



2001

MAINE INDIVIDUAL INCOME TAX 1040ME LONG FORM



010211000

For tax period
1/1/01 to 12/31/01 or _____ to _____
Month Day Year Month Day Year

Check here if this is a **Composite Return** (Partnerships, LLCs, and S Corporations only) ➡ ☐

STEP 1

Print
Neatly in
Blue or
Black Ink,
Using
Uppercase
Letters
Only

**DO NOT
USE
RED INK**

NOTE: If either spouse is deceased, enter the date of death on the back of this page in the spaces provided above the signature area.

Your First Name	Initial	Your Social Security Number
Your Last Name		Spouse's Social Security Number
Spouse's First Name	Initial	Home Phone Number
Spouse's Last Name		Work Phone Number
Home Mailing Address (PO Box, number, street and apt. no.)		
City/Town		State Zip Code

1 **Maine Clean Election Fund** – (See instructions on page 6.) **NOTE:** Checking the box will not increase your tax or reduce your refund.

YES NO

Do you want \$3 to go to this fund _____

If a joint return, does your spouse want \$3 to go to this fund _____

2 Check here if you were engaged in **COMMERCIAL FARMING OR FISHING** during 2001. (See Instructions)

☐

STEP 2

Your Filing
and
Residency
Status,
Number of
Exemptions

FILING STATUS (Check one)		RESIDENCY STATUS		12 CHECK IF:	
3 <input type="checkbox"/> Single		8 <input type="checkbox"/> Resident		You were	Spouse was
4 <input type="checkbox"/> Married filing joint return (Even if only one had income)		9 <input type="checkbox"/> Part-Year Resident		65 or over 12a	<input type="checkbox"/> 12c <input type="checkbox"/>
5 <input type="checkbox"/> Married filing separate return. Enter spouse's social security number and full name above.		10 <input type="checkbox"/> Nonresident		Blind 12b	<input type="checkbox"/> 12d <input type="checkbox"/>
6 <input type="checkbox"/> Head of household (With qualifying person)		11 <input type="checkbox"/> Nonresident Alien			
7 <input type="checkbox"/> Qualifying widow(er) with dependent child (Year spouse died: _____)		13 Enter the TOTAL number of EXEMPTIONS claimed on your federal return _____			

STEP 3

Calculate
Your
Taxable
Income

14 FEDERAL ADJUSTED GROSS INCOME. (From your federal Form 1040EZ, line 4 or 1040A, line 19 or 1040, line 33 or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.)	14	_____	_____	_____	•	_____
15 INCOME MODIFICATIONS. (From Schedule 1, line 3. If negative, enter a minus sign in the box to the left of the number.)	15	_____	_____	_____	•	_____
16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15. If negative, enter a minus sign in the box to the left of the number.)	16	_____	_____	_____	•	_____
17 DEDUCTION. <input type="checkbox"/> Standard (See Instructions) <input type="checkbox"/> Itemized (From Schedule 2, line 7)	17	_____	_____	_____	•	_____
18 EXEMPTION. Multiply the number of exemptions on line 13 by \$2,850	18	_____	_____	_____	•	_____
19 TAXABLE INCOME. (Line 16 minus lines 17 and 18. If negative, enter a minus sign in the box to the left of the number.)	19	_____	_____	_____	•	_____

STEP 4

Calculate
Your Tax

20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table on pages 23-27) (If line 19 is negative, enter zero.)	20	_____	_____	_____	•	_____
21 TAX ADDITIONS. (From Maine Schedule A, line 4.)	21	_____	_____	_____	•	_____
22 LOW-INCOME TAX CREDIT. If the amount on line 19 is \$2,000 or less and neither you nor your spouse (if married) are claimed as an exemption on another person's tax return and you are not subject to the Maine Minimum Tax, add lines 20 and 21 and enter the total here. NOTE: You are not required to file a return if you qualify for this credit.	22	_____	_____	_____	•	_____
23 TOTAL TAX. (Line 20 plus line 21 minus line 22)	23	_____	_____	_____	•	_____

STEP 5

Subtract
Your
Tax Credits

24 TAX CREDITS. (From Maine Schedule A, line 27)	24	_____	_____	_____	•	_____
25 NONRESIDENT CREDIT. (For nonresidents and part-year residents only) (From Schedule NR, line 9 or NRH, line 11 - You MUST attach a copy of your federal return.)	25	_____	_____	_____	•	_____
26 NET TAX. (Subtract lines 24 and 25 from line 23) (Nonresidents see instructions)	26	_____	_____	_____	•	_____

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.



**Enter Your
Tax
Payments
and
Refundable
Credit**

27	Amount from line 26. (NET TAX) - If less than zero, enter zero here.	27						
28	TAX PAYMENTS.							
a	Maine Income Tax Withheld. (Enclose W-2 and 1099 forms).	➔ 28a						
b	2001 Estimated Tax Payments and 2000 Credit Carried Forward. (Nonresidents: Include any REAL ESTATE WITHHOLDING Tax Payments).	28b						
c	Extension payment	28c						
d	Refundable child care credit. Enclose the Child Care Credit Worksheet on page 20. Enter amount from the Child Care Credit Worksheet, line 5.	28d						
e	TOTAL (Add lines 28a, b, c, and d)	28e						

Calculate Your USE TAX and Voluntary Contributions

29	OVERPAYMENT. If line 28e is larger than line 27, enter amount overpaid (Line 28e minus line 27)	29							
30	UNDERPAYMENT. If line 27 is larger than line 28e, enter amount underpaid (Line 27 minus line 28e)	30							
31	USE TAX (SALES TAX). (See Instructions.)	31							
32	VOLUNTARY CONTRIBUTIONS AND PARK PASSES. (From Schedule CP, line 10)	32							

**Your
REFUND
or
TAX DUE**

33 **REFUND.** (Line 29 minus lines 31 and 32) – **NOTE:** If total of lines 31 and 32 are greater than line 29, enter as amount due on line 35c below 33 _____

34 Amount to be **CREDITED** to **2002 estimated tax** 34a _____ **REFUND** ☺ 34b _____

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, see the instructions on page 8 and fill in the lines below. NOTE: Completing the information below authorizes Maine Revenue Services to disclose your social security number, listed on the front of this form, to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan® Account.



34c Routing Number

34e Type of Account:

- ☐ Checking
- ☐ Savings
- ☐ NextGen


34d Account Number

35 a **TAX DUE.** (Add lines 30, 31, and 32) 35a _____

b Underpayment Penalty (Attach Form 2210ME)
 Check if you used the annualized income installment method ☐ 35b _____

c **TOTAL AMOUNT DUE.** (Add lines 35a and 35b) (Pay in full with return)
ENCLOSE CHECK payable to: **Treasurer, State of Maine.** Include your social security number on your check to receive proper credit on your account. **DO NOT SEND CASH.** 35c _____



FOR MAINE RESIDENTS ONLY: If you would like to receive a 2002 Maine Residents Property Tax and Rent Refund Application Check here: ➡ 
The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. The 2001 program was generally available to Maine residents with household income less than \$43,600 for multi-member households or less than \$28,100 for single-member households. Also, you must have been greater than 4% of your income or your rent must have been greater than 22% of your income. The application period is August 1, 2002 through December 31, 2002.
THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2002 unless your income on line 16 exceeds the income limits for this program.



To reduce printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right

IMPORTANT NOTE

If taxpayer is **deceased**,
enter **date of death**.

If spouse is **deceased**,
enter **date of death**.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**SIGN
HERE** 
Keep a
copy of
this
return for
your
records

YOUR SIGNATURE

DATE SIGNED _____

YOUR OCCUPATION

SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN)

DATE SIGNED _____

SPOUSE'S OCCUPATION

If necessary to process your return, may Maine Revenue Services discuss the contents of the return with the preparer shown below? ☐ Yes ☐ No

PREPARER'S SIGNATURE

DATE _____

PREPARER'S PHONE NUMBER

FIRM'S NAME (OR YOURS, IF SELF-EMPLOYED)

PREPARER'S SSN or PTIN



If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 9111, Augusta, ME 04332-9111
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK \$ _____ PP ☐ IS ☐