

ENROLLMENT KIT ORDER FORM

Important: Please complete this form in its entirety to request enrollment kits with the investment lineup effective August 22, 2011 and fax the completed form to 260 455-0200. Delivery of kits may take **7-10 business days** from receipt of a fully completed form. For enrollment meeting support services, please complete the Enrollment meeting support request form for existing contracts, EM60812-DLTL.

SECTION 1: GENERAL INFORMATION

- Requestor information**

Name _____

Phone _____ - _____ - _____ E-mail _____

- Plan information – check one box per row**

Company name _____

Contract: ☐ Existing ☐ New

Contract number (if assigned) GP _____

- Plan type:** ☐ 401(k) ☐ Money Purchase ☐ Profit Sharing ☐ 457(b) Governmental Plan

- Roth:** ☐ Yes ☐ No

- QDIA selected?** ☐ Yes ☐ No

If yes, which QDIA? ☐ Managed Account Option (*Stadion*)☐ Life Cycle Options (*LVIP Protected Profiles: SAL1, SAL2, SAL3, SAL4, SALL*)☐ Balanced Options:

_____ SA21 Balanced

_____ SA95 LVIP Delaware Foundation® Conservative Allocation

_____ SA30 Conservative Balanced

_____ SA96 LVIP Delaware Foundation® Moderate Allocation

_____ SA32 Aggressive Balanced

_____ SA97 LVIP Delaware Foundation® Aggressive Allocation

- Service provider information** TPA name _____

SECTION 2: OPTIONS AND QUANTITIES

- Customized enrollment materials**** English QTY: _____ Spanish QTY: _____

(Complete section 3 & 4 – May include Financial Advisor name and phone on kit)

- Additional materials:**

☐ Participant rollover forms* QTY: _____☐ Stadion participant choice kits*
(Not for use with plans that have Stadion as a QDIA) QTY: _____

- Educational materials:** Additional participant materials, including Spanish materials, which do not contain time-sensitive or plan-specific information, can be ordered at no charge with UPS Ground Shipping via our web site at www.LincolnFinancial.com or through our sales desk.

*Only available in English

**Available in both Spanish and English

SECTION 3: CUSTOMIZATION

- Plan name/title on kit front cover _____

- Financial Advisor information on kit back cover (optional)

Name _____

Firm _____

Phone _____ - _____ - _____ E-mail _____

SECTION 4: SELECT INVESTMENT OPTIONS

☐ **OFFER ALL** investment options in the following list to participants.

☐ **OFFER ONLY** investment options check marked for a custom lineup.

If Stadion Account Management Services are offered, any investment lineup may be offered, however, if a custom lineup is selected the following separate accounts must be included: SA14, SA27, SA36, SAL59, SAL5, SAL6, SAL8, SAL9, SALA, SALB and SALC. **(ST)**

Conservative

- ☐ Guaranteed Account/Guaranteed Stable Value Account* - **EX/CO**
☐ SA14 Short Term - **EX/CO/ST**

Moderate Conservative

- ☐ SA92 American Century VP Inflation Protection - **EX**
☐ SA1C American Funds American High-Income TrustSM
☐ SA1E American Funds Bond Fund of AmericaSM
☐ SA93 Delaware VIP[®] Diversified Income
☐ SA87 Delaware VIP[®] Limited-Term Diversified Income
☐ SA86 FTVIP[®] Templeton Global Bond Securities
☐ SA12 Government/Corporate Bond
☐ SA20 High Yield Bond - **EX**
☐ SAL6 LVIP SSgA Bond Index - **EX/CO/ST**
☐ SALM PIMCO Total Return - **EX**

Moderate

- ☐ SA32 Aggressive Balanced
☐ SA21 Balanced
☐ SA80 BlackRock Large Cap Value
☐ SA30 Conservative Balanced
☐ SA61 Delaware VIP[®] Value
☐ SA57 Fidelity[®] VIP Equity Income
☐ SAL1 LVIP Protected Profile 2010 - **EX**
☐ SAL2 LVIP Protected Profile 2020 - **EX**
☐ SAL3 LVIP Protected Profile 2030 - **EX**
☐ SAL4 LVIP Protected Profile 2040 - **EX**
☐ SALL LVIP Protected Profile 2050 - **EX**
☐ SA97 LVIP Delaware Foundation[®] Aggressive Allocation - **EX/CO**
☐ SA95 LVIP Delaware Foundation[®] Conservative Allocation - **EX/CO**
☐ SA96 LVIP Delaware Foundation[®] Moderate Allocation - **EX/CO**
☐ SAL8 SSgA Russell Large Cap Value[®] Index Non-Lending Series - **EX/CO/ST**
☐ SA28 Value Equity - **EX**

Moderate Aggressive

- ☐ SA39 AllianceBernstein VPS Small/Mid Cap Value
☐ SA54 American Funds EuroPacific Growth Fund[®] - **EX**
☐ SA48 American Funds Growth Fund of America[®]
☐ SA49 American Funds Investment Company of America[®] - **EX**
☐ SA34 American Funds New Perspective Fund[®]
☐ SA81 BlackRock Capital Appreciation - **EX**
☐ SA83 BlackRock Mid-Cap Value Equity
☐ SA11 Core Equity

Moderate Aggressive (cont.)

- ☐ SA56 Delaware VIP[®] Small Cap Value
☐ SA35 Fidelity[®] VIP Contrafund[®]
☐ SA58 Fidelity[®] VIP Growth
☐ SA22 International Equity
☐ SA70 Janus Aspen Janus
☐ SA23 Large Capitalization Equity
☐ SA55 LVIP Cohen & Steers Global Real Estate - **EX**
☐ SA33 LVIP Delaware Social Awareness
☐ SAL7 LVIP Delaware Special Opportunities - **EX**
☐ SA38 LVIP Mid-Cap Value
☐ SAL5 LVIP SSgA International Index - **ST**
☐ SA27 LVIP SSgA S&P 500 Index - **EX/CO/ST**
☐ SA29 LVIP T. Rowe Price Growth Stock
☐ SA62 LVIP Templeton Growth
☐ SA19 LVIP Vanguard Domestic Equity ETF
☐ SA59 LVIP Vanguard International Equity ETF - **EX/CO/ST**
☐ SA67 MFS[®] VIT Utilities
☐ SAL9 SSgA Russell Large Cap Growth[®] Index Non-Lending Series - **EX/CO/ST**
☐ SALB SSgA Russell Small Cap Value Index Non-Lending Series - **EX/CO/ST**
☐ SALA SSgA S&P MidCap[®] Index Non-Lending Series - **EX/CO/ST**

Aggressive

- ☐ SA31 AllianceBernstein VPS Global Thematic Growth
☐ SA46 American Funds SMALLCAP World Fund[®]
☐ SA77 BlackRock Energy & Resources
☐ SA76 BlackRock Small/Mid-Cap Growth
☐ SA94 Delaware VIP[®] Emerging Markets - **EX**
☐ SA84 Fidelity[®] VIP Mid Cap
☐ SA64 Janus Aspen Enterprise
☐ SA1X LVIP Baron Growth Opportunities
☐ SA36 LVIP SSgA Small-Cap Index - **EX/CO/ST**
☐ SA17 Medium Capitalization Equity - **EX**
☐ SA65 MFS[®] VIT Growth
☐ SA24 Small Capitalization Equity
☐ SALC SSgA Russell Small Cap Growth Index Non-Lending Series - **EX/CO/ST**
☐ SA63 Wells Fargo Advantage[®] Discovery

100% = Total

*There are restrictions on the amount that can be withdrawn from the Guaranteed Account in a 12-month period. Transfers from the Guaranteed Stable Value Account may be subject to a 90-day equity wash. A market value adjustment may apply. Contact The Lincoln National Life Insurance Company at 800 248-0838 for further information.

SECTION 5: PROVIDE SHIPPING ADDRESS

Give street address – NO deliveries are made to a P.O. Box.
Kits are sent via our vendor's "best way."

Company name _____ Phone _____ - _____ - _____

Contact name _____

Address _____

City _____ State _____ Zip _____

Special instructions _____

The Lincoln National Life Insurance Company
1300 South Clinton Street, Suite 500
P.O. Box 2248
Fort Wayne, IN 46801-2248
Phone: 800 248-0838
Fax: 260 455-0200

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Product and features subject to state availability. Limitations and exclusions may apply.

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