

Acknowledgment Letter—Financial Subsidiary Certification and Notice

[OCC LOGO]

Date

Name

Bank Name

Address

City, State, ZIP Code

Re: Acknowledgment of Financial Subsidiary Certification, CAIS Control Number (*insert*)

Dear Mr. or Ms. (Name):

This acknowledges receipt of your Financial Subsidiary Certification and Notice on (date of receipt). The Certification contains the information required by 12 CFR 5.39(i)(2). Accordingly, pursuant to 12 CFR 5.39(i), (name of bank) is approved to conduct the activity(ies) described in the Notice in a financial subsidiary as of (5 business days after date of receipt).

You should include the CAIS control number on any correspondence related to this filing.

If you have any questions, contact (name) at (telephone number) or (e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File