

Mortgage prequalification instructions:

1) Consent form

By filling out the consent form you are authorizing the City of Aspen to act as your agent in getting prequalified for a mortgage. As part of the process a credit check may be necessary (certain banks only).

2) Bank Selection

Select the bank(s) to which you would like your prequalification request sent.

3) Universal Residential Loan Application

You ONLY need to complete sections III, IV and V plus the checking/savings account portion of section VI.

**SUBMITTING ANY OR ALL OF THE ABOVE FORMS
IMPOSES NO OBLIGATION ON YOU IN ANY WAY.**

**Once you have completed this form, save the file and email it to
info@burlingamepresales.com.**

Consent to allow the Aspen / Pitkin County Housing Authority to act as agent for mortgage prequalification and obtain a credit check as part of that process

I authorize the Aspen / Pitkin County Housing Authority to act as my agent for mortgage prequalification as part of the Burlingame Phase II presales process.

I additionally authorize the Aspen / Pitkin County Housing Authority to obtain or to direct a lender to obtain a copy of my credit report specifically for the purpose of obtaining mortgage prequalification.

This consent shall automatically expire thirty (30) days from the date of my (electronic) signature below.

[Redacted]

Printed Name (Applicant 1)

[Redacted]

Social Security Number (Applicant 1)

[Redacted]

Signature / Date (Applicant 1)

[Redacted]

Printed Name (Applicant 2 / Spouse – if applicable)

[Redacted]

Social Security Number (Applicant 2 / Spouse – if applicable)

[Redacted]

Signature / Date (Applicant 2 / Spouse – if applicable)

Bank Selection

You have the right to choose which bank(s) you would like your forms sent to for mortgage prequalification.

Select which bank(s) you wish us to route your prequalification:

(Only 1 or at most 2 selections will suffice)

- WJ Bradley Mortgage Capital Corp, Michael Picore, michael.picore@wjbradley.com
- Wells Fargo Aspen, Anne W. Boenning, anne.w.boenning@wellsfargo.com
- Wells Fargo Carbondale, Kathie Jaycox, kathie.jaycox@wellsfargo.com
- Vectra Bank Basalt, Carolyn, carolyn.meadowcroft@vectrabank.com
- Vectra Bank Aspen, Elise Cohen, elise.cohen@vectrabank.com
- US Bank Aspen, Lynne Billac, lynne.billac@usbank.com
- Roaring Fork Mortgage Group, James Benvenuto, james@rfmginc.net
- Mountain Mortgage, Marilyn Foss, mtnmtg@sopris.net
- Community Banks of Colorado, Stefan Reveal, sreveal@cobnks.com
- CalCon Mutual, Kirk Schneider, KSchneider@CalConMutual.com
- Bank of America, Paula Lamberti, paula.lamberti@bankofamerica.com
- Aspen Mortgage Group, Nate Kneifel, Nathan@theAspenMortgageGroup.com
- Alpine Bank Aspen, Gary Haynes, garyhaynes@alpinebank.com
- Alpine Bank Snowmass, Drew Detrick, DrewDetrick@alpinebank.com
- Alpine Bank Rifle, Scott Parr, scottparr@alpine.com

The banks listed here are generally familiar with mortgages for deed restricted (affordable housing) properties in the Aspen area.

You have the right to ignore these suggestions and write in your own choice:

Your Name

Alternatively, you may utilize the email addresses provided to send the information directly to the bank on your own.

Uniform Residential Loan Application

Borrower				III. BORROWER INFORMATION				Co-Borrower							
Borrower's Name (include Jr. or Sr. if applicable)				Co-Borrower's Name (include Jr. or Sr. if applicable)											
Social Security Number		Home Phone (incl. area code)		DOB (mm/dd/yyyy)		Yrs. School		Social Security Number		Home Phone (incl. area code)		DOB (mm/dd/yyyy)		Yrs. School	
<input type="checkbox"/> Married		<input type="checkbox"/> Unmarried (include single, divorced, widowed)		Dependents (not listed by Co-Borrower) no. ages				<input type="checkbox"/> Married		<input type="checkbox"/> Unmarried (include single, divorced, widowed)		Dependents (not listed by Borrower) no. ages			
<input type="checkbox"/> Separated								<input type="checkbox"/> Separated							
Present Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.				Present Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.											
Mailing Address, if different from Present Address				Mailing Address, if different from Present Address											
If residing at present address for less than two years, complete the following:															
Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.				Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.											

Borrower				IV. EMPLOYMENT INFORMATION				Co-Borrower							
Name & Address of Employer		<input type="checkbox"/> Self Employed		Yrs. on this job		Yrs. employed in this line of work/profession		Name & Address of Employer		<input type="checkbox"/> Self Employed		Yrs. on this job		Yrs. employed in this line of work/profession	
Position/Title/Type of Business		Business Phone (incl. area code)		Position/Title/Type of Business		Business Phone (incl. area code)		Position/Title/Type of Business		Business Phone (incl. area code)		Position/Title/Type of Business		Business Phone (incl. area code)	
If employed in current position for less than two years or if currently employed in more than one position, complete the following:															
Name & Address of Employer		<input type="checkbox"/> Self Employed		Dates (from - to)		Monthly Income		Name & Address of Employer		<input type="checkbox"/> Self Employed		Dates (from - to)		Monthly Income	
Position/Title/Type of Business		Business Phone (incl. area code)				\$		Position/Title/Type of Business		Business Phone (incl. area code)				\$	
Name & Address of Employer		<input type="checkbox"/> Self Employed		Dates (from - to)		Monthly Income		Name & Address of Employer		<input type="checkbox"/> Self Employed		Dates (from - to)		Monthly Income	
Position/Title/Type of Business		Business Phone (incl. area code)				\$		Position/Title/Type of Business		Business Phone (incl. area code)				\$	

V. MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total	Combined Monthly Housing Expense	Present	Proposed
Base Empl. Income*	\$	\$	\$	Rent	\$	
Overtime				First Mortgage (P&I)		\$
Bonuses				Other Financing (P&I)		
Commissions				Hazard Insurance		
Dividends/Interest				Real Estate Taxes		
Net Rental Income				Mortgage Insurance		
Other (before completing, see the notice in "describe other income," below)				Homeowner Assn. Dues		
				Other:		
Total	\$	\$	\$	Total	\$	\$

* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

VI. ASSETS AND LIABILITIES

List checking and savings accounts below

Name and address of Bank, S&L, or Credit Union

Acct. no. \$

Name and address of Bank, S&L, or Credit Union

Acct. no. \$

Name and address of Bank, S&L, or Credit Union

Acct. no. \$

Name and address of Bank, S&L, or Credit Union

Acct. no. \$

IX. ACKNOWLEDGEMENT AND AGREEMENT

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) all statements made in this application are made for the purpose of obtaining a residential mortgage loan; (5) the property will be occupied as indicated in this application; (6) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the Loan is approved; (7) the Lender and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to closing of the Loan; (8) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer reporting agencies; (9) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; (10) neither Lender nor its agents, brokers, insurers, servicers, successors or assigns has made any representation or warranty, express or implied, to me regarding the property or the condition or value of the property; and (11) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature.

Acknowledgement. Each of the undersigned hereby acknowledges that any owner of the Loan, its servicers, successors and assigns, may verify or reverify any information contained in this application or obtain any information or data relating to the Loan, for any legitimate business purpose through any source, including a source named in this application or a consumer reporting agency.

Borrower's Signature	Date	Co-Borrower's Signature	Date
X		X	