# NAME

emailaddress@umich.edu StreetAddress City, STATE ZIP (area) phone-number

#### EDUCATION UNIVERSITY OF MICHIGAN

#### University of Michigan Business School

#### Master of Business Administration, May 1998

• Emphases in Corporate Strategy, Marketing and Finance

- Candidate for Graduation with Distinction
- Elected President of 300 member Consulting Club
- Graduate Student Instructor in Accounting
- Awarded Merit-based Business School Scholarship

#### **OHIO STATE UNIVERSITY**

#### Fisher College of Business

Bachelor of Science in Business Administration, March 1991

- Graduated cum laude with University Honors in Accounting
- Received Pace Setter Award, highest honor awarded to 2% of class

EXPERIENCEMCKINSEY & COMPANYSummer 1997Summer Associate

### • Designed improvements to underwriting performance measurement process to identify premium misclassification losses of \$250 million at a \$4 billion national auto insurer.

• Developed strategic and tactical plans to achieve transaction excellence in personal lines underwriting, capture measured losses, and increase profit by 6% of direct written premiums.

 1995-1996
 BANC ONE CORPORATION

 Risk Advisor, Audit- Capital Markets

**ERNST & YOUNG LLP** 

Senior Accountant, Audit

- Evaluated risk measures, model assumptions, information collection and reporting processes of Funds Management/ Treasury.
- Led team that analyzed data integrity of management information systems to initiate and support strategic data warehouse initiatives.
- Conducted suitability review of customer derivative business that led to restructuring of department and better service and product quality.

#### Columbus, OH

# • Managed, planned and led cross-functional teams of up to 6 professionals on concurrent multiple engagements of up to 2,000 hours.

- Sold project to implement improvements to derivative accounting and reporting system of \$20 billion commercial banking client. Designed procedures and led joint client/ E&Y team in project completion.
- Led team projects in an IPO, public debt placements, private equity placements, business combinations/ acquisitions and related SEC filings.

## ADDITIONAL • NASD Series 7, General Securities Representative

• Avid golfer, voracious reader and ardent college football fan

Columbus, OH

#### Cleveland, OH

Columbus, OH

Ann Arbor, MI

**Summer A ssociate**Designed improvement

• Ev

1991-1995