

Creating an Interactive Form in Document Builder 3.0

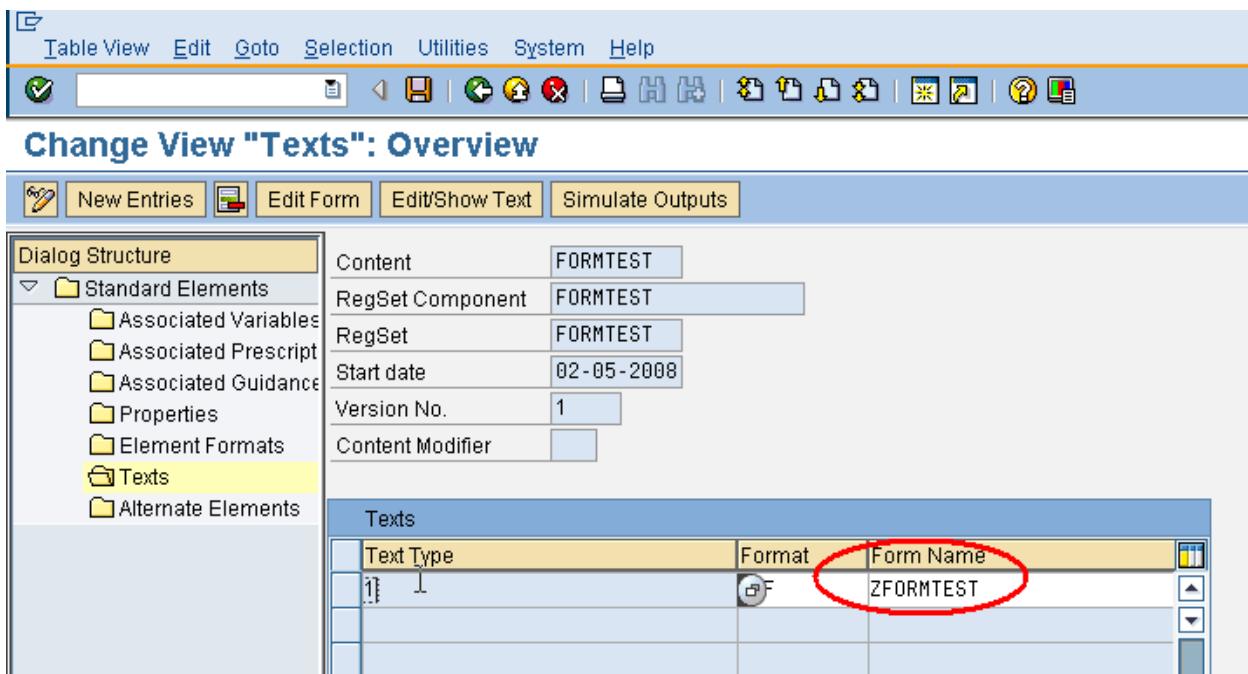
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Introduction

This document describes how to create a simple (i.e. no tables) interactive form in Document Builder 3.0. For purposes of illustration, the following has been setup in LX2/220:

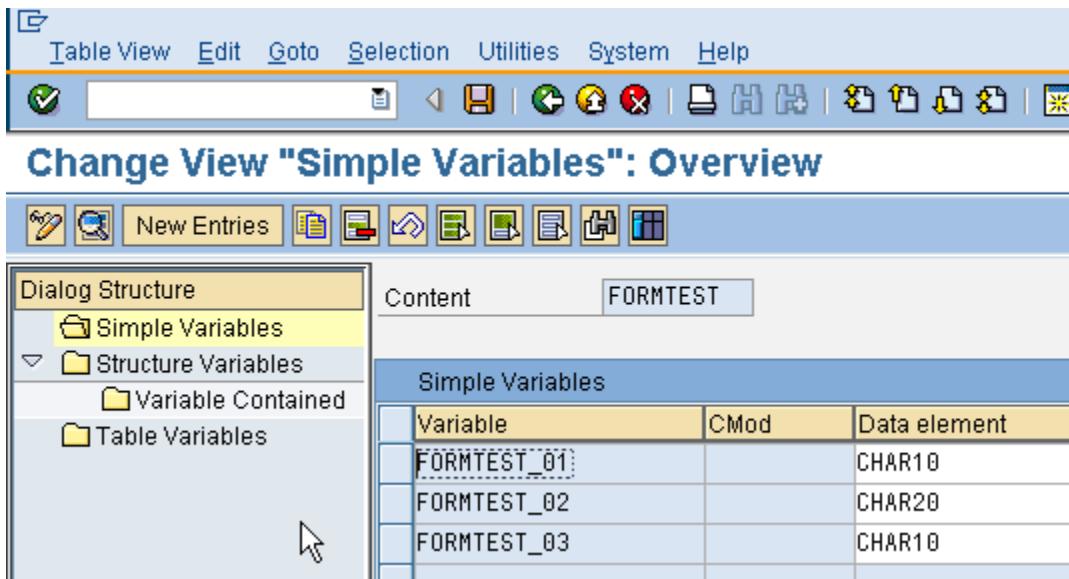
- **FORMTEST content** – to contain objects for creating a simple form
- **FORMTEST document selection** based on a **FORMTEST format**
- **FORMTEST element** of type 6 (form). This form is associated with the **ZFORMTEST form** that was created in SFP:



NOTE: you can create the element and specify the form (ZFORMTEST) before actually creating the form itself.

In addition to the FORMTEST element, there are also three (3) simple variables in the FORMTEST content that are used on the form:

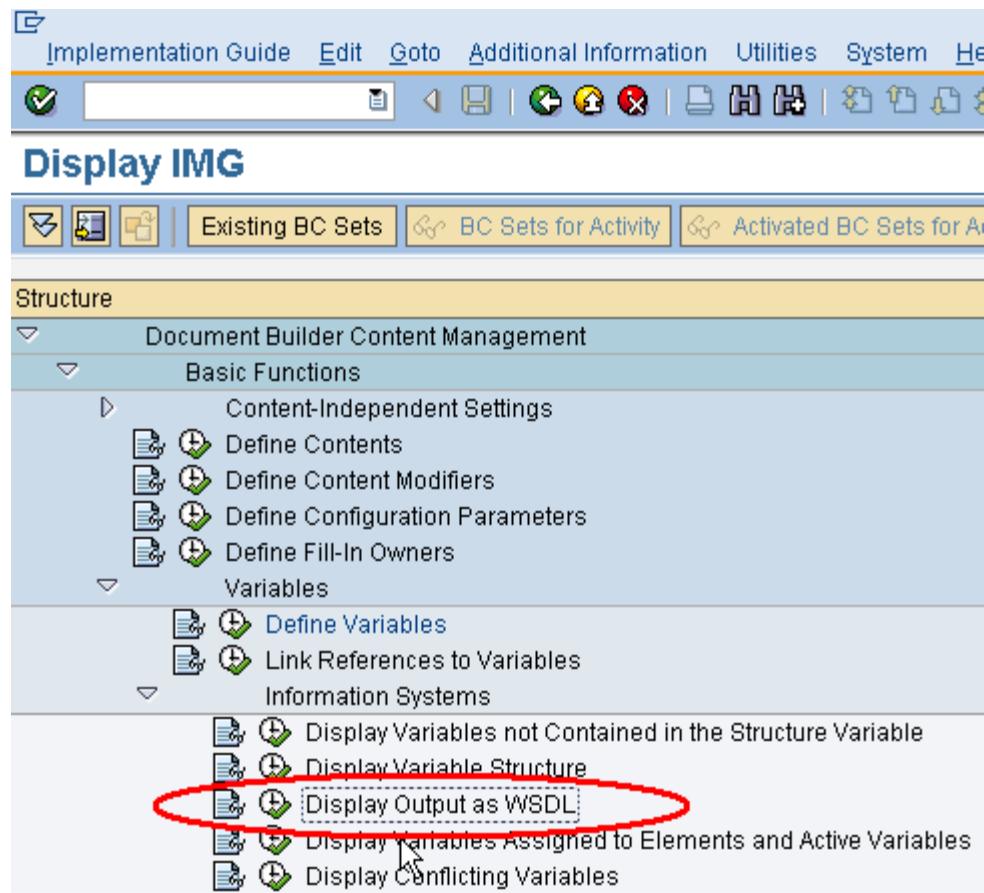
- FORMTEST_01
- FORMTEST_02
- FORMTEST_03



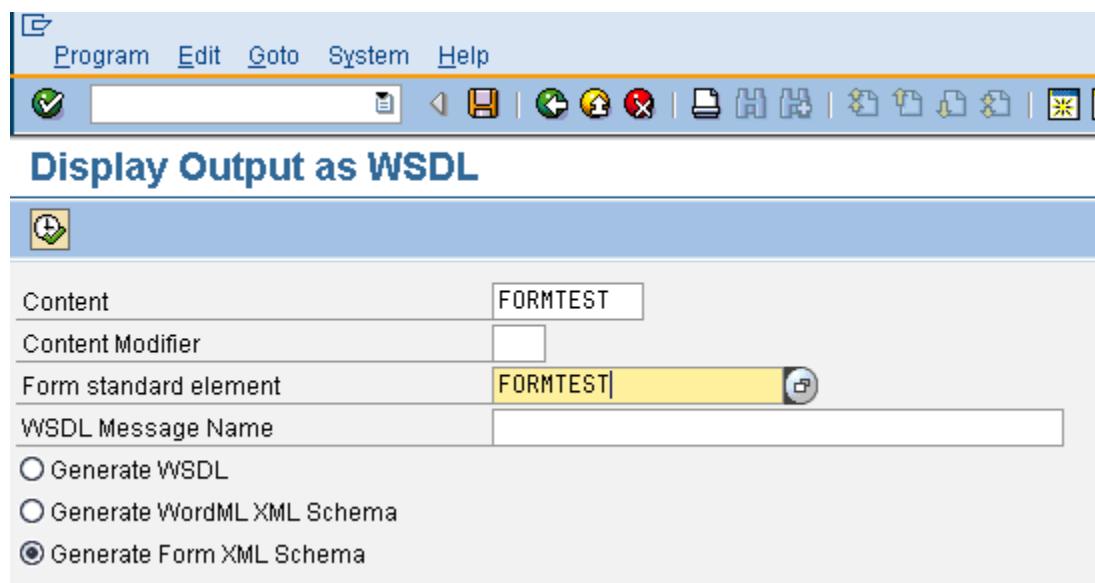
With this setup in place, the rest of the document describes how to create and use the form. These forms are included in the FORMTEST content root structure and are associated with the FORMTEST element.

Creating the Form Schema

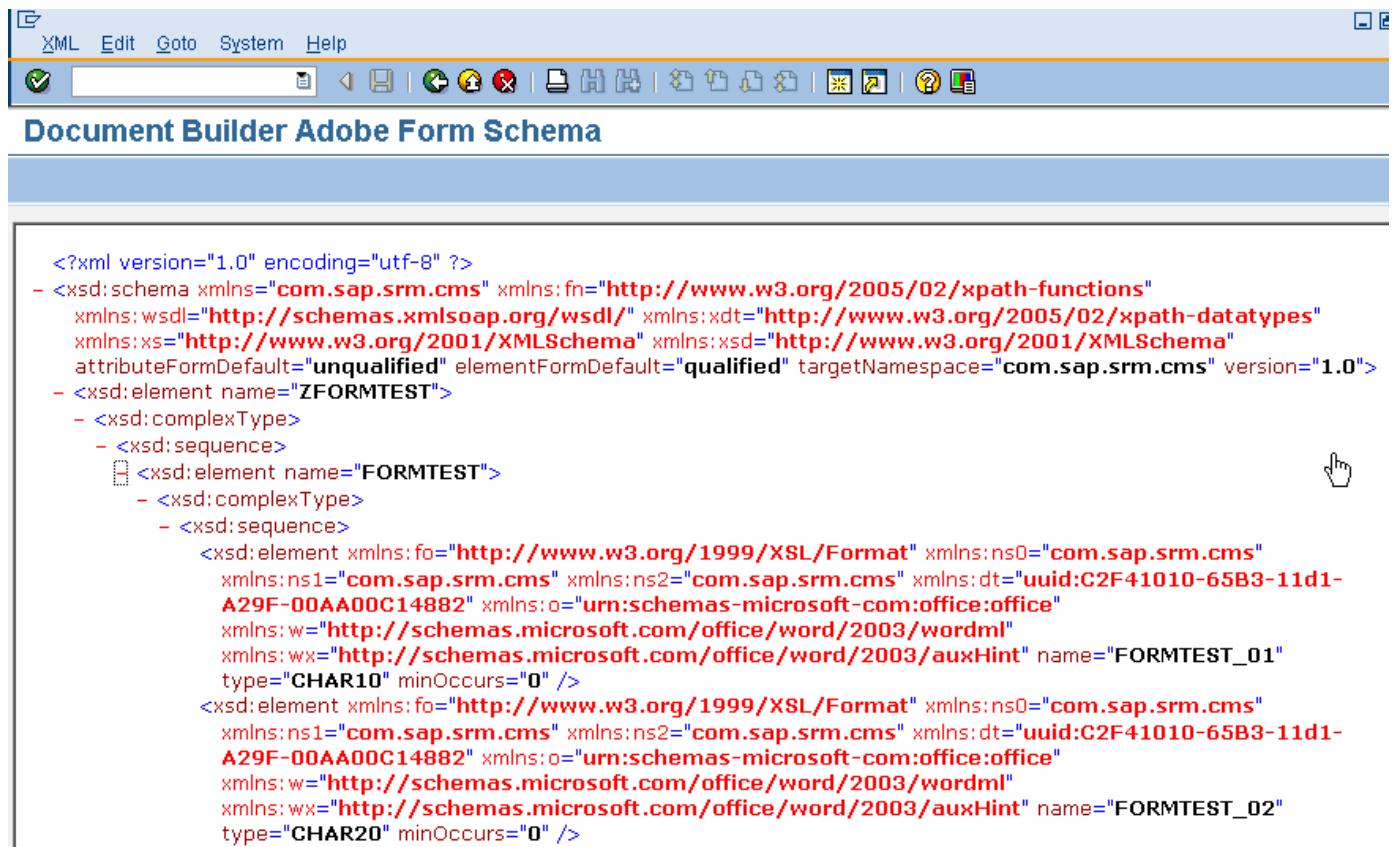
To create the form, run the “Display Output as WSDL” IMG step:



Supply the content name (FORMTEST) and the name of the form element (FORMTEST). Click the “General Form XML Schema” radio button and run the step:



Download the XML schema to your laptop as, say, C:\FORMTEST.XML:



The screenshot shows the Document Builder Adobe Form Schema application window. The title bar reads "Document Builder Adobe Form Schema". The main area displays an XML schema document with syntax highlighting. The XML code defines a schema with elements like `<xsd:schema>`, `<xsd:element name="ZFORMTEST">`, and nested `<xsd:complexType>` and `<xsd:sequence>` blocks. A right-click context menu is open over the `<xsd:element name="FORMTEST">` node, with the "Copy" option highlighted.

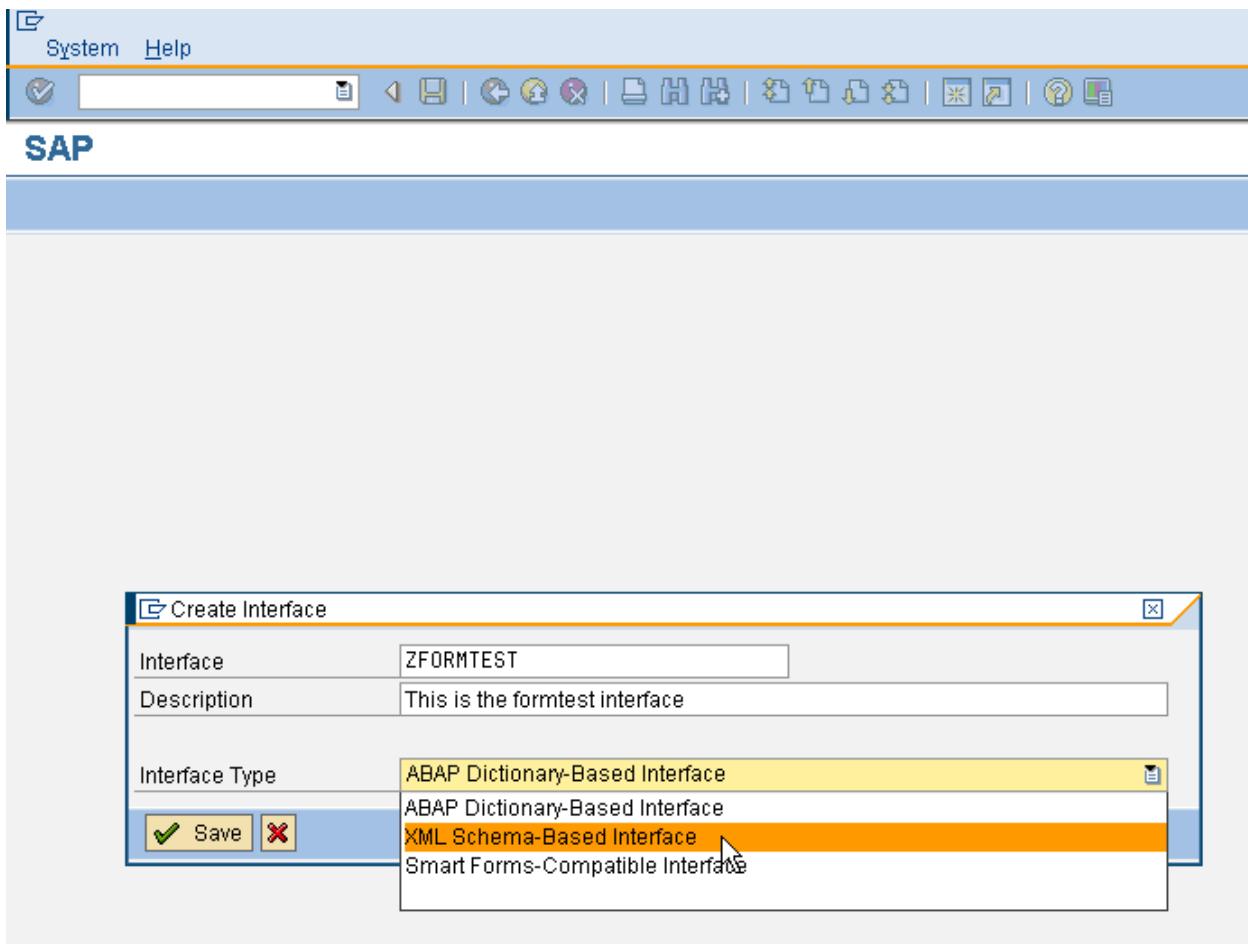
```
<?xml version="1.0" encoding="utf-8" ?>
- <xsd:schema xmlns="com.sap.srm.cms" xmlns:fn="http://www.w3.org/2005/02/xpath-functions"
  xmlns:wsdl="http://schemas.xmlsoap.org/wsdl/" xmlns:xdt="http://www.w3.org/2005/02/xpath-datatypes"
  xmlns:xs="http://www.w3.org/2001/XMLSchema" xmlns:xsd="http://www.w3.org/2001/XMLSchema"
  attributeFormDefault="unqualified" elementFormDefault="qualified" targetNamespace="com.sap.srm.cms" version="1.0">
- <xsd:element name="ZFORMTEST">
  - <xsd:complexType>
    - <xsd:sequence>
      □ <xsd:element name="FORMTEST">
        - <xsd:complexType>
          - <xsd:sequence>
            <xsd:element xmlns:fo="http://www.w3.org/1999/XSL/Format" xmlns:ns0="com.sap.srm.cms"
              xmlns:ns1="com.sap.srm.cms" xmlns:ns2="com.sap.srm.cms" xmlns:dt="uuid:C2F41010-65B3-11d1-
              A29F-00A00C14882" xmlns:o="urn:schemas-microsoft-com:office:office"
              xmlns:w="http://schemas.microsoft.com/office/word/2003/wordml"
              xmlns:wx="http://schemas.microsoft.com/office/word/2003/auxHint" name="FORMTEST_01"
              type="CHAR10" minOccurs="0" />
            <xsd:element xmlns:fo="http://www.w3.org/1999/XSL/Format" xmlns:ns0="com.sap.srm.cms"
              xmlns:ns1="com.sap.srm.cms" xmlns:ns2="com.sap.srm.cms" xmlns:dt="uuid:C2F41010-65B3-11d1-
              A29F-00A00C14882" xmlns:o="urn:schemas-microsoft-com:office:office"
              xmlns:w="http://schemas.microsoft.com/office/word/2003/wordml"
              xmlns:wx="http://schemas.microsoft.com/office/word/2003/auxHint" name="FORMTEST_02"
              type="CHAR20" minOccurs="0" />
```

NOTE: the entire schema is contained at the end of this document.

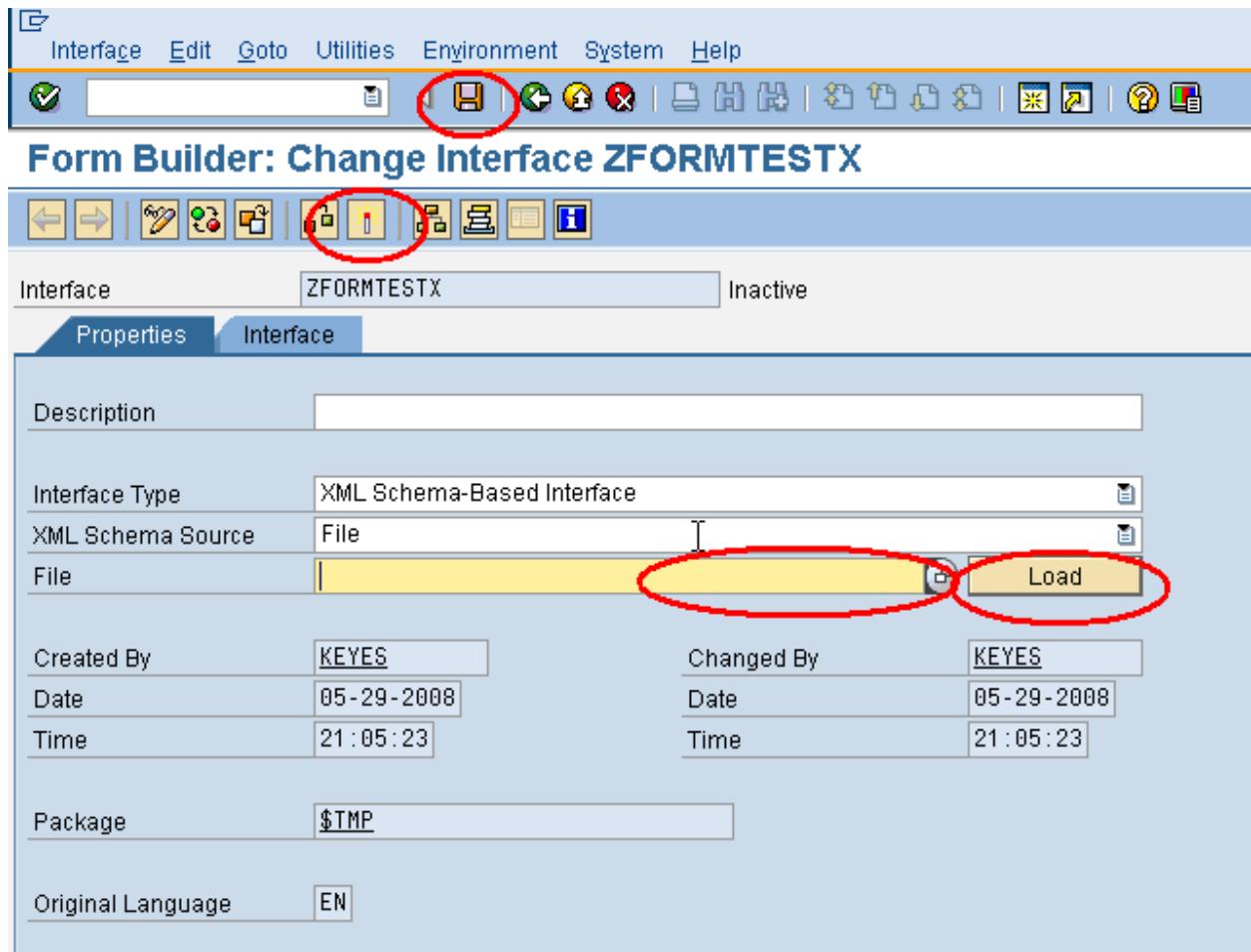
The next step involves building the form interface.

Building the Form Interface

The form interface and the form itself are built using the SFP transaction. The form interface (in our example called ZFORMTEST) is built with the schema that was built above. When you run the SFP transaction to build the interface, be sure to specify the “XML schema-based” type:

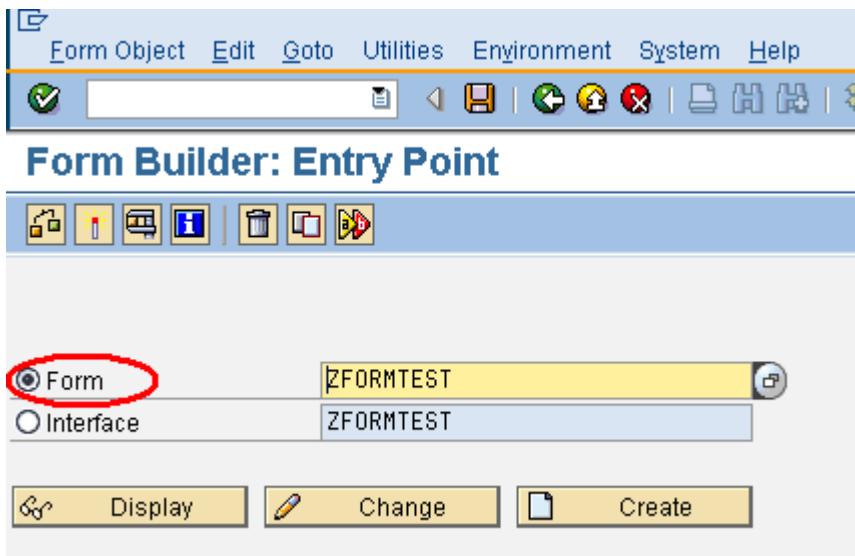


When you click on Save, you'll be prompted to navigate to the XML schema file on your laptop. Once you've specified the file location in the File text field, click on the Load button to load the XML schema. Once loaded, save and activate:



Creating the Form

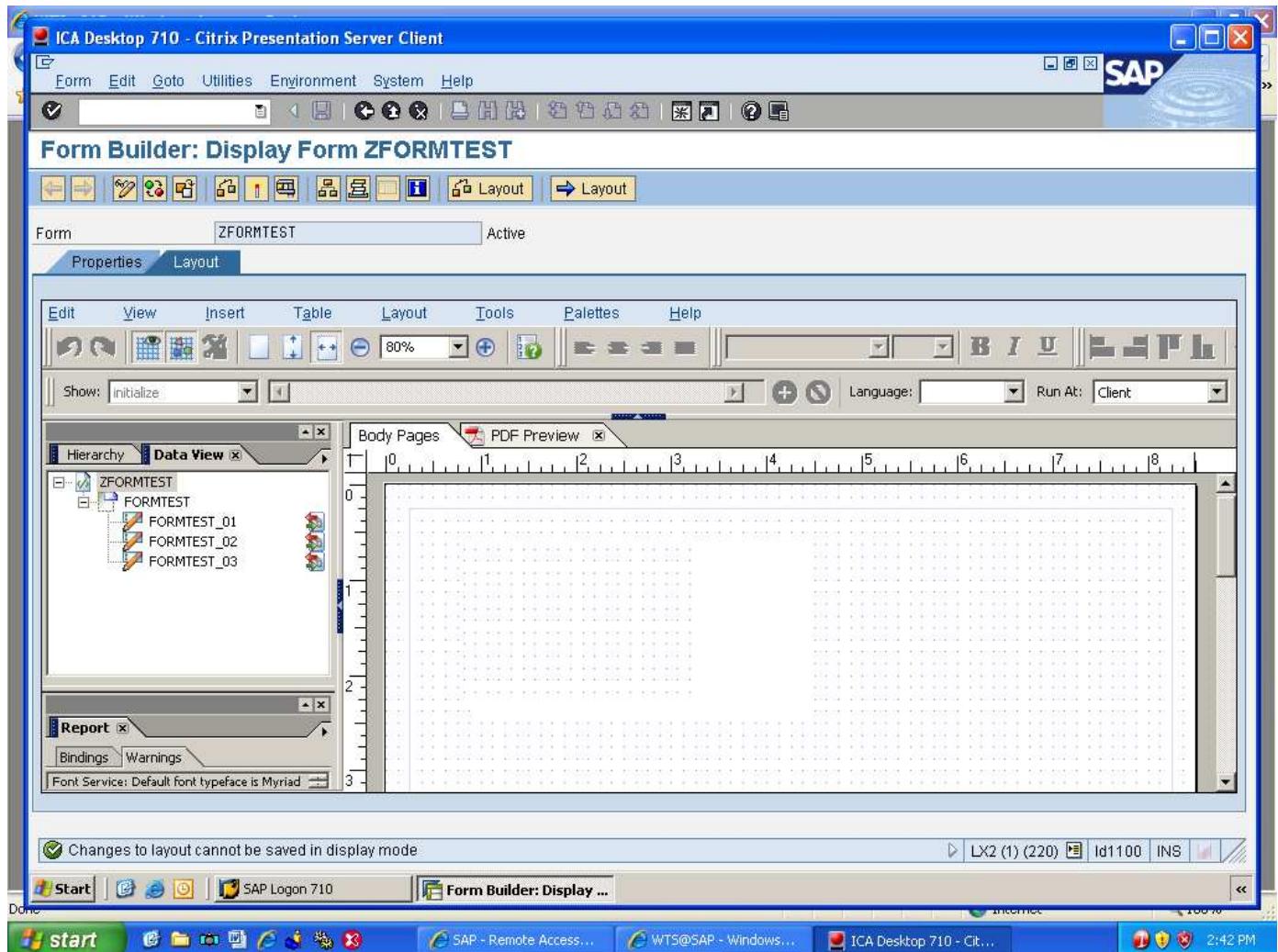
The form, like the interface is created with the SFP transaction:



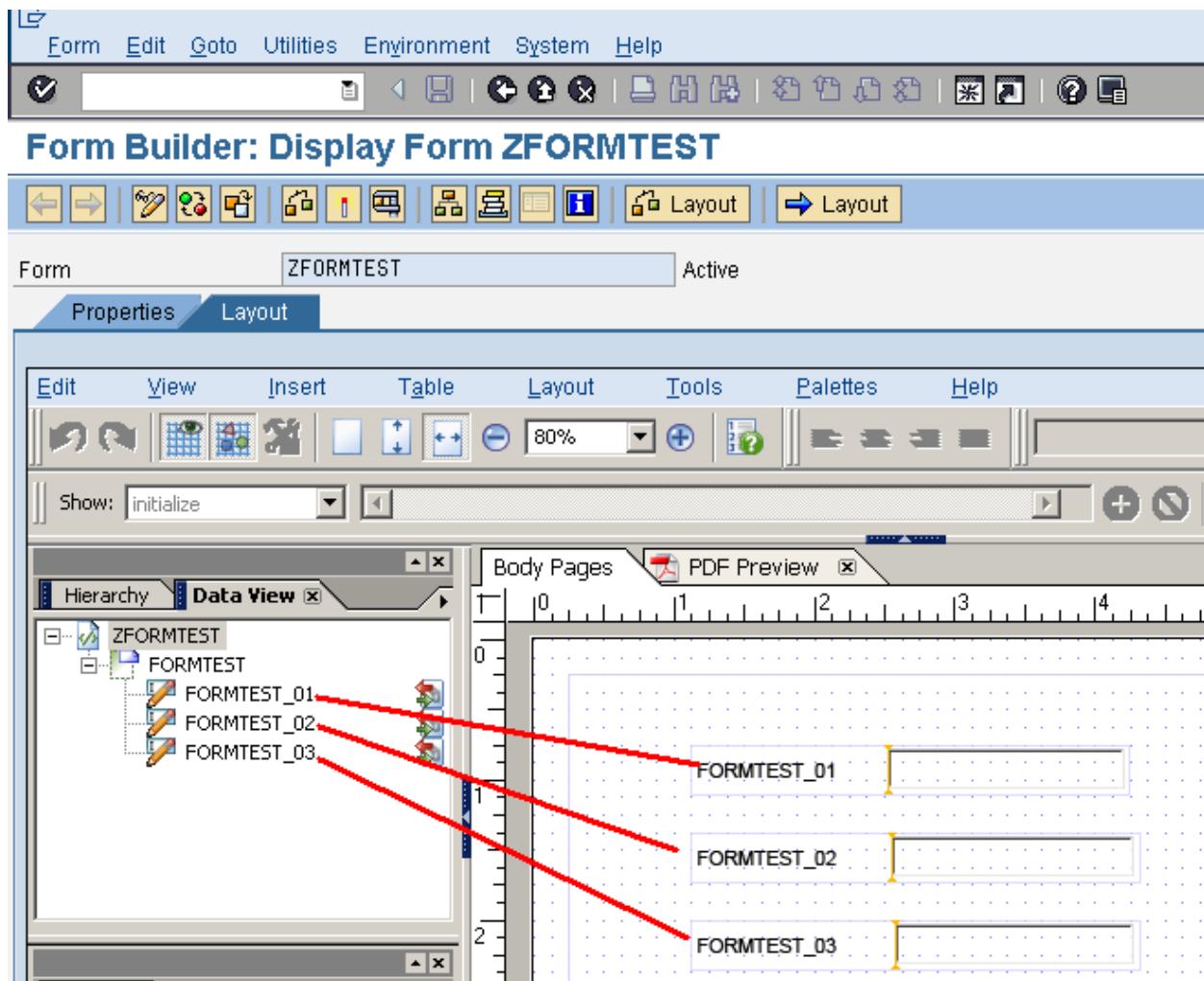
NOTE: the name of the form MUST be the same name that was specified for the form element in the IMG "form name" of the Texts folder (see above). In our example, the form name is ZFORMTEST.

NOTE: the name of the form and the form interface do not have to be the same. Also, you can re-use a form interface for more than one form.

When you open the Layout tab and then open the Data View palette, you'll see the following:



At this point, you can simply drag-and-drop the FORMTEST variables in the Data View on to the Body Page of the form:



At this point, you should save and activate the form.

Using the Form

The interactive form element (FORMTEST) in this example is included in Section A of the FORMTEST document selection, and it's the only element included. The FORMTEST variables (FORMTEST_01, _02 and _03) also show up on the dialog tab because (a) they are included in the FORMTEST content's root variable (FORMTEST_ROOT), and (b) are associated with the FORMTEST element:

Table View Edit Goto Selection Utilities System Help

New Entries

Dialog Structure

- Simple Variables
- Structure Variables
 - Variable Contained
- Table Variables

Content: FORMTEST
Variable: FORMTEST_ROOT
Content Modifier:

Variable Contained

Variable	Index of entry	Text
FORMTEST_01	10	Formtest variable 01
FORMTEST_02	20	Formtest variable 02
FORMTEST_03	30	Formtest variable 03

Table View Edit Goto Selection Utilities System Help

New Entries

Dialog Structure

- Standard Elements
 - Associated Variables
 - Associated Prescript
 - Associated Guidance
 - Properties
 - Element Formats
 - Texts
 - Alternate Elements

Content: FORMTEST
Element: FORMTEST
RegSet: FORMTEST
Content Modifier:
Effective Date: 02-05-2008
Version No.: 1

Associated Variables

Variable	CMod	RO	Req	Index of entry	Fi
FORMTEST_01	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10	
FORMTEST_02	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	20	
FORMTEST_03	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	30	

To use the form, you need to generate a document of document selection FORMTEST from the FORMTEST content:

The screenshot shows the SAP Document Data interface. At the top, there are tabs for "Document Data" and "User Workspace". Below this, a search bar contains "Content: Formtest content". The main area is titled "Search Results" and shows one item in a table:

	Mode	Object Type	Object ID
	Create	Document	0000000000031789 KEYES

Below the search results is a "Document Builder" section. It includes buttons for Create, Edit, Copy, Delete, Save, Save as User Template, Release, Cancel, and Refresh. A toolbar below these buttons has tabs for Header Data, Dialog, Document Summary, Preview, and Attachments. The "Dialog" tab is selected. Under the "General data" section, several fields are displayed:

- Document Number: 0000000000031789
- Content Modifier:
- Name: * KEYES 05-29-2008 21:26:00
- Template:
- Document Selection: * FORMTEST

As mentioned above, the FORMTEST variables show up in the dialog tab. You can supply data for these variables in the dialog and this data will show up in the form fields:

The screenshot shows the "Dialog" tab of the Document Data interface. On the left, there is a "Groups" section with buttons for Previous, Next, and Finish with Defaults. Below this is a "Document data groups" section with a tree view:

- Formtest root variable

Under the "Formtest root variable" node, three variables are defined with their values:

- Formtest variable 01: 42
- Formtest variable 02: 43
- Formtest variable 03: 44

To see the form, navigate to the Document Summary tab, select the FORM test element and open the Print Preview tab:

The screenshot shows the SAP Fiori interface for document management. The top navigation bar includes tabs for Header Data, Dialog, Document Summary (which is selected), Preview, and Attachments. Below the navigation bar, the 'Document Summary' section is displayed. Under 'Document Sections', the 'Element Summary' view is active. A table lists elements, with the first row highlighted by a red oval. The columns are labeled: Position, Section, Element, Effective Date, Version, Regulation Set, and Property. The first row contains values: 1, A, FORMTEST, 02-05-2008, 00001, FORMTEST, and Full Text. At the bottom of the table, there are icons for sorting and filtering, followed by the text 'Row 1 of 1'. The toolbar below the table includes buttons for View (Standard View), Export, Create, Edit, Insert, Cut, Paste, Delete, and Utilities. The 'Print Preview' button is located in the bottom right corner of the toolbar.

The screenshot shows the 'Print Preview' screen. The top navigation bar includes tabs for Element Type, Full Text, Fill-Ins, and Print Preview (which is selected). Below the navigation bar is a toolbar with icons for printing, saving, and navigating. On the left, there is a sidebar with icons for document types. The main area displays a form with three fields. The first field is labeled 'FORMTEST_01' and contains the value '42'. The second field is labeled 'FORMTEST_02' and contains the value '43'. The third field is labeled 'FORMTEST_03' and contains the value '44'. The form is presented in a clean, structured layout with input fields.

You can see that the data supplied in the dialog tab appears in the form.

You can change the data in the interface form, click Refresh, and switch back to the dialog tab to see the updated data:

The screenshot shows a SAP interface form with a toolbar at the top containing icons for Element Type, Full Text, Fill-Ins, and Print Preview. Below the toolbar is a navigation bar with icons for printer, folder, user, and search, followed by page numbers (1 / 1) and a zoom percentage (78.5%). The main area displays three entries in a table format:

FORMTEST_01	4242
FORMTEST_02	4343
FORMTEST_03	4444

The screenshot shows the Document Builder interface. At the top, there is a search results table:

Mode	Object Type	Object ID
Create	Document	0000000000031789 KEYES 05-29-2008 21:26:00

Below the search results is the Document Builder toolbar with buttons for Create, Edit, Copy, Delete, Save, Save as User Template, Release, Cancel, Refresh, and Log Off.

The main area has tabs for Header Data, Dialog, Document Summary, Preview, and Attachments. The Document Summary tab is selected. In the Groups section, there is a "Groups" button and a "Document data groups" tree view. The tree view shows a root node "Formtest root variable" with three children: "Formtest variable 01", "Formtest variable 02", and "Formtest variable 03". Each child node is associated with a text input field containing its respective value: 4242, 4343, and 4444 respectively.

If you save the document, the data supplied in the interactive form is saved along with the document and is available the next time the document is opened.

Show: Worklist

Search Results

Mode	Object Type	Object ID
Create	Document	0000000000031789 KEYES 05-29-2008 2

Document Builder

Create ▾ Edit Copy Delete **Save** Save as User Template Release Cancel Refresh Log Off

Header Data Dialog Document Summary Preview Attachments

Groups

Previous Next Finish with Defaults

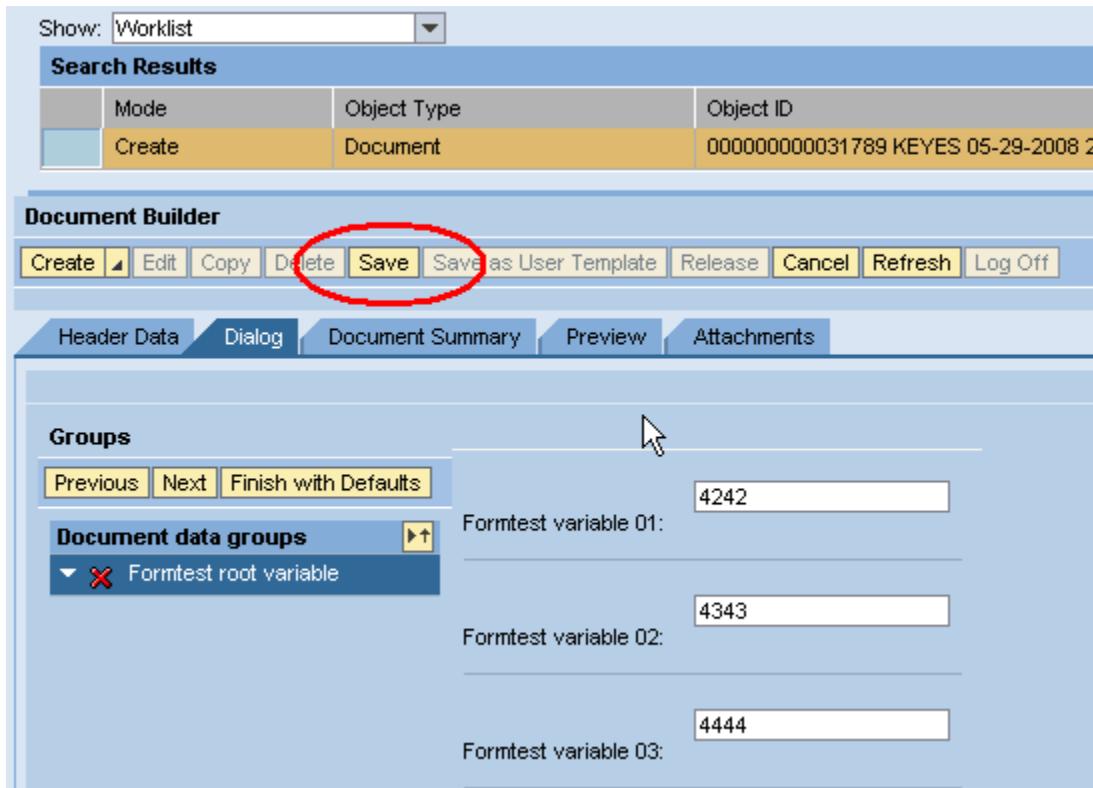
Document data groups ▶

Formtest root variable

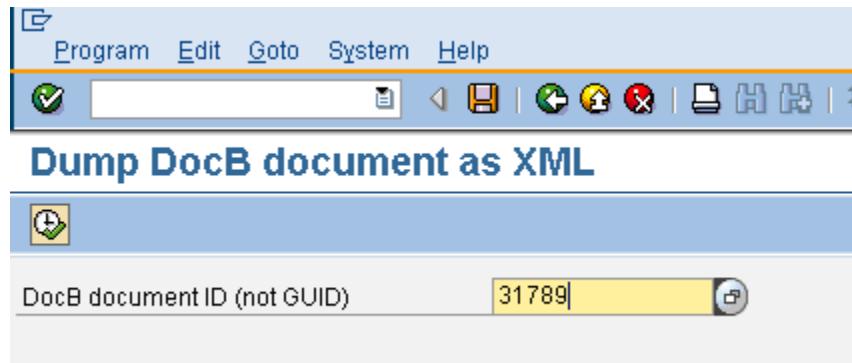
Formtest variable 01: 4242

Formtest variable 02: 4343

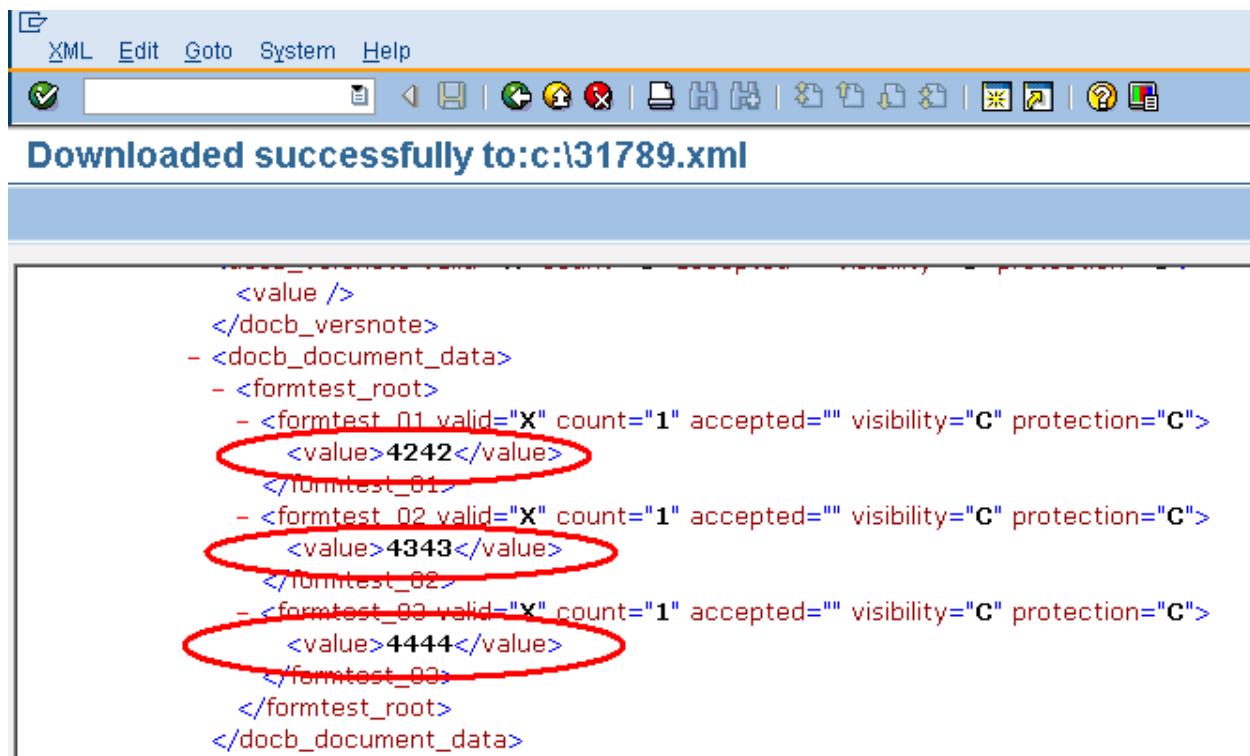
Formtest variable 03: 4444



I have a report that dumps the document's data as XML (document number 31789) after it has been saved:



You can see that the data has been saved from the XML dump:



The screenshot shows an XML editor interface with a toolbar at the top and a main pane below. The main pane displays an XML document with several nodes. Three specific nodes are highlighted with red circles: the first node contains the value "4242", the second node contains "4343", and the third node contains "4444". The XML code is as follows:

```
<value />
</docb_versnote>
- <docb_document_data>
  - <formtest_root>
    - <formtest_01 valid="X" count="1" accepted="" visibility="C" protection="C">
      <value>4242</value>
    </formtest_01>
    - <formtest_02 valid="X" count="1" accepted="" visibility="C" protection="C">
      <value>4343</value>
    </formtest_02>
    - <formtest_03 valid="X" count="1" accepted="" visibility="C" protection="C">
      <value>4444</value>
    </formtest_03>
  </formtest_root>
</docb_document_data>
```

Complete XML Form Schema for Form ZFORMTEST

```
<?xml version="1.0" encoding="utf-8"?>

<xsd:schema xmlns="com.sap.srm.cms"
  xmlns:fn="http://www.w3.org/2005/02/xpath-functions"
  xmlns:wsdl="http://schemas.xmlsoap.org/wsdl/"
  xmlns:xdt="http://www.w3.org/2005/02/xpath-datatypes"
  xmlns:xs="http://www.w3.org/2001/XMLSchema"
  xmlns:xsd="http://www.w3.org/2001/XMLSchema"
  attributeFormDefault="unqualified" elementFormDefault="qualified"
  targetNamespace="com.sap.srm.cms" version="1.0">

  <xsd:element name="ZFORMTEST">
    <xsd:complexType>
      <xsd:sequence>
        <xsd:element name="FORMTEST">
          <xsd:complexType>
            <xsd:sequence>
              <xsd:element xmlns:fo="http://www.w3.org/1999/XSL/Format"
                xmlns:ns0="com.sap.srm.cms" xmlns:ns1="com.sap.srm.cms" xmlns:ns2="com.sap.srm.cms"
                xmlns:dt="uuid:C2F41010-65B3-11d1-A29F-00AA00C14882"
                xmlns:o="urn:schemas-microsoft-com:office:office"
                xmlns:w="http://schemas.microsoft.com/office/word/2003/wordml"
                xmlns:wx="http://schemas.microsoft.com/office/word/2003/auxHint"
                name="FORMTEST_01" type="CHAR10" minOccurs="0"/>

              <xsd:element xmlns:fo="http://www.w3.org/1999/XSL/Format"
                xmlns:ns0="com.sap.srm.cms" xmlns:ns1="com.sap.srm.cms" xmlns:ns2="com.sap.srm.cms"
                xmlns:dt="uuid:C2F41010-65B3-11d1-A29F-00AA00C14882"
                xmlns:o="urn:schemas-microsoft-com:office:office"
                xmlns:w="http://schemas.microsoft.com/office/word/2003/wordml"
                xmlns:wx="http://schemas.microsoft.com/office/word/2003/auxHint"
                name="FORMTEST_02" type="CHAR20" minOccurs="0"/>

              <xsd:element xmlns:fo="http://www.w3.org/1999/XSL/Format"
                xmlns:ns0="com.sap.srm.cms" xmlns:ns1="com.sap.srm.cms" xmlns:ns2="com.sap.srm.cms"
                xmlns:dt="uuid:C2F41010-65B3-11d1-A29F-00AA00C14882"
                xmlns:o="urn:schemas-microsoft-com:office:office"
                xmlns:w="http://schemas.microsoft.com/office/word/2003/wordml"
                xmlns:wx="http://schemas.microsoft.com/office/word/2003/auxHint"
                name="FORMTEST_03" type="CHAR10" minOccurs="0"/>
            </xsd:sequence>
          </xsd:complexType>
        </xsd:element>
      </xsd:sequence>
    </xsd:complexType>
  </xsd:element>

  <xsd:simpleType name="CHAR10">
    <xsd:restriction base="xsd:string">
      <xsd:maxLength value="10"/>
    </xsd:restriction>
  </xsd:simpleType>

  <xsd:simpleType name="CHAR20">
    <xsd:restriction base="xsd:string">
      <xsd:maxLength value="20"/>
    </xsd:restriction>
  </xsd:simpleType>

</xsd:schema>
```