

**Duke University Health System
Financial Hardship Form**

A. - FAMILY INFORMATION

1. First name, middle initial (please print)
Last name (please print)
2. Street address:
3. City, state, zip code
4. Social security number
5. Day phone (area code)
6. Evening phone (area code)
7. Employed
8. Name of employer/company
9. Employer/company street address:
10. City, state, zip code
11. How long have you worked here?
12. Number of dependents

Patient / Guarantor # 1

YES NO SELF

_____ Years _____ Months

Spouse / Guarantor # 2

YES NO SELF

_____ Years _____ Months

B. - FINANCIAL DATA

MONTHLY INCOME

1. Gross salaries, wages before taxes
2. Business Income
3. Rental Income
4. Investment Income
5. Income from Estates/Trusts
6. Alimony Income
7. Child Support
8. Social Security
9. Aid to Dependant Children
10. Public Assistance Income
11. Other Income (list amount & source) (lines 11-12)
- 12.
13. Total Income All Sources

Patient / Guarantor # 1

Spouse / Guarantor # 2

C. - FINANCIAL DATA

ASSETS

1. Cash on hand
2. Checking Account(s) balance
3. Savings Account(s) balance
4. Mutual Funds current value
5. Stocks current value
6. Bond(s) current value
7. Home - assessed value
8. Rental property assessed value
9. Business property assessed value
10. Automobile(s) -estimated value
List make,model & year below:
Auto # 1.
Auto # 2.
11. Recreational Vehicle(s) estimated value
12. Boat(s) estimated value

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- 13. Cash value of life insurance
- 14. Cash value of pension
- 15. Total Assets

Patient / Guarantor # 1

Spouse / Guarantor # 2

Comments:

Required Documentation: (include copies for yourself and spouse/guarantor)

- (1) Attach copies of your most recent tax return, including W-2 forms and supporting schedules.
 - (2) Last 2 pay stubs
 - (3) written verification of any other income received (e.g. child support, social security, alimony).
- OR
- (1) A letter from an employer verifying income (include employer's phone number and address).
 - (2) A letter from you stating your source for paying living expenses if you have no income.

Mail documentation to:

**PRMO Self Pay
5213 South Alston Ave
Durham, N.C. 27713**

I hereby acknowledge that the above information is true and accurate to the best of my knowledge.

I further grant the Health System authorization to verify any or all information given, and also authorize a consumer credit report if necessary.

Patient/Guarantor # 1 -Signature **Date**

Spouse/Guarantor # 2- Signature **Date**

FOR OFFICE USE ONLY

ACCOUNT INFORMATION

Entity (PDC, DRH, RCH, DUH): _____

Account/Invoice Number (s): _____

Balance Due: _____

Date(s) of Service: _____

CHARITY DETERMINATION

Approved _____ Denied _____ By _____ Date _____