

Student Name: \_\_\_\_\_

Student # \_\_\_\_\_

### Asset Verification Worksheet

University of South Alabama

Meisler Hall, Suite 1200

Mobile, AL 36688-0002

251/460-6231 (Office) 251/460-6517 (Fax) 251/460-6079 (Fax2)

#### PARENT ASSETS:

As of today, what is your parents' total current balance of cash, savings and checking accounts?

\$ \_\_\_\_\_

As of today, what is the value of your parents' investments? (Include trust funds, USMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, etc.)

\$ \_\_\_\_\_

As of today, what is the net value of your parents' investment real estate? (Do NOT include the house they live in.) Net value means the current value minus mortgage debt.

\$ \_\_\_\_\_

Do your parents own a business or investment farm with 100 or more employees? **If yes**, what is the net worth of the business or farm?

\$ \_\_\_\_\_

Parent signature: \_\_\_\_\_

Date: \_\_\_\_\_

#### STUDENT/SPOUSE ASSETS

As of today, what is your total current balance of cash, savings and checking accounts?

\$ \_\_\_\_\_

As of today, what is the value of your investments? (Include trust funds, USMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, etc.)

\$ \_\_\_\_\_

As of today, what is the net value of your investment real estate? (Do NOT include the house you live in.) Net value means the current value minus mortgage debt.

\$ \_\_\_\_\_

Do you own a business or investment farm with 100 or more employees? **If yes**, what is the net worth of the business or farm?

\$ \_\_\_\_\_

Student signature: \_\_\_\_\_

Date: \_\_\_\_\_