

For use with: Lincoln American Legacy Retirement® in the State of New York

ENROLLMENT KIT ORDER FORM

Important: Please complete this form in its entirety to request enrollment kits with the investment lineup effective August 22, 2011 and fax the completed form to 260 455-0200. Delivery of kits may take 7-10 business days from receipt of a fully completed form. For enrollment meeting support services, please complete the Enrollment meeting support request form for existing contracts, EM60812-

SECTION 1: GENERAL INFORMATION

•	Requestor information									
	Name									
	Phone			E-mail						
•	Plan information – check one box per row									
	Company name									
	Contract:	□ Existing	□ New							
	Contract number (if	assigned) GP_								
•	Plan type:	□ 401(k)	□ Money	Purchase ☐ Profit S	Sharing					
•	Roth:	□ Yes	□ No							
•	QDIA selected?	□ Yes	□ No							
	If yes, which QDIA? ☐ Life Cycle Options (LVIP Protected Profiles: SA2W, SA2X, SA2Y, SA2Z, SA3G)									
	☐ Balanced Options:									
		SA1B	American Funds	s American Balanced Fund®	SA2L	LVIP Delaware Foundation® Conservative Allocation				
		SA1F	American Funds	s Capital Income Builder®	SA2M	LVIP Delaware Foundation® Moderate Allocation				
		SA1L	American Funds	s Income Fund of America®	SA2N	LVIP Delaware Foundation® Aggressive Allocation				
				n Income Securities		Franklin Balanced				
	Service provider i	nformation	TPA name							
S	SECTION 2: OP	TIONS AN	ND QUANT	TITIES						
•	Customized enrol			_		Spanish QTY:				
	(Complete section Additional materia	•	include Financ	ial Advisor name and ph	one on kit)					
•				OTV:						
	□ Participant rollov			QTY:						
•	information, can be desk.	rials: Addition ordered at no	nal participant most charge with U	naterials, including Spani PS Ground Shipping via	sh materials, wo our web site a	which do not contain time-sensitive or plan-sperat www.LincoInFinancial.com or through our sa	ales			
	Only available in Engl Available in both Spa		llish							
S	SECTION 3: CU	STOMIZA	TION							
•	Plan name/title on l	kit front cover	ſ							
•	Financial Advisor in	nformation on	kit back cover	(optional)						
	Name									
	Phone -									

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□ OFFER A	ON 4: SELECT INVESTMENT OPTION LL investment options in the following list to participants. ONLY investment options check marked for a custom lineup.		n Ibbotson Insight Series ONLY (*)	to participants.			
Conservativ	re	Moderate Aggressive					
☐ Guarante	eed Account/Guaranteed Stable Value Account**	☐ SA1V	AllianceBernstein International V	alue			
☐ SA1Y	LVIP Money Market*	☐ SA1W	AllianceBernstein VPS Small/Mic	d Cap Value			
Moderate C	onservative	☐ SA1A	American Funds AMCAP Fund®*				
□ SA3C	American Century VP Inflation Protection*	☐ SA1I	American Funds EuroPacific Gro	wth Fund®*			
☐ SA1C	American Funds American High-Income Trust ^{SM★}	☐ SA1K	American Funds Growth Fund of	[:] America [®]			
□ SA1E	American Funds Bond Fund of America SM	☐ SA1N	American Funds Investment Con	npany of America®*			
□ SA1G	American Funds Capital World Bond Fund®	☐ SA1P	American Funds New Economy I	Fund [®]			
□ SA1M	American Funds Intermediate Bond Fund of America®	☐ SA1Q	American Funds New Perspectiv	re Fund®			
□ SA1T	American Funds U.S. Government Securities Fund ^{SM*}	□ SA2E	Delaware U.S. Growth				
□ SA1Z	Delaware Corporate Bond Growth*	□ SA2G	Fidelity® VIP Contrafund®				
□ SA2A	Delaware Diversified Income	□ SA2D	FTVIPT Franklin Small Cap Value	e Securities			
□ SA2B	Delaware Limited-Term Diversified Income	□ SA2V	LVIP Cohen & Steers Global Rea	al Estate*			
Moderate		☐ SA2P	LVIP Delaware Social Awareness	S			
□ SA1B	American Funds American Balanced Fund®	□ SA3B	LVIP Delaware Special Opportun	nities*			
□ SA1D	American Funds American Mutual Fund®	□ SA2T	LVIP Mid-Cap Value				
□ SA1F	American Funds Capital Income Builder®	□ SA2U	LVIP Templeton Growth				
□ SA1H	American Funds Capital World Growth and Income Fund SM	Aggressive					
□ SA1J	American Funds Fundamental Investors SM	□ SA1R	American Funds New World Fun	d®			
□ SA1L	American Funds Income Fund of America®	☐ SA1S	American Funds SMALLCAP Wo	orld Fund®			
□ SA1U	American Funds Washington Mutual Investors Fund ^{SM*}	□ SA2C	Delaware Small Cap Core				
□ SA2F	Delaware Value	□ SA3D	Delaware VIP® Emerging Market	s*			
□ SA2I	FTVIPT Franklin Income Securities	□ SA3E	Delaware VIP® Smid Cap Growth	ı			
□ SA2J	FTVIPT Mutual Shares Securities	□ SA2H	Fidelity® VIP Mid Cap				
□ SA2R	Franklin Balanced	☐ SA1X	LVIP Baron Growth Opportunities	S			
□ SA2W	LVIP Protected Profile 2010*	□ SA3F	LVIP SSgA Small-Cap Index*				
□ SA2X	LVIP Protected Profile 2020*	□ SA3A	LVIP T. Rowe Price Stuctured Mi	d-Cap Growth*			
□ SA2Y	LVIP Protected Profile 2030*	□ SA2Q	MFS® VIT Research Internationa	l			
□ SA2Z			ntal				
□ SA3G			100% = Total				
□ SA2N	LVIP Delaware Foundation® Aggressive Allocation*						
□ SA2L	LVIP Delaware Foundation® Conservative Allocation*						
□ SA2M	LVIP Delaware Foundation® Moderate Allocation*						
^There are res 90-day equity	strictions on the amount that can be withdrawn from the Guaranteed Acawash. A market value adjustment may apply. Contact Lincoln Life & Ani	count in a 12-month penuity Company of New	eriod. Transfers from the Guaranteed St York at 800 248-0838 for further inform	able Value Account may be subject to ation.			
SECTIO	ON 5: PROVIDE SHIPPING ADDRESS	Give street addre Kits are sent via	Give street address – NO deliveries are made to a P.O. Box. Kits are sent via our vendor's "best way."				
Company	name		Phone				
Contact na	ame						
	structions						

Lincoln Life & Annuity Company of New York 1300 South Clinton Street, Suite 500 P.O. Box 2248 Fort Wayne, IN 46801-2248 Phone: 800 248-0838 Fax: 260 455-0200 The Lincoln Ibbotson Insight Series is not an investment option. It is a fund lineup chosen by Ibbotson and Associates from the investment options that are available in the *Lincoln American Legacy Retirement* group variable annuity. Ibbotson Associates, Inc. is a registered investment advisor and a wholly-owned subsidiary of Morningstar, Inc. Neither Ibbotson nor Morningstar are affiliated with the Lincoln Financial Group. The Ibbotson name is a registered mark of Morningstar, Inc. Ibbotson Associates, Inc., 22 W. Washington Street, Chicago, IL 60602.

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