

# Tusculum College

Established 1794

*One or more of the following questions were left blank on your financial aid application. If the answer is zero or the question does not apply, enter 0. Please complete this worksheet to help us obtain the correct information. If you have any questions, feel free to contact our office. You may return this form in the enclosed postage paid envelope or via fax\*.*

## Asset Questionnaire - Dependent Student

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Student's Name

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Social Security Number

As of today, list the value for the following:

81. Parents' Cash, Savings, and Checking Account Balance \$ \_\_\_\_\_

82. Parents' Real Estate /Investments Net Worth \$ \_\_\_\_\_

83. Parents' Business /Investment Farms Net Worth \$ \_\_\_\_\_

For questions 81-83

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (*do not* include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3243. **Investment value** includes the market value of these investments as of today. **Investment debt** means only those debts that are related to the investments.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans, or cash, savings, checking accounts already reported in question 81.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

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Parent's Signature

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Date