



Office of Student Financing
Income and Expense Statement
 2010-2011

We want to know how you are living. If you did not file taxes for the 2009 year, this form is required.

We need more information in order to determine your eligibility for financial aid for Academic Year 2010-2011. Please complete this worksheet for the *academic year* (August 1, 2010 through May 31, 2011). Use **average monthly** amounts.

Student's Name _____

Student I.D. Number _____

Monthly Income (Job, etc.)

(August 1, 2010-May 31, 2011)

Student (and Student's Spouse, if any)

Student's Parent(s) (dependent students only)

Student: \$ _____

Student's Mother/Stepmother: \$ _____

Spouse: \$ _____

Student's Father/Stepfather: \$ _____

Other (Explain below.): \$ _____

Other (Explain below.): \$ _____

Total: \$ _____

Total: \$ _____

Indicate source(s) of income: _____

Indicate source(s) of income: _____

Monthly Expenses (How much do you pay for each of these?)

Student (and Student's Spouse, if any)

Student's Parent(s) (dependent students only)

Rent or Mortgage: \$ _____

Rent or Mortgage: \$ _____

Food & Utilities: \$ _____

Food & Utilities: \$ _____

Transportation: \$ _____

Transportation: \$ _____

Medical/Dental: \$ _____

Medical/Dental: \$ _____

Personal: \$ _____

Personal: \$ _____

Other (Explain below.): \$ _____

Other (Explain below.): \$ _____

Total: \$ _____

Total: \$ _____

Additional Information

If **Expenses** are greater than **Income**, you must explain how **Expenses** are met. Please list each source and amount.

To the best of my/ our knowledge, these figures accurately reflect my/ our **Income** and **Expenses** for 2010/ 2011. I/ we understand that this information will be used to determine eligibility for financial aid at Mount St. Mary's College.

Student's Signature _____

Mother's/Stepmother's Signature _____

Spouse's Signature _____

Father's/Stepfather's Signature _____