

6 MONTH SELF EMPLOYMENT INCOME STATEMENT (PROFIT AND LOSS FORM)

BUSINESS NAME: _____

CUSTOMER NAME _____ **ACCOUNT NUMBER** _____

Month and Year must be indicated. Use most recent consecutive months.	MONTH 1	MONTH 2	MONTH 3	MONTH 4	MONTH 5	MONTH 6
	Mo. ____ Year	Mo. ____ Year	Mo. ____ Year	Mo. ____ Year	Mo. ____ Year	Mo. ____ Year
Sales						
Cost of Goods Sold						
Gross Profit						
Operating Expenses:						
Advertising						
Amortization						
Auto Expenses						
Bank Charges						
Depreciation						
Dues & Subscriptions						
Employee Benefits						
Insurance						
Interest						
Office Expenses						
Payroll Taxes						
Rent						

Repairs & Maintenance					
Salaries & Wages					
Supplies					
Taxes & Licenses					
Telephone					
Utilities					
Other					
Total Operating Expenses					
Net Profit Before Taxes					
Income Taxes					
Net Profit After Taxes					

Instructions for completing the Self-Employment Worksheet and 6 month Bank Statements

➤ Note the lenders/services will only use 75% of the income you will be proving as your net income or household income. So pay attention to the numbers that you are providing on this sheet.

➤ If you have multiple bank accounts then we need 6 months of bank statements for all accounts. Include ALL pages of each statement no matter what is on the page, please have all pages in number order.

➤ On each bank statement you will need to circle and label all deposits that are business earnings with a D. Also circle and label business expenses with a E.

➤ Add up all business earnings and write the total at the top of the first page for each month bank statement. Do the same for the business expenses.

➤ Transfer all totals for each month from the bank statements to the self-employment worksheet for the corresponding month listed on the worksheet. Subtract your expenses from

your deposits to determine your net.
(Again note the lender/services will only
utilize 75% of that income.)