

## McNair Society Declaration of Intent

*Membership in the McNair Society is reserved for individuals who have made a provision for the Michigan Tech Fund in their estate plans.*

As an expression of my/our commitment to Michigan Technological University, I/we have made estate provisions to support the Michigan Tech Fund through:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Will               | <input type="checkbox"/> Charitable Remainder Trust    | <input type="checkbox"/> IRA/Other Retirement Assets |
| <input type="checkbox"/> Living Trust       | <input type="checkbox"/> Charitable Gift Annuity       | <input type="checkbox"/> Life Insurance Policy       |
| <input type="checkbox"/> Pooled Income Fund | <input type="checkbox"/> Other (please describe) _____ |  |

Optional: In the approximate amount of \$ \_\_\_\_\_ (confidential)  
Percentage \_\_\_\_\_ (confidential)  
Other (please describe) \_\_\_\_\_ (confidential)

- ☐ I/We have included a copy of the portion of my/our estate document that names the Michigan Tech Fund as a beneficiary. I/We understand that it will be kept in a confidential file.
- ☐ I/We give permission to list my/our name(s) as a member(s) of the McNair Society with the understanding that the amount of my/our arrangement will be strictly confidential. Please enter my/our name(s) as: \_\_\_\_\_  
*Name of donor (and of spouse, unless requested otherwise) to be placed on certificate and on the annual society listing*
- ☐ Although the Michigan Tech Fund is currently included in my/our estate, I/we do not wish to be a member of the McNair Society or listed on the honor roll.

I/We wish to direct my/our support to the following:

- ☐ Where the needs are greatest
- ☐ Other: \_\_\_\_\_

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

The undersigned, being duly authorized representatives of Michigan Technological University, do hereby accept this gift.

\_\_\_\_\_  
Advancement Officer

\_\_\_\_\_  
Assistant Vice President for Advancement

\_\_\_\_\_  
Date