

Unilever Super – Application Form

Unilever gives you a number of options for your super – see the **Understanding your super** guide for details.

Use this form to apply for membership in Unilever Super.

Return your completed form to:

Unilever Peoplelink

Private Bag 2
Epping NSW 1710

Part 1: Your details – all employees

Please complete your personal details – please use **BLOCK** letters.

Title Mr / Ms / Mrs / Miss (Please circle one)

Surname _____ **Given names** _____

Date of birth ____ / ____ / ____ **Male / Female** (Please circle one)

Home address _____

_____ **Postcode** _____

Email _____

Daytime phone number _____

FOR OFFICE USE ONLY (Please use **BLOCK** letters only)

PAY OFFICE

Location _____ State _____ Work level _____

Employee No. _____ Date joined Company ____ / ____ / ____ Date joined Fund ____ / ____ / ____

Date effective on payroll ____ / ____ / ____ Department _____

TGR _____ Notional salary _____ Non TGR salary _____

Permanent: Full-time (H1)

Fixed term (H3)

Part-time 18 hours or more (H1)

Casual/Seasonal (H3)

Part-time less than 18 hours (H1P)

TFN (if not provided by member)

Signature of Payroll _____

Date ____ / ____ / ____

Superannuation Member No. _____



Unilever

Part 2: Your own voluntary contributions – all employees

Do you want to make voluntary contributions to your super from your salary?

(Please tick **one** box below)

No

OR

Yes, I want to make **before-tax** voluntary contributions (whole percentage only based on TGR/base salary). I understand that these contributions are subject to certain limits (see below). These contributions will be made from my before-tax salary through a payroll deduction and deposited into my (Company) account. **TGR employees only:** The before-tax percentage nominated in the box should only reflect any **extra** contribution **above** the minimum compulsory Company contribution of 9%.

%

AND/OR (Please tick)

Yes, I want to make **after-tax** voluntary contributions (whole percentage only based on TGR/base salary). These contributions will be made from my taxable salary through a payroll deduction and deposited into my (Member) account.

%

Contribution caps

You should note that legislation effective from 1 July 2007 changes the taxation applicable to member contributions, as follows:

Before-tax (concessional) contributions

Are limited to \$50,000* per person per year, taxed at the ongoing rate of 15%. This limit includes all company and member before-tax contributions, with any additional contributions over the limit attracting an additional 31.5% tax payable by you.

* If you are currently aged 50 or over, the limit currently applicable to you is \$100,000 per year.

After-tax (non-concessional) contributions

Are limited to \$150,000 per person per year, or \$450,000 within any three-year period**. There is no tax payable on contributions within these limits, however tax of 46.5% is payable on any amount that exceeds these amounts.

** \$450,000 limit only available if under age 65.

Part 3: Your investment choice

How would you like to invest your superannuation contributions?

(Please tick **one** box below)

-  **Aggressive**  **Balanced**  **Conservative**  **Defensive**

Acknowledgements:

- I have read the Investment Choices section of the **Understanding your super** guide which sets out the investment options available to me, and the objectives of each option.
- I understand that this guide includes general information and does not constitute investment advice.
- I accept the investment risks and rewards of the investment choice I make.
- I understand that I may change my investment choice twice each Unilever Super review year (i.e. 1 July to the following 30 June). I must submit my request to change my investment option by the 25th day of the month in order for my new investment option to be effective on the first day of the following month.
- I understand that the choice I have made above will remain in force until I advise the Trustee otherwise.
- I understand that if I do not make an investment choice, my super will be invested in the Balanced option, which is the Fund's default option.

Part 6: Your approval – all employees

Please sign and date your approval of the instructions provided on this form.

I hereby acknowledge that:

- I have received and read the **Understanding your super** guide from Unilever Super.
- I understand the superannuation options available to me for contributions and investments.
- As a permanent employed member of the Fund, my insurance cover in Unilever Super is subject to the 9% Superannuation Guarantee Company contributions being paid directly into Unilever Super, any health requirements being met and acceptance by the insurer.
- Taxes and any fees that apply will be deducted from my super accounts.
- I have read the information in the **Understanding your super** guide about the protection of my privacy and agree to the use of my personal information as disclosed in this guide.
- I understand that neither Unilever nor any of its affiliates (including the Trustee) can guarantee the investment earnings in my chosen investment option(s) and that my superannuation account balances may fluctuate both upwards and downwards over time.
- My super will be invested in the investment option of my choice and I accept full responsibility for the investment earnings achieved by my chosen investment option, whether positive or negative.
- If I do not make an investment choice, my super will be invested in the default Balanced option.
- I understand that neither Unilever nor the Trustee is giving investment advice through the information provided on the **MySuper** website or other super communication materials.
- I understand that my death benefit nomination(s) do not constitute a direction to the Trustee and that under the Trust Deed and Rules of the Fund, whilst the Trustee will take my request into consideration, the distribution of any benefit payable on my death will be at their discretion.

Signature _____ Date ____ / ____ / ____