Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2009

For	caler	ndar year 2009, or tax year beginning	, 2009, a	and ending		, 20
G	Check	1 1 2	eturn of a former pub	•	☐ Final return	
			dress change	Name change		
Us	e the			A Employer	identification number	
0	label herwi					
U	print		to street address) Room/	suite B l'elephone	number (see page 10 c	f the instructions)
	or typ					
	e Spe tructi			C If exempti	on application is pendir	g, check here ► L
			 		organizations, check	
		type of organization: Section 501(c)(3) exempt p		obook l	n organizations meeting nere and attach compu	
		on 4947(a)(1) nonexempt charitable trust Other tax		ion _ If mail late i	foundation status was	_
		narket value of all assets at J Accounting method			07(b)(1)(A), check here	
		f year (from Part II, col. (c), ☐ Other (specify) b) \$\rightarrow\$ \$ (Part I, column (d) must be	on cook boois	F If the four	ndation is in a 60-mont ction 507(b)(1)(B), checl	
	art I	Analysis of Revenue and Expenses (The total of	OII Casii basis.)	under det	(LICH 607 (B)(1)(B), GH601	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	b) Net investment	(c) Adjusted net	for charitable
		the amounts in column (a) (see page 11 of the instructions).)	books	income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ► ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
ē	6a	Net gain or (loss) from sale of assets not on line 10				
Revenue	b	Gross sales price for all assets on line 6a				
ě	7	Capital gain net income (from Part IV, line 2)				
Œ	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	C	Gross profit or (loss) (attach schedule)				
	11 12	Other income (attach schedule)				
	13	Compensation of officers, directors, trustees, etc.				
Expenses	14	Other employee salaries and wages				
Sus	15	Pension plans, employee benefits				
ğ	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
<u>≽</u>	С	Other professional fees (attach schedule)				
rat	17	Interest				
<u>is</u> t	18	Taxes (attach schedule) (see page 14 of the instructions)				
Ē	19	Depreciation (attach schedule) and depletion				
and Administrative	20	Occupancy				
7 p	21	Travel, conferences, and meetings				
an	22	Printing and publications				
ng	23	Other expenses (attach schedule)				
Operating	24	Total operating and administrative expenses.				
e.	05	Add lines 13 through 23				
ŏ	25 26	Contributions, gifts, grants paid				
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements				
	b	Net investment income (if negative, enter -0-) .				
		Adjusted net income (if negative, enter -0-)				

Cat. No. 11289X

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and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted							
Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds. Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see page 17 of the instructions). Total liabilities and net assets/fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions). Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5	S						
27 Capital stock, trust principal, or current funds	ပ္	24	Unrestricted				
27 Capital stock, trust principal, or current funds	<u>a</u>	25	Temporarily restricted				
27 Capital stock, trust principal, or current funds	B	26	Permanently restricted				
27 Capital stock, trust principal, or current funds	pu		Foundations that do not follow SFAS 117, check here ▶ □				
27 Capital stock, trust principal, or current funds	Ē		and complete lines 27 through 31.				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3	ō	27	Capital stock, trust principal, or current funds				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	ts	28					
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	se	29	, , ,				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	As	30	Total net assets or fund balances (see page 17 of the				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	e		· · · · · · · · · · · · · · · · · · ·				
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1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)							
end-of-year figure reported on prior year's return)			<u> </u>	mn (a) line 00 (!	L DOWN S LIVER		
2 Enter amount from Part I, line 27a 2 3 Other increases not included in line 2 (itemize) ► 3 4 Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize) ► 5	1						
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3	_				-		
4 Add lines 1, 2, and 3	_						
5 Decreases not included in line 2 (itemize) ► 5		Otne V ~l ~l	er increases not included in line ∠ (itemize) ►				
				Part II. column (b). lin	ie 30	6	

	Capital Gains and	Losses for Tax on Investm	ent Income	4311	1	
		kind(s) of property sold (e.g., real estate; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
а						
b						
<u> </u>						
d e						
	Gross sales price	(f) Depreciation allowed (or allowable)	107	other basis nse of sale	` '	n or (loss) n minus (g)
<u>а</u>		(0. 22)	p.mp.		(5) [-3.5]	,(9)
b						
C						
d						
е						
Con	nplete only for assets show	ring gain in column (h) and owned	by the foundation	on 12/31/69		(h) gain minus
(i) F.N	M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) . (j), if any		less than -0-) or rom col. (h))
a						
b						
c d						
<u>и</u> е						
	pital gain net income or		also enter in Pa enter -0- in Pa		2	
If ga	ain, also enter in Part I, I	or (loss) as defined in sections line 8, column (c) (see pages 13	1222(5) and (6) 3 and 17 of the	: instructions).	_	
	oss), enter -0- in Part I, I				3	
art V		r Section 4940(e) for Redu				
r option	al use by domestic priva	ate foundations subject to the	section 4940(a)	tax on net invest	ment income.)	
ection 4	940(d)(2) applies, leave	this part blank.				
		ection 4942 tax on the distriburualify under section 4940(e). D			pase period?	☐ Yes ☐
		int in each column for each yea	•	•	s before making a	ny entries.
	(a) Base period years year (or tax year beginning in)	(b) Adjusted qualifying distributions		(c) f noncharitable-use a	Distr	(d) ribution ratio livided by col. (c))
y	2008				(331. (3) 0	
	2007					
	2006					
	2005					
	2004					
					1	
T	al of line 4. ask (-n					
	al of line 1, column (d)	or the 5-year base period — divi			. 2	
Ave	rage distribution ratio fo	or the 5-year base period—divi	de the total on I	ine 2 by 5, or by	the	
Ave	rage distribution ratio fo		de the total on I	ine 2 by 5, or by	the	
Ave num	rage distribution ratio fon the foundation of the foundation of th	or the 5-year base period—divi	de the total on I ss than 5 years	ine 2 by 5, or by	the	
Ave num	rage distribution ratio fon the foundation of the foundation of th	or the 5-year base period—divi ation has been in existence if le	de the total on I ss than 5 years	ine 2 by 5, or by	the · 3	
Ave num Ente	rage distribution ratio fon her of years the foundater the net value of nonclatiply line 4 by line 3	or the 5-year base period—divi ation has been in existence if le	de the total on I ss than 5 years rom Part X, line	ine 2 by 5, or by	the . 3 4	
Ave num Ente Mul	rage distribution ratio fon her of years the foundater the net value of nonclatiply line 4 by line 3	or the 5-year base period—divination has been in existence if le haritable-use assets for 2009 fr	de the total on I ss than 5 years rom Part X, line	ine 2 by 5, or by	the · 3 · . 4 · . 5	

Part VI instructions on page 18.

Form 990-PF (2009) Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see page 18 of the instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 6 Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 а Exempt foreign organizations—tax withheld at source 6b Tax paid with application for extension of time to file (Form 8868) . 6c 6d 7 7 8 Enter any **penalty** for underpayment of estimated tax. Check here \Box if Form 2220 is attached 8 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** 9 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . > 10 10 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Yes No 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 2 If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of 3 incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . 3 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a 4b Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that 6 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 7 Enter the states to which the foundation reports or with which it is registered (see page 19 of the 8a instructions) ▶ If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 9

10

10

Form 990-PF (2009) Page 5 Part VII-A **Statements Regarding Activities** (continued) At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before 12 12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 13 Website address ▶ ______ 14 The books are in care of ▶ ______ Telephone no. ▶ Located at ► ZIP+4 ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. 15 and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. No During the year did the foundation (either directly or indirectly): (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . \square Yes \square No (5) Transfer any income or assets to a disqualified person (or make any of either available for (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . 1b Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and If "Yes," list the years ▶ 20____, 20____, 20____, 20____ Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. **▶** 20 , 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

3b

4a

Form 990-PF (2009) Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) **5a** During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? No (3) Provide a grant to an individual for travel, study, or other similar purposes? No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? No If "Yes," attach the statement required by Regulations section 53.4945-5(d). Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?. Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (b) Title, and average (c) Compensation (d) Contributions to (e) Expense account, (a) Name and address (If not paid, enter hours per week devoted to position employee benefit plans and deferred compensation other allowances Compensation of five highest-paid employees (other than those included on line 1-see page 23 of the instructions). If none, enter "NONE." (d) Contributions to (b) Title, and average employee benefit (e) Expense account, (a) Name and address of each employee paid more than \$50,000 hours per week (c) Compensation plans and deferred other allowances devoted to position compensation

Total number of other employees paid over \$50,000 .

Part VIII	Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	n Managers, Highly Paid Em	ployees,
3 Fiv	e highest-paid independent contractors for professional services (see page 1)	age 23 of the instructions). If no	ne, enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total num	ber of others receiving over \$50,000 for professional services		
Part IX-	A Summary of Direct Charitable Activities		
	oundation's four largest direct charitable activities during the tax year. Include relevant statistions and other beneficiaries served, conferences convened, research papers produced, etc.	tical information such as the number of	Expenses
1			
2			
3			
4			
Part IX-	B Summary of Program-Related Investments (see page 24 o	of the inetructions)	
	the two largest program-related investments made by the foundation during the tax year on lin		Amount
1			
2			
•	program-related investments. See page 24 of the instructions.		
 Total. Add	d lines 1 through 3		

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	ign fou	indations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	-
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	-
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	-
6	Minimum investment return. Enter 5% of line 5	6	
Part		opera	ting
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	
Part	XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	g whet	her the foundation

Part	XIII Undistributed Income (see page 26	of the instructions	3)		rage J
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
•	line 7		·		
2	Undistributed income, if any, as of the end of 2009:				
а	Enter amount for 2008 only				
b	Total for prior years: 20,20,20				
3	Excess distributions carryover, if any, to 2009:				
а	From 2004				
b	From 2005				
С	From 2006				
d	From 2007				
е	From 2008				
f 4	Total of lines 3a through e				
а	Applied to 2008, but not more than line 2a .				
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required—see page 26 of the instructions) .				
d	Applied to 2009 distributable amount				
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
A	Subtract line 6c from line 6b. Taxable				
d	amount - see page 27 of the instructions .				
е	Undistributed income for 2008. Subtract line				
	4a from line 2a. Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2010				
7	Amounts treated as distributions out of corpus				
,	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
	instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
а	Excess from 2005				
b	Excess from 2006				
С	Excess from 2007				
d	Excess from 2008				
е	Excess from 2009				

Form 990-PF (2009) Page 10 Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) Part XIV 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(i)(5) Enter the lesser of the adjusted net Tax year Prior 3 years (e) Total income from Part I or the minimum (a) 2009 **(b)** 2008 (c) 2007 (d) 2006 investment return from Part X for each year listed 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities . . . Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test-enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) . "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . "Support" alternative test-enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public more or exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see page 28 of the instructions.) **Information Regarding Foundation Managers:** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 2 Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number of the person to whom applications should be addressed: The form in which applications should be submitted and information and materials they should include: Any submission deadlines: Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part	XV Supplementary Information (cont	inued)			
3	Grants and Contributions Paid During t	he Year or Approv	ed for Fut	ture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	or substantial contributor	recipient	contribution	
а	Paid during the year				
		<u> </u>		▶ 3a	1
b	Approved for future payment				
	Total			▶ 3b	<u> </u>

Ente	r gros	s amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by secti	on 512, 513, or 514	(-)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1	_	ram service revenue:					the instructions.)
	а _						
	b _						
	d –						
	и е						
	- f						
	' <u>-</u>						
2	-	ees and contracts from government agencies					
3		bership dues and assessments					
4		ends and interest from securities					
_		ental income or (loss) from real estate:					
Ū		ebt-financed property					
		ot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events					
10		s profit or (loss) from sales of inventory					
11		r revenue: a					
	е						
12	Subto	otal. Add columns (b), (d), and (e)					
						13	
13 See	Total works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify	y calculations.)			13	
13 See Par	Total works rt XV	 I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify B Relationship of Activities to the A 	y calculations.)	ent of Exemp	ot Purposes		
13 See Par Lin	Total works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify	y calculations.)	ent of Exemp	ot Purposes		mportantly to the
13 See Par Lin	Total works rt XV e No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	y calculations.)	ent of Exemp	ot Purposes		mportantly to the e page 29 of the
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) 1a(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements 1b(5) **(6)** Performance of services or membership or fundraising solicitations . . . 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations **b** If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Sign Here Signature of officer or trustee Title Date Date Preparer's identifying Check if number (see Signature on self-employed ▶ L page 30 of the instructions) Preparer's signature Firm's name (or yours if EIN► self-employed), address, and ZIP code

Phone no.