

Student's Name: _____ University ID #: _____

Student/Spouse **Worksheet A** **Parent(s)**

Report Annual Amounts for 2007

\$ _____ Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; 1040EZ – line 8a \$ _____
 \$ _____ Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41 \$ _____
 \$ _____ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing \$ _____
 \$ _____ Social Security benefits received, for all household members as reported on the FAFSA, that were not taxed (such as SSI) \$ _____
 \$ _____ > TOTAL TOTAL < \$ _____

Student/Spouse **Worksheet B** **Parent(s)**

Report Annual Amounts for 2007

\$ _____ Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S \$ _____
 \$ _____ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32 or 1040A – line 17 \$ _____
 \$ _____ Child support you received for all children. Don't include foster care or adoption payments \$ _____
 \$ _____ Tax exempt interest income from IRS 1040 – line 8b or 1040A – line 8b \$ _____
 \$ _____ Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18 \$ _____
 \$ _____ Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here \$ _____
 \$ _____ Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here \$ _____
 \$ _____ Credit for federal tax on special fuels from IRS Form 4136 – line 18 (nonfarmers only) \$ _____
 \$ _____ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) \$ _____
 \$ _____ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances \$ _____
 \$ _____ Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA question 35 and question 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans) \$ _____
 \$ _____ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. \$XXXXXXXXXX \$ _____
 \$ _____ > TOTAL TOTAL < \$ _____

Student/Spouse **Worksheet C** **Parent(s)**

Report Annual Amounts for 2007

\$ _____ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31. \$ _____
 \$ _____ Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported on the FAFSA. \$ _____
 \$ _____ Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships. \$ _____
 \$ _____ Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. \$ _____
 \$ _____ > TOTAL TOTAL < \$ _____

Student's Signature & Date

Parent's Signature & Date