

**Student Legal Services  
Personal Injury Client Intake Form**

Smith Student Union Suite M343  
1825 SW Broadway  
Portland, Oregon 97207

Please fill out this form as COMPLETELY AS POSSIBLE.

Today's Date: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

Conducted by: \_\_\_\_\_

Statute Runs: \_\_\_\_\_

**CLIENT INFORMATION:**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_ Social Security # **BRING TO APPOINTMENT**

Drivers License #: \_\_\_\_\_ State Issued: \_\_\_\_\_

Place of Birth: \_\_\_\_\_ Spouse/partner Name: \_\_\_\_\_

**INCIDENT INFORMATION**

Date of Incident: \_\_\_\_\_ Day of Week: \_\_\_\_\_ Time: \_\_\_\_\_

Weather: \_\_\_\_\_ Road conditions: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_

Location: \_\_\_\_\_

Description of Collision or Incident: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Skid marks: \_\_\_\_\_

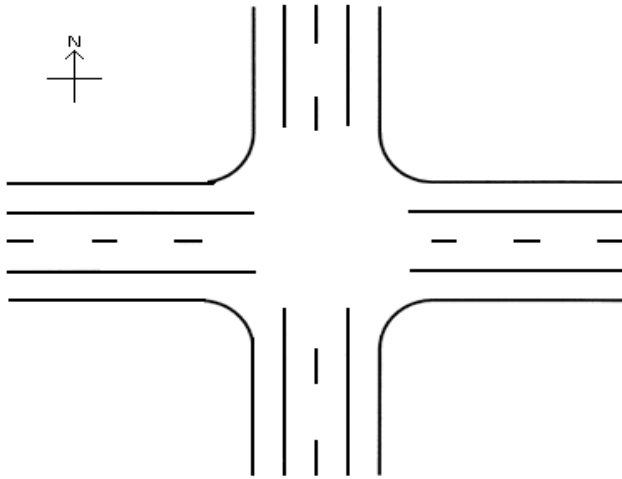
Location of debris: \_\_\_\_\_

Position of body at time of impact: \_\_\_\_\_

Your Direction of Travel: \_\_\_\_\_ Approximate Speed: \_\_\_\_\_

Lane you were in: \_\_\_\_\_

**Diagram Of The Accident:** (Label your vehicle with a "1" and Defendant's vehicle with a "2")



Where were you coming from / going to: \_\_\_\_\_

Where was the other driver coming from / going to? \_\_\_\_\_

Identity and position of all passengers in your vehicle: \_\_\_\_\_

Identity and position of all passengers in other vehicle: \_\_\_\_\_

Describe course of travel of all vehicles after impact: \_\_\_\_\_

Describe all conversations or discussions at scene of the accident: \_\_\_\_\_

Evidence of drinking, medications or drugs: \_\_\_\_\_

Means by which you left the accident scene: \_\_\_\_\_

Did Police Respond? Write Yes or No \_\_\_\_\_ Was is: State, County or City \_\_\_\_\_

If City, what City: \_\_\_\_\_

Tickets issued: Write Yes or No \_\_\_\_\_ To Whom: \_\_\_\_\_

Violation(s) cited for? \_\_\_\_\_

Present Location of Plaintiff's vehicle or other evidence: \_\_\_\_\_

\_\_\_\_\_

Present Location of other vehicle or evidence: \_\_\_\_\_

\_\_\_\_\_

Statements given to anyone? (Including police/own insurance/other company/defendant). List date and to whom \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**WITNESSES:** All known witnesses (including police)

Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**VEHICLES:**

**Your Vehicle:** Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Miles \_\_\_\_\_

Color \_\_\_\_\_ License \_\_\_\_\_ Description of Damage \_\_\_\_\_

\_\_\_\_\_

**Other Vehicle:** Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Miles \_\_\_\_\_

Color \_\_\_\_\_ License \_\_\_\_\_ Description of Damage \_\_\_\_\_

\_\_\_\_\_

**PHOTOS AND OTHER EVIDENCE:** Listing of all photographs taken to date:

Vehicles: \_\_\_\_\_

Accident Scene: \_\_\_\_\_

Injuries: \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

Digital Photos     Print Photos

Check off all other items of evidence in your possession:

Police Report     DMV Report     Vehicle Repair Estimate

Receipt for Vehicle Repairs

**INJURIES**

Injuries sustained:

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What are your PRESENT complaints and symptoms: \_\_\_\_\_

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Have you had any similar previous illnesses or injuries? Write Yes or No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

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Have you fully recovered? Write Yes or No \_\_\_\_\_

Does your physician predict a complete recovery? Write Yes or No \_\_\_\_\_

Doctor's Advice re Injuries: \_\_\_\_\_

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What drugs or other medications have been prescribed: \_\_\_\_\_

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Are there any activities you could perform before the crash that you cannot perform now?

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Have you had to hire domestic or child care help because of this accident? Write Yes or No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

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**It is EXTREMELY IMPORTANT to your case that you provide a complete list of medical providers that have provided treatment for conditions arising from this accident. Be sure to include: ambulance, radiology, hospitals, primary care providers, urgent care, physical therapists, chiropractors, homeopaths, massage therapists, surgeons, anesthesiologists, specialists, psychologists and dentists. It is your responsibility to provide my office with any additional providers that you may seek treatment with after completing this list.**

1. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
2. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
3. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
4. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
5. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
6. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
7. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_
  
8. Provider's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_ Still treating? Write Yes or No \_\_\_\_\_

**\*\*Please list any additional providers on the back of this page along with any questions you may have regarding your case. Thanks.**

**Have you received any offers from any insurance companies?:** Write Yes or No \_\_\_\_\_

If 'yes', please advise: When?: \_\_\_\_\_ Amount/how much?: \_\_\_\_\_

**CLIENT'S INSURANCE:**

Client's **AUTO** insurance carrier: \_\_\_\_\_

Agent: \_\_\_\_\_

Policy # \_\_\_\_\_ Claim # \_\_\_\_\_

Claims Adjuster \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Limits on PIP \_\_\_\_\_ Limits on Liability \_\_\_\_\_

Limits on UM/UIM \_\_\_\_\_ Collision coverage/deductible \_\_\_\_\_

Company Notified? (When/ By whom:) \_\_\_\_\_

Statement Given? (When / To Whom) \_\_\_\_\_

Releases Signed? (When / To Whom) \_\_\_\_\_

Do you have an **umbrella** policy? Write Yes or No \_\_\_\_\_ -- If Yes, Limits: \_\_\_\_\_

Client's **HEALTH** Insurance Provider: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Policy/Group #: \_\_\_\_\_

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**AT-FAULT PARTY ("BAD GUY") INFORMATION:**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone \_\_\_\_\_ Employment (if known) \_\_\_\_\_

Drivers License # \_\_\_\_\_ State Issued: \_\_\_\_\_ DOB: \_\_\_\_\_

Owner of Vehicle (if different than driver) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone \_\_\_\_\_ Employment (if known) \_\_\_\_\_

Drivers License # \_\_\_\_\_ State Issued: \_\_\_\_\_

At-Fault Party **AUTO** Insurer: \_\_\_\_\_

Agent: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Company Notified?: Write Yes or No \_\_\_\_\_

Adjuster Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Policy # \_\_\_\_\_ Claim # \_\_\_\_\_

**YOUR BACKGROUND INFORMATION:**

Educational History: \_\_\_\_\_

Occupational/Employment History: \_\_\_\_\_

\_\_\_\_\_

Have you ever filed for bankruptcy? Write Yes or No \_\_\_\_\_ If yes, when? \_\_\_\_\_ What chapter? \_\_\_\_\_

Do you have any prior criminal convictions? [ ] Yes [ ] No If yes, what convictions and when?

\_\_\_\_\_

Have you ever been involved in any type of civil lawsuit? Write Yes or No \_\_\_\_\_

If yes, please describe it, including the nature of the case and the date: \_\_\_\_\_

\_\_\_\_\_

Name & number of friend/relative not living with you: \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_

Currently receiving any Public Assistance / Type? \_\_\_\_\_

Children or other persons living in household:

<u>Name</u>	<u>Age</u>	<u>Living at Home?</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**YOUR EMPLOYMENT INFORMATION:**

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Address: \_\_\_\_\_

Daily Work Activities: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date Employment Commenced: \_\_\_\_\_

Weekly/Biweekly/Monthly/Annual Salary: \_\_\_\_\_ Hourly Wage: \_\_\_\_\_

No. of Hours Worked Per Day: \_\_\_\_\_ No. of Days Worked Per Week: \_\_\_\_\_

Supervisor: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Estimated Value of Lost Wages: \$ \_\_\_\_\_ Last Day Worked Before Accident: \_\_\_\_\_

Date Returned to Full Time/Full Capacity: \_\_\_\_\_

Were you on Light/Restricted Duty? \_\_\_\_\_ How Long? \_\_\_\_\_

Will your injuries prevent you from working to your full capacity in the future? Write Yes or No \_\_\_\_\_

How so? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PRIOR INJURIES:**

Have you ever filed a Worker's Compensation Claim? Write Yes or No \_\_\_\_\_  
If yes, please describe what happened: \_\_\_\_\_

Injuries and treatment: \_\_\_\_\_  
\_\_\_\_\_

Date of Incident: \_\_\_\_\_ Claim No.: \_\_\_\_\_

Worker's Compensation Carrier: \_\_\_\_\_

Have you ever been in an auto accident prior to this: Write Yes or No \_\_\_\_\_  
If yes, please describe what happened: \_\_\_\_\_

Injuries and treatment: \_\_\_\_\_  
\_\_\_\_\_

Date of Incident: \_\_\_\_\_ Claim No.: \_\_\_\_\_

Your Auto Insurance Carrier at that time: \_\_\_\_\_

Was there a lawsuit? Write Yes or No \_\_\_\_\_

Was there a settlement? Write Yes or No \_\_\_\_\_

If yes, were you awarded money? Write Yes or No \_\_\_\_\_

**Medical Information:**

History of all prior injuries or hospitalizations, including dates: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Did you have any physical complaints BEFORE THE ACCIDENT? Write Yes or No \_\_\_\_\_

If yes, please describe in detail: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



