, 2000 (date received)
  - MI High school seniors February 21, 2000 College students – March 21, 2000 (date received)
  - MN June 30, 2001 (date received)
  - $MO\ April\ 1,\,2000\,(date\ received)$
  - MT For priority consideration March 1, 2000 (date postmarked)
- NH May 1, 2000 (date received)
- ^ NJ June 1, 2000 if you received a Tuition Aid Grant in 1999-2000
  - All other applicants
    - October 1, 2000, for fall and spring termsMarch 1, 2001, for spring term only
  - (date received)
- \*^NY May 1, 2001 (date postmarked)

- NC March 15, 2000 (date received)
- ND April 15, 2000 (date processed)
- OH October 1, 2000 (date received)
- OK April 30, 2000 (date received)
- OR May 1, 2001 (date received)
- \* PA All 1999-2000 State grant recipients and all non-1999-2000 State grant recipients in degree programs May 1, 2000
  - All other applicants August 1, 2000 (date received)
  - PR May 2, 2001 (date application signed)
  - RI March 1, 2000 (date received)
  - SC June 30, 2000 (date received)
  - TN May 1, 2000 (date processed)
- \*^ WV March 1, 2000 (date received)
- Check with your financial aid administrator for these states: AL, AK, \*AS, AR, CO, \*CT, \*FM, GA, \*GU, ID, \*MP, \*MH, MS, \*NE, \*NV, \*NM, \*PW, \*SD, \*TX, UT, \*VT, \*VI, \*VA, WA, WI, and \*WY.

## Notes for questions 14-15 (page 3)

If you are an <u>eligible noncitizen</u>, write in your eight or nine digit Alien Registration Number. Generally, you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt Card (I-551); (2) a conditional permanent resident (I-551C); or (3) an other eligible noncitizen with an Arrival-Departure Record (I-94) from the U.S. Immigration and Naturalization Service showing any one of the following designations: "Refugee," "Asylum Granted," "Indefinite Parole," "Humanitarian Parole," or "Cuban-Haitian Entrant." If you are in the U.S. on only an F1 or F2 student visa, or only a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must fill in oval **c**. If you are neither a citizen nor eligible noncitizen, you are not eligible for federal student aid. However, you may be eligible for state or college aid. You should check with your financial aid administrator at your school before completing this form.

#### Notes for questions 18–22 (page 3)

For undergraduates, <u>full time</u> generally means taking at least 12 credit hours in a term or 24 clock hours per week. <u>3/4 time</u> generally means taking at least 9 credit hours in a term or 18 clock hours per week. <u>Half time</u> generally means taking at least 6 credit hours in a term or 12 clock hours per week. Provide this information about the college you plan to attend.

#### Notes for question **31** (page 3) — Enter the correct number in the box in question 31.

Enter 1 for 1st bachelor's degree

Enter 2 for 2<sup>nd</sup> bachelor's degree

Enter 3 for associate degree (occupational or technical program)

Enter 4 for associate degree (general education or transfer program)

Enter **5** for certificate or diploma for completing an occupational, technical, or educational program of less than two years

Enter 6 for certificate or diploma for completing an occupational, technical, or educational

program of at least two years

Enter 7 for teaching credential program (nondegree program)

Enter 8 for graduate or professional degree

Enter 9 for other/undecided

## Notes for question 32 (page 3) — Enter the correct number in the box in question 32.

Enter 1 for 1st year undergraduate/never attended college

Enter 2 for 1st year undergraduate/attended college before

Enter 3 for 2nd year undergraduate/sophomore

Enter 4 for 3rd year undergraduate/junior

Enter 5 for 4th year undergraduate/senior Enter 6 for 5th year/other undergraduate

Enter 7 for graduate/professional or beyond

## Notes for questions 38 c. and d. (page 4) and 72 c. and d. (page 5)

If you filed or will file a foreign tax return, use the information from your foreign tax return to fill out this form. Convert all figures to U.S. dollars, using the exchange rate that is in effect today.

If you filed or will file a tax return with Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau, use the information from these tax returns to fill out this form.

# Notes for questions 39 (page 4) and 73 (page 5)

In general, a person is <u>eligible to file a 1040A or 1040EZ</u> if he or she makes less than \$50,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony or capital gains. The person is not eligible if he or she itemizes deductions or receives self-employment income, alimony, or capital gains.

# Notes for questions 42 (page 4) and 76 (page 5) — only for people who filed a 1040EZ or Telefile

On the 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$2750 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single, or 02 if he or she is married.

On the Telefile, use line J to determine the number of exemptions (\$2750 equals one exemption).

# Notes for questions 49-51 (page 4) and 83-85 (page 5)

Net worth means current value minus debt.

<u>Investments</u> include real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Education IRAs, installment and land sale contracts (including mortgages held), commodities, etc. <u>Investment value</u> includes the market value of these investments. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-Education IRAs, Keogh plans, etc.) or the value of prepaid tuition plans. <u>Investment debt</u> means only those debts that are related to the investments.

<u>Business value</u> includes the market value of land, buildings, machinery, equipment, and inventory. <u>Business debt</u> means only those debts for which the business was used as collateral.

# Notes for question **59** (page 4)

Answer "Yes" (you are a <u>veteran</u>) if (1) you have engaged in active service in the U.S. Armed Forces (Army, Navy, Air Force, Marines, and Coast Guard), or were a cadet or midshipman at one of the service academies, and (2) you were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be one by June 30, 2001.

Answer "No" (you are not a veteran) if (1) you have never served in the U.S. Armed Forces, or (2) you are currently an ROTC student, a cadet or midshipman at a service academy, or a National Guard or Reserves enlistee (and were not activated for duty). Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2001.

# Free Application for Federal Student Aid

OMB 1845-0001

July 1, 2000 — June 30, 2001 school year



Step One: For questions 1-36, leave blank any questions that do not apply to you (the student).

	-	1. LAST NAME 2. FIRST I	NAME 3. M.I.
1-3	• Your full name (as it appears on your Social Security card)	FOR INFORMATION ONLY  4. NUMBER AND STREET (INCLUDE APARTMENT NUMBER)	
4-7	Your permanent mailing address	5. CITY (AND COUNTRY, IF NOT U.S.)	6. STATE 7. ZIP CODE
			MONTH DAY YEAR
8.	Your Social Security Number	XXX - XX - XXX 9. Your date of birth	/ I 9 / 1 9
10.	Your permanent telephone number	11. Do you have a driver's license?	Yes 1 No 2  13. STATE
12-	<b>13.</b> Driver's license number and state		IS. STATE
14.	Are you a U.S. citizen? Pick one. <b>See Page 2.</b>	a. Yes, I am a U.S. citizen.       1         b. No, but I am an eligible noncitizen.       Fill in question 15.       2         c. No, I am not a citizen or eligible noncitizen.       3	ALIEN REGISTRATION NUMBER
16.	Marital status as of today	I am single, divorced, or widowed. 1  I am married. 2  I am separated. 3  17. Month and year you were married, separative divorced, or widowed. 3	ated,
		please mark whether you will be <u>full time, 3/4 time, l</u> tending. Mark "Full time" if you are not sure. See pa	
<b>18.</b>	Summer 2000	Full time 1 3/4 time 2 Half time 3 Less than	half time 4 Not attending 5
19.	Fall semester or quarter 2000	Full time 1 3/4 time 2 Half time 3 Less than	half time 4 Not attending 5
20.	Winter quarter 2000-2001	Full time 1 3/4 time 2 Half time 3 Less than	half time 4 Not attending 5
21.	Spring semester or quarter 20	Full time 1 3/4 time 2 Half time 3 Less than	half time 4 Not attending 5
22.	Summer 2001	Full time 1 3/4 time 2 Half time 3 Less than	half time 4 Not attending 5
	Highest school your father com Highest school your mother con		
25.	What is your state of legal resid	ence? Did you become a legal resident of this state before January 1, 1995?	Yes 1 No 2  MONTH YEAR
27.	If the answer to question 26 is	"No," give month and year you became a legal resident.	
28.	If you have <b>never</b> been convic	ed of any illegal drug offense, enter "1" in the box and go to	
	1-800-433-3243 or go to http://	nviction does not necessarily make you ineligible for aid; call /www.fafsa.ed.gov/q28 to find out how to fill out this question.	
		er with Selective Service to get federal aid. Are you male?	Yes 1 No 2
30.	If you are male (age 18-25) an	I not registered, do you want Selective Service to register you?	Yes 1 No 2
		2 and enter the correct number in the box.	
		nter the correct number in the box.	
	-	bloma or GED before you enroll?	Yes 1 No 2
	·	or's degree before July 1, 2000?	Yes 1 No 2
		nterested in student loans (which you must pay back)?	Yes 1 No 2
36.	In addition to grants, are you	nterested in "work-study" (which you earn through work)?	Yes 1 No 2

report both your and your spouse's income and assets. Ignore references to "spouse" if you are currently single, separated, divorced, or widowed. 37. For 1999, have you filed your IRS income tax return or another tax return listed in question 38? O 2 a. I have already filed. 0 1 **b.** I will file, but I have not yet filed. c. I'm not going to file. (Skip to question 44.) **38.** What income tax return did you file or will you file for 1999? c. A foreign tax return. See Page 2. **a.** IRS 1040 ..... **b.** IRS 1040A, 1040EZ, 1040Telefile ...... d. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau. See Page 2. ..... Yes O 1 No/don't 39. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? See page 2. For questions 40-53, if the answer is zero or the question does not apply to you, enter 0. **40.** What was your (and spouse's) adjusted gross income for 1999? Adjusted gross income is on IRS Form 1040-line 33; 1040A-line 18; 1040EZ-line 4; or Telefile-line I. **41.** Enter the total amount of your (and spouse's) income tax for 1999. Income tax amount is on IRS Form 1040-line 49 plus 51; 1040A-line 32; 1040EZ-line 10; or Telefile-line K. **42.** Enter your (and spouse's) exemptions. Exemptions are on IRS Form 1040–line 6d, or on Form 1040A-line 6d. For Form 1040EZ or Telefile, see page 2. **43.** Enter your Earned Income Credit from IRS Form 1040–line 59a; 1040A–line 37a; 1040EZ-line 8a; or Telefile-line L. **44-45.** How much did you (and spouse) earn from working in 1999? Answer this You (44) \$ question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040-lines 7, 12, and 18; 1040A-line 7; or Your Spouse (45) \$ 1040EZ-line 1. Telefilers should use their W-2's. **46.** Go to page 8 of this form; complete the column on the left of **Worksheet A**; enter student total here. **47.** Go to page 8 of this form; complete the column on the left of **Worksheet B**; enter student total here. **48.** Total current balance of cash, savings, and checking accounts For 49-51, if net worth is one million or more, enter \$999,999. If net worth is negative, enter 0. 49. Current net worth of investments (investment value minus investment debt) See page 2. 50. Current net worth of business (business value minus business debt) See page 2. **51.** Current <u>net worth</u> of investment farm (Don't include a farm that you live on and operate.) **52-53.** If you receive veterans education benefits, for **how many months** from Months (52) July 1, 2000 through June 30, 2001 will you receive these benefits, and what amount will you receive per month? Do not include your spouse's veterans education benefits. Amount (53) **Step Three:** Answer all six guestions in this step. **54.** Were you born before January 1, 1977? ..... **56.** As of today, are you married? (Answer yes if you are separated, but not divorced.) ..... 57. Answer "Yes" if: (1) You have children who receive more than half of their support from you; or (2) You have dependents (other than your children or spouse) who live with you and receive more than half of their support from you, now and through June 30, 2001.... Yes 59. Are you a veteran of the U.S. Armed Forces? See page 2.

**Step Two:** For 37-51, if you (the student) are now married (even if you were not married in 1999).

If you (the student) answer "No" to every question in Step Three, go to Step Four.

If you answer "Yes" to any question in Step Three, skip Step Four and go to Step Five.

**Step Four:** Complete this step if you (the student) answered "No" to all questions in Step Three. Please tell us about your parents. **See page 7 for who is considered a parent.** 

	o a pa		
60. Parents' marital status as of today? (Pick one.) Married 1 Single 2 Divorced/Separated		Widowed	d
61-62. Your father's Social Security Number and last name  61. FATHER'S/STEPFATHER'S SSN  62. FATHER'S/STEPFATHER'S LAST NAM  63. FATHER'S/STEPFATHER'S LAST NAM  64. FATHER'S/STEPFATHER'S LAST NAM  65. FATHER'S/STEPFATHER'S LAST NAM  66. FATHER'S/STEPFATHER'S LAST NAM  67. FATHER'S/STEPFATHER'S LAST NAM  68. FATHER'S/STEPFATHER'S LAST NAM  69. FATHER'S/STEPFATHER'S/STEPFATHER'S LAST NAM  69. FATHER'S/STEPFATHER'S/STEPFATHER'S LAST NAM  69. FATHER'S/STEPFATHER'S/STEPFATHER'S LAST NAM  69. FATHE			
63-64. Your mother's Social Security Number and last name  63. MOTHER'S/STEPMOTHER'S SSN  64. MOTHER'S/STEPMOTHER'S LAST NA  64. MOTHER'S/STEPMOTHER'S LAST NA	ME		
65. How many people are in your <u>parents' household</u> ? See page 7.			
<b>66.</b> How many in question 65 ( <b>exclude your parents</b> ) will be college students between July 1, 2000, and June 30, 2001? <b>See page 7.</b>	STATE		
<b>67.</b> What is your parents' state of legal residence?			
<b>68.</b> Did your parents become legal residents of the state in question 67 before January 1, 1995?	Yes	) 	0 0 2
<ul><li>69. If the answer to question 68 is "No," give the month and year legal residency began for the parent who has lived in the state the longest.</li><li>70. What is the age of your older parent?</li></ul>	MONTH	/ YEAR	
71. For 1999, have your parents filed their IRS income tax return or another tax return listed in question 72?		J	
<b>a.</b> My parents have already filed.   1 <b>b.</b> My parents will file, but they   2 <b>c.</b> My parents will file, but they   1   2   1   1   1   1   1   1   1   1	ents are not kip to ques		<u> </u>
72. What income tax return did your parents file or will they file for 1999?			
<ul> <li>a. IRS 1040</li></ul>	irgin Islands	s, the	<ul><li>3</li><li>4</li></ul>
<b>73.</b> If your parents have filed or will file a 1040, were they <u>eligible to file a 1040A or 1040EZ</u> ? <b>See page 2.</b>	Yes 🔾	1 No/ do	on't o
For 74 - 85, if the answer is zero or the question does not apply, enter 0.			
<b>74.</b> What was your parents' adjusted gross income for 1999? Adjusted gross income is on IRS Form 1040–line 33; 1040A–line 18; 1040EZ–line 4; or Telefile–line I.	\$		
<b>75.</b> Enter the total amount of your parents' income tax for 1999. Income tax amount is on IRS Form 1040–line 49 plus 51; 1040A–line 32; 1040EZ–line 10; or Telefile–line K.	\$	, _	
<b>76.</b> Enter your parents' exemptions. Exemptions are on IRS Form 1040–line 6d or on Form 1040A–line 6d. For Form 1040EZ or Telefile, <b>see page 2.</b>			
77. Enter your parents' Earned Income Credit from IRS Form 1040–line 59a; 1040A–line 37a; 1040EZ–line 8a; or Telefile–line L.	\$	,	
<b>78-79.</b> How much did your parents earn from working in 1999? Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040–lines 7, 12, and 18;	\$		
1040A-line 7; or 1040EZ-line 1. Telefilers should use their W-2's.  Mother/ Stepmother (79)	\$	, ,	
<b>80.</b> Go to page 8 of this form; complete the column on the right of <b>Worksheet A</b> ; enter parent total here.	\$	,	
81. Go to page 8 of this form; complete the column on the right of Worksheet B; enter parent total here.	\$		
<b>82.</b> Total current balance of cash, savings, and checking accounts	\$	, ,	$\Box$
For 83–85, if net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.	Φ		
83. Current <u>net worth</u> of <u>investments</u> ( <u>investment value</u> minus <u>investment debt</u> ) See page 2.	\$		
			1 1 1
84. Current <u>net worth</u> of business ( <u>business value</u> minus <u>business debt</u> ) See page 2.	\$	,	$\coprod$
<ul><li>84. Current net worth of business (business value minus business debt) See page 2.</li><li>85. Current net worth of investment farm (Don't include a farm that your parents live on and operate.)</li></ul>	<b>\$</b>	, _	

5	<b>IEP FIVE:</b> Complete this step only if you (the stud	ent) answered "Yes" to any question in Step Three.				
	86. How many people are in your (and your spouse's) household	? See page 7.				
	<b>87.</b> How many in question 86 will be <u>college students</u> between June 30, 2001? <b>Do not include your parents. See page 7.</b>	uly 1, 2000, and				
S	tep Six: Please tell us which schools should rece	eive your information.				
	For each school (up to six), please provide the federal school coc campus, and "3" for with parents). Look for the federal school	de and your housing plans (enter "1" for on campus, "2" for off ol codes on the Internet at http://www.ed.gov/studentaid, at your high school guidance counselor. If you cannot get the federal				
	Federal school code OR Name of college	College street address and city State Housing				
88.	FIRST SCHOOL CODE	Plans 89.				
90.	SECOND SCHOOL CODE	91.				
92.	THIRD SCHOOL CODE	93.				
94.	FOURTH SCHOOL CODE	95.				
96.	FIFTH SCHOOL CODE	97.				
98.	SIXTH SCHOOL CODE	99.				
<u>S</u>	tep Seven: Please read, sign, and date.					
	By signing this application, you agree, if asked, to provide 100. Date this form was completed.					
information that will verify the accuracy of your completed form.  This information may include a copy of your U.S. or state income tax form. Also, you certify that you (1) will use federal and/or						
state student financial aid only to pay the cost of attending an		101. Student signature (Sign in box)				
	institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it,					
	(3) do not owe money back on a federal student grant or have					
school if you default on a redefai student roun, and (5) understand		Parent signature (one parent whose information is provided in Step Four.) (Sign in box)				
	<b>Service.</b> If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both.	<sup>2</sup> DO NOT SUBMIT.				
lf t	If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.					
	Preparer's					
	Name and Firm	102. Social Security #				
	Address	<b>103.</b> Employer ID #				
5	SCHOOL USE ONLY  104. Signature					
	D/O 1 Federal School Code and Date 1 and Date 1					
	MDE USE ONLY					
		Special Handle				

# Notes for questions **60–85** (page 5) **Step Four:** Who is considered a <u>parent</u> in this Step?

If your parents are both living and married to each other, answer the questions about them. (You will be providing information about two people.)

If your parent is widowed or single, answer the questions about that parent. (You will be providing information about one person.) If your widowed parent has remarried as of today, answer the questions about that parent and the person whom your parent married. (You will be providing information about two people.)

If your parents have divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually were supported by a parent. (You will be providing information about one person.) If this parent has remarried as of today, answer the questions on the rest of this form about that parent and the person whom your parent married. (You will be providing information about two people.)

### Notes for question **65** (page 5)

Include in your parents' household:

- yourself and your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2000 through June 30, 2001 or (b) the children could answer "No" to every question in Step Three, and
- other people if they now live with your parents, your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2000 through June 30, 2001.

# Notes for questions **66** (page 5) and **87** (page 6)

Count yourself as a <u>college student</u> even if you will attend college less than half time in 2000-2001. **Do not include your parents.** Include others only if they will attend at least half time in 2000-2001 in a program that leads to a college degree or certificate.

#### Notes for question **86** (page 6)

Include in your (and your spouse's) household:

- yourself (and your spouse, if you have one), and
- your children, if you will provide more than half of their support from July 1, 2000 through June 30, 2001, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2000 through June 30, 2001.

#### Information on the Privacy Act and use of your Social Security Number.

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Section 483 of the Higher Education Act of 1965, as amended, gives us the authority to ask you and your parents these questions, and to collect the social security numbers of you and your parents.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 88–99, state agencies in your state of legal residence, and the state agencies of the states in which the colleges that you list in questions 88–99 are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1–9, 14–16, 25, 28–30, 33–34, 37–41, 43–51, 54–60, 65–67, 70–75, 77-87, and 100–101. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status, and history of the claim; and the program under which the claim arose.

#### State Certification.

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

#### The Paperwork Reduction Act of 1995

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1845-0001. The time required to complete this form is estimated to be one hour, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651.

# Worksheets – Even though you may have few of these items, check carefully.

**Do not** mail these worksheets in with your application. Keep these worksheets with a copy of your application.

# Worksheet A

For question **46:** Enter and add together all of the following that apply to you (and your spouse) in the column on the left. Enter the total amount in question 46 on page 4.

For question **80:** Enter and add together all of the following that apply to your parents in the column on the right (if you are required to complete Step 4 of the application). Enter the total amount in question 80 on page 5.

For question 46		
Student (and spous	tudent (and spouse) Calendar Year 1999	
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 13, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	Deductible IRA and/or Keogh payments: IRS Form 1040–total of lines 23 and 29; or 1040A–line 15	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 43; or 2555EZ-line 18	\$
\$	Untaxed portions of pensions from IRS Form 1040–(line 15a minus 15b) plus (16a minus 16b); or 1040A–(line 10a minus 10b) plus (11a minus 11b) excluding rollovers	\$
\$	Credit for federal tax on special fuels from IRS Form 4136–line 9 – nonfarmers only	\$
\$	Social Security benefits received that were not taxed	\$
<b>\$</b>	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Workers' Compensation	\$
\$	Veterans noneducation benefits, such as Death Pension or Dependency & Indemnity Compensation (DIC)	\$
\$	Any other untaxed income and benefits, such as VA Educational Work-Study allowances, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, educational WIA (formerly JTPA) benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash <b>received</b> , or any money paid on your behalf, not reported elsewhere on this form	XXXXXXXXX
\$	(Enter this amount in question 46.) (Enter this amount in question 80.)	\$

#### **Student (and spouse) total**

Parent(s) total

# Worksheet B

For question 47: Enter and add together all of the following that apply to you (and your spouse) in the column on the left. Enter the total amount in question 47 on page 4.

For question **81:** Enter and add together all of the following that apply to your parents in the column on the right (if you are required to complete Step 4 of the application). Enter the total amount in question 81 on page 5.

For question 47 Student (and spous	Se) Calendar Year 1999	For question 81 Parent(s)
\$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 44; or 1040A-line 29.	\$
<b>*</b>	Child support <b>paid</b> because of divorce or separation. Do not include support for children in your (or your parents') household, as reported in question 86 (or question 65 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	AmeriCorps awards — living allowances only	\$
\$	Student grant and scholarship aid (in excess of the tuition, fees, books, and supplies) that was reported to the IRS in question 40 for students and 74 for parents	\$
\$	(Enter this amount in question 47.) (Enter this amount in question 81.)	\$

**Student (and spouse) total** 

Parent(s) total