



FINANCIAL AID OFFICE / MOUNT ST. MARY'S UNIVERSITY / EMMITSBURG, MARYLAND 21727
800-448-4347 / 301-447-5207 / 301-447-5915 FAX / FINAID@MSMARY.EDU / WWW.MSMARY.EDU

2007-08 FINANCIAL AID APPLICATION

Instructions/Deadlines

In order to be considered for need-based financial aid, you must submit the following:

1. *Free Application for Federal Student Aid (FAFSA)* to the federal processor. **Mount St. Mary's Title IV code is 002086.**
2. Upon submitting the FAFSA, complete this form, *Mount St. Mary's Financial Aid Application*, and mail it to the Mount St. Mary's University Financial Aid Office. **This form may also be submitted electronically at www.msmary.edu/financialaid.**

The University's priority deadline to receive both applications is March 1. In order to meet this deadline, families should submit their FAFSA **no later than February 15**. *For families whose federal tax returns are not completed by this date, we encourage you to submit your financial aid application using estimated 2006 income.*

Section I: General Information

Student Name _____ Date of Birth _____
(Last, First, Middle, Jr., etc.) (Month, Day, Year)

Social Security Number _____ Driver's License Number and State _____

Home Address _____

Name of Parent(s)/Guardian at above address _____

Student's Email Address _____ Parents' Email Address _____

Telephone home (_____) _____ Telephone Father's work (_____) _____

Telephone Mother's work (_____) _____

Section II: Enrollment Information

Financial Aid Application Status Freshman - never attended university before
 Transfer Student - number of credits you hope to transfer _____
 Returning MSM student (Sophomore Junior Senior)

Enrollment Status for 2007-08 Full-time (at least 12 credits per semester)
 Half-time (6-11 credits per semester)
 Less than 6 credits per semester

Residency Status for 2007-08 On-campus Off-campus with parents Off-campus

Anticipated Date of MSM Graduation _____ Major _____
(month/year)

Section III: Student Financial Information

Status of 2006 Federal Income Return Already filed Not filed yet, but plan to file Will not file

Total Taxable Income for 2006 \$ _____ Amount of 2006 income earned thru federal work-study job \$ _____

Estimated Income for 2007 \$ _____

Current Value of Assets \$ _____ Cash & Savings \$ _____ Uniform Gift to Minors
\$ _____ Stocks, Bonds, CD's \$ _____ Other (specify on line below)
\$ _____ Trust Fund _____



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Section IV: Parent Financial Information

If your parents are divorced or separated, provide the information for the parent with whom you lived for the past 12 months. If this parent is currently married, information on his/her spouse must be provided.

Marital Status Married/Remarried Single Widowed
 Separated/Divorced If checked, date of separation/divorce _____
(month/year)

Employment Information

Father/Stepfather's Name _____ Date of Birth _____
 Occupation _____ Social Security Number _____
 Employer _____ Yrs. of Service with Employer _____ Annual Wages/Salary \$ _____
 Mother/Stepmother's Name _____ Date of Birth _____
 Occupation _____ Social Security Number _____
 Employer _____ Yrs. of Service with Employer _____ Annual Wages/Salary \$ _____

Tax Information

Status of 2006 Federal Income Return Already filed Not filed yet, but plan to file Will not file
 2006 Adjusted Gross Income (from Federal Tax Return) \$ _____ 2006 Federal Income Taxes Paid \$ _____
 Do you expect your 2007 adjusted gross income to be significantly different than 2006? Yes No
 If yes, expected 2007 AGI \$ _____ (provide explanation in Section VI on the back of this form.)

2006 Sources of Taxable Income

Total Wages	\$ _____	Interest/Dividends	\$ _____	Soc. Sec. Benefits	\$ _____
Farm Income	\$ _____	Rental Properties	\$ _____	Workman's Comp	\$ _____
Other	\$ _____ (Specify _____)				

2006 Non-Taxable Income

Payments to Tax-Deferred Pension (e.g., 401K, 403B, KEOGH, etc.)	\$ _____	Foreign Income Exclusion	\$ _____
Earned Income Credit	\$ _____	Child Support Received	\$ _____
Social Security Benefits (for parent)	\$ _____	Social Security Benefits (for children)	\$ _____

If Social Security Benefits for children will be different in 2007, total for 2007 \$ _____

Current Value of Assets

Cash & Savings	\$ _____	Stocks, Bonds, CD's	\$ _____
Other	\$ _____ (Specify _____)		

Business Value

Do you or your spouse own a business? Yes No If yes, current net value \$ _____

Home Equity

Do you own your current home? Yes No If no, monthly rent payment \$ _____

If yes, year purchased	_____	Purchase Price	\$ _____
Current Market Value	\$ _____	Current Debt on the House	\$ _____
Monthly mortgage payment	\$ _____		

Real Estate Other Than Home

Year purchased	_____	Purchase Price	\$ _____
Current Market Value	\$ _____	Current Debt on the House	\$ _____



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Section V: Household Information

List the name, age and relationship to you (the student) of the people your parent(s) will support during the **2007-08** academic year. Include your parent(s) and any other siblings who will be dependent upon your parents during the **2007-08** academic year. Include others only if they live with you and will receive more than one-half of their support from your parent(s) during the **2007-08** academic year.

<i>Name</i>	<i>Age</i>	<i>Relationship</i>

Will any of the above listed siblings be enrolled in **undergraduate college** for at least six credits per semester for the **2007-08** academic year? If yes, list their name, school, grade level and estimated cost.

<i>Name</i>	<i>School</i>	<i>Grade Level</i>	<i>Estimated Cost (less financial aid)</i>

Will any of the above listed siblings be enrolled in a **private** high school/elementary school for the **2007-08** academic year? If yes, list their name, school, grade level and estimated cost.

<i>Name</i>	<i>School</i>	<i>Grade Level</i>	<i>Estimated Cost (less financial aid)</i>



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Section VI: Explanation/Special Circumstances

Please explain any special circumstances that you feel should be considered in reviewing your financial aid application below

Section VII: Certification

By signing below, I/we certify that the information provided is correct at this time and that, in the event that I/we become aware of any necessary changes to this information, I/we will contact the financial aid office with these changes.

Student Signature _____	Date _____
Father/Stepfather Signature _____	Date _____
Mother/Stepmother Signature _____	Date _____

**Thank you for taking the time to carefully complete this form. Please mail this completed form to:
Financial Aid Office / Mount St. Mary's University / Emmitsburg, MD 21727**

Financial Aid Application Procedures

Listed below are the recommended procedures to apply for financial aid at Mount St. Mary's University. Please pay close attention to the corresponding dates for each step in order to meet all of the University's deadlines.

1. Recommended time, December:

Online: If you plan on submitting your *Free Application for Federal Student Aid (FAFSA)* on-line, at least two weeks prior to completing the form go to www.pin.ed.gov to apply for two separate electronic pins for both you and a parent.

Paper: If you plan on submitting paper aid applications, obtain a copy of the *Free Application for Federal Student Aid (FAFSA)* from your high school guidance counselor and a copy of the *Mount St. Mary's Financial Aid Application* from the Mount's admissions office.

2. Recommended time, January 1-February 15: Complete the *Free Application for Federal Student Aid (FAFSA)* and submit it to the Federal Processing Center either electronically at www.fafsa.ed.gov or via mail. **Mount St. Mary's Title IV School Code is 002086.** If you have yet to complete your income tax forms, we encourage you to file the FAFSA using estimated

income so that you meet all deadlines. You will be given an opportunity to correct your estimates when your actual income is determined.

3. Recommended time, January 1-February 15: Upon submitting the FAFSA, complete the *Mount St. Mary's Financial Aid Application* and submit it to the University's financial aid office either electronically at www.msmary.edu/financialaid or via mail.

4. Within several weeks of submitting your FAFSA, you will receive a *Student Aid Report*. If you filed your application on-line, or if you submitted a paper application but included an e-mail address, this report will be sent to your email address. Otherwise, you will receive a copy in the mail. Please share it with your parents and review it for accuracy. If any corrections need to be made, please make them and send a copy of any changes to our financial aid office.