



Prospective Fall Transfer Financial Aid Checklist 2013-2014

ADMISSION PROGRAM

❖ Fall Transfer

FINANCIAL AID PRIORITY DATE

April 15, 2013

Student's Name: _____ Wes ID: _____ SSN: _____

Please submit a cover sheet each time you fax or mail documents to our office, with your name and Wesleyan ID number. You may use this checklist as a cover sheet. Documents should reach their respective destinations by the priority dates stated below.

It is important for transfer applicants to submit the required financial aid application materials by the priority dates. Thank you for your on-time submission.

Students that are admitted and indicate on their application that they will not be applying for financial aid or were not eligible to receive aid, will not be considered for financial aid during the first two (2) semesters at Wesleyan (e.g. Fall 2013 and Spring 2014).

Priority Dates	Minimum Required Documentation*	
Apr 15	COLLEGE SCHOLARSHIP SERVICE (CSS) 2013-14 PROFILE (submit electronically)	Available at https://profileonline.collegeboard.com/prf/index.jsp . Use income estimates if necessary, so you don't miss the priority date. Wesleyan's Profile code is 3959
Apr 15	2013-14 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) (submit electronically)	Not available until January 1, 2013 at www.fafsa.ed.gov . Use income estimates if necessary, so you don't miss the priority date. Wesleyan's FAFSA code is 001424 Check SAR (Student Aid Report) or SIMON** to see if you have been selected to complete the Verification Worksheet, this form is available on SIMON under Forms, PLEASE READ ALL DIRECTIONS.
Apr 15	SIGNED PARENTS' 2012 FEDERAL TAX RETURN (send to Wesleyan)	Custodial and Noncustodial Returns must be submitted and signed, with all schedules and W2 forms. <i>If parents operate a business or farm include a copy of the most recent partnership or corporate tax return.</i> Send 2011 if you file a tax extension every year or your 2012 tax return is not complete by the priority date.
Apr 15	SIGNED STUDENT'S 2012 FEDERAL TAX RETURN (send to Wesleyan)	Student Returns must be signed, with all schedules and W2 forms. <i>If students operate a business or farm include a copy of the most recent partnership or corporate tax return.</i> Send 2011 if you file a tax extension every year or your 2012 tax return is not complete by the priority date.
Apr 22	NON-CUSTODIAL PARENT'S PROFILE if applicable (submit electronically)	Required if biological/adoptive parents are divorced, separated, single, or were never married. The Non-custodial Parent Profile is not initiated until the student completes the CSS Profile. Once completed, the College Board will send the student an email directing him/her to share the email with the noncustodial parent to complete the Noncustodial Parent Profile. Wesleyan's Profile code is 3959
Mid-May	AWARD LETTER	<i>If we receive all documents noted above by the priority deadlines, we will send a final award to admitted students with the admission letter.</i>

STUDENTS AND PARENTS APPLYING FOR FEDERAL DIRECT LOAN ONLY:

2013-14 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA)

(submit electronically)

Not available until January 1, 2013 at www.fafsa.ed.gov. Use income estimates if necessary. **Wesleyan's FAFSA code is 001424. Please email the Financial Aid Office at finaid@wesleyan.edu so we could waive your taxes and CSS Profile, if you are applying only for the Federal Direct loan.**

Wesleyan University offers aid based on financial need only; no merit, athletic, or special scholarships are offered.

*Wesleyan reserves the right to request additional information.

**To monitor your SIMON account to see if new documents are needed, SIMON is available at <https://cardinal.wesleyan.edu/NetPartnerStudent>.

Use your Wes ID and 8-digit date of birth to login (mmddyyyy); Simon is available by December 1, 2012.