

# PSBank Home Loan Application Form

Thank you for choosing PSBank Home Loan. We would like to know more about you. Please check the appropriate boxes and print your answers using black ink only.

Existing PSBank client?  Yes  No

If yes, what product:  Deposit  Auto Loan  Home Loan  
 Personal Loan  Business Loan

For this loan application, I am the:  Borrower  Co-borrower/Co-maker

## ABOUT THE LOAN YOU WISH TO AVAIL

### Home Loan Product

- Home Loan No. of Years \_\_\_\_\_ Rate Fixing\* \_\_\_\_\_
- Buy a lot (acqui)
  - Buy a condominium (acqui)
  - Buy a lot with improvement (acqui)
  - Buy a PSBank acquired property (acqui)
  - Buy a property that is currently mortgaged (acqui/ref)
  - Buy a lot and build a house on it (acqui/cons)
  - Construct a house on a lot I own (cons)
  - Transfer my existing housing loan (ref)
  - Construct a house on own lot that is currently mortgaged (ref/cons)
  - Get extra cash (equity) for  Renovation  Others \_\_\_\_\_
  - Home Credit Line
  - Home Construction Loan
- If Home Construction Loan, choose a payment scheme after the 1<sup>st</sup> year.
- Principal and Interest - No. of Years \_\_\_\_\_ Rate Fixing\* \_\_\_\_\_
  - Interest only - Line renewable yearly

Loan Amount Php \_\_\_\_\_ \*No of years you want a fixed rate.

## ABOUT YOUR COLLATERAL

Classification  Residential  Others \_\_\_\_\_

TCT/CCT No. \_\_\_\_\_ Survey Control No. \_\_\_\_\_

Registered Owner/Developer \_\_\_\_\_

If from a developer, Project Name \_\_\_\_\_ Net Selling Price Php \_\_\_\_\_

Contact Person \_\_\_\_\_

Tel. No. \_\_\_\_\_ - \_\_\_\_\_

Location

Unit/Apart./Bldg. No. and Name \_\_\_\_\_

House/Block/Lot/Phase No. \_\_\_\_\_ Street/Village \_\_\_\_\_

Barangay \_\_\_\_\_ P.O. Box \_\_\_\_\_

Municipality/City/Province \_\_\_\_\_ Zip Code \_\_\_\_\_

Intended use

- For owner occupancy (To be occupied by owner)
- Owner-occupied (Currently occupied by owner)
- Not for occupancy

Beneficiary (if applicable) Name \_\_\_\_\_

Birth Date (mm/dd/yyyy) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Place of Birth \_\_\_\_\_

Present Address \_\_\_\_\_

Nature of Work \_\_\_\_\_ Source of Funds \_\_\_\_\_

## ABOUT YOURSELF

Mr.  Ms.  Mrs.  Others (Atty./Dr.) \_\_\_\_\_  Jr.  Sr.  Others \_\_\_\_\_

First Name \_\_\_\_\_

Middle Name \_\_\_\_\_

Last Name \_\_\_\_\_

Other Name \_\_\_\_\_

Mother's Maiden Name \_\_\_\_\_

Birth Date (mm/dd/yyyy) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_

Place of Birth \_\_\_\_\_ Religion \_\_\_\_\_

Nationality \_\_\_\_\_ Citizenship \_\_\_\_\_

	Present Address		Permanent Address	
Condo Unit/Apart./Bldg. No. & Name				
House/Block/Lot/Phase No.				
Street/Village				
Barangay				
P.O. Box				
Municipality/City/Province				
Zip Code				
Length of Stay	Years	Months	Years	Months
Home Ownership	<input type="checkbox"/> Owned		<input type="checkbox"/> Owned	
	<input type="checkbox"/> Rented		<input type="checkbox"/> Rented	
	<input type="checkbox"/> Living with relatives		<input type="checkbox"/> Living with relatives	
	<input type="checkbox"/> Mortgaged with _____		<input type="checkbox"/> Mortgaged with _____	
	Remaining years _____		Remaining years _____	

If your present and permanent address are one and the same, please fill out the present column and indicate N/A in the permanent column.

Preferred Mailing Address:  Present Address  Permanent Address  Office Address

Mobile No. \_\_\_\_\_ - \_\_\_\_\_

Landline No. \_\_\_\_\_ - \_\_\_\_\_

Email Address \_\_\_\_\_

Civil Status  Single  Married  Widow/Widower  Legally Separated

Not Legally Separated

Education  Elementary  High School  Vocational  Undergraduate

College  Post-graduate

TIN \_\_\_\_\_ SSS/GSIS No. \_\_\_\_\_

Do you or your spouse have a relative working at PSBank?  Yes  No

If yes, Name \_\_\_\_\_ Relationship \_\_\_\_\_

## ABOUT YOUR SPOUSE

Mr.  Ms.  Mrs.  Others (Atty./Dr.) \_\_\_\_\_  Jr.  Sr.  Others \_\_\_\_\_

First Name \_\_\_\_\_

Middle Name \_\_\_\_\_

Last Name \_\_\_\_\_

Other Name \_\_\_\_\_

Mother's Maiden Name \_\_\_\_\_

Birth Date (mm/dd/yyyy) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Age \_\_\_\_\_

Place of Birth \_\_\_\_\_ Gender \_\_\_\_\_

Nationality \_\_\_\_\_ Citizenship \_\_\_\_\_

Mobile No. \_\_\_\_\_ - \_\_\_\_\_

Landline No. \_\_\_\_\_ - \_\_\_\_\_

Education  Elementary  High School  Vocational  Undergraduate

College  Post-graduate

TIN \_\_\_\_\_ SSS/GSIS No. \_\_\_\_\_

## ABOUT YOUR/SPOUSE'S EMPLOYMENT/BUSINESS

**Employment Status**

- |                                   | APPLICANT                | SPOUSE                   |
|-----------------------------------|--------------------------|--------------------------|
| Locally Employed                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Overseas Filipino (non-immigrant) | <input type="checkbox"/> | <input type="checkbox"/> |
| Overseas Filipino (immigrant)     | <input type="checkbox"/> | <input type="checkbox"/> |
| Unemployed                        | <input type="checkbox"/> | <input type="checkbox"/> |

**Employment Sub Status**

- |               |                          |                          |
|---------------|--------------------------|--------------------------|
| Private       | <input type="checkbox"/> | <input type="checkbox"/> |
| Government    | <input type="checkbox"/> | <input type="checkbox"/> |
| Self-Employed | <input type="checkbox"/> | <input type="checkbox"/> |

**If unemployed**

- |                   |                          |                          |
|-------------------|--------------------------|--------------------------|
| Allotee           | <input type="checkbox"/> | <input type="checkbox"/> |
| Not Working       | <input type="checkbox"/> | <input type="checkbox"/> |
| Pensioner/Retired | <input type="checkbox"/> | <input type="checkbox"/> |
| Student           | <input type="checkbox"/> | <input type="checkbox"/> |

**Employer/Business Name** \_\_\_\_\_

**Office/Business Address**

Unit/Apart./Bldg. No. and Name \_\_\_\_\_

House/Block/Lot/Phase No. \_\_\_\_\_

Street/Village \_\_\_\_\_

Barangay \_\_\_\_\_

Municipality/City/Province \_\_\_\_\_

Zip Code \_\_\_\_\_

P.O. Box \_\_\_\_\_

**Office/Business Phone No.** \_\_\_\_\_

**Job Title** \_\_\_\_\_

**Position 1**

- |                           |                          |                          |
|---------------------------|--------------------------|--------------------------|
| Clerical/Non-Professional | <input type="checkbox"/> | <input type="checkbox"/> |
| Staff/Professional        | <input type="checkbox"/> | <input type="checkbox"/> |
| Manager/Head              | <input type="checkbox"/> | <input type="checkbox"/> |
| Owner/President/Chairman  | <input type="checkbox"/> | <input type="checkbox"/> |

**Position 2**

- |                        |                          |                          |
|------------------------|--------------------------|--------------------------|
| Non-Officer            | <input type="checkbox"/> | <input type="checkbox"/> |
| Jr. Officer/Supervisor | <input type="checkbox"/> | <input type="checkbox"/> |
| Middle Manager         | <input type="checkbox"/> | <input type="checkbox"/> |
| Sr. Officer            | <input type="checkbox"/> | <input type="checkbox"/> |

**Work Status**

- |              |                          |                          |
|--------------|--------------------------|--------------------------|
| Permanent    | <input type="checkbox"/> | <input type="checkbox"/> |
| Probationary | <input type="checkbox"/> | <input type="checkbox"/> |
| Contractual  | <input type="checkbox"/> | <input type="checkbox"/> |
| Casual       | <input type="checkbox"/> | <input type="checkbox"/> |

**Office/Business Phone No.** \_\_\_\_\_

**Nature of Work/Business** \_\_\_\_\_

**Industry** \_\_\_\_\_

**Length of Stay** (years) \_\_\_\_\_

**If Overseas Filipino, Country of Destination** \_\_\_\_\_

**Employment Base**  Land  Sea  Air  Land  Sea  Air

**Other Source of Funds** \_\_\_\_\_

**PREVIOUS EMPLOYMENT**

	APPLICANT	SPOUSE
<b>Employer/Business Name</b>	_____	_____
<b>Office/Business Address</b>	_____	_____
Unit/Apart./Bldg. No. and Name	_____	_____
House/Block/Lot/Phase No.	_____	_____
Street/Village	_____	_____
Barangay	_____	_____
Municipality/City/Province	_____	_____
Zip Code	_____	_____
P.O. Box	_____	_____
<b>Office/Business Phone No.</b>	_____	_____
<b>Length of Stay</b> (years)	_____	_____
<b>Monthly Salary</b>	_____	_____

**WORK/BUSINESS/PERSONAL REFERENCES**

**Work/Business**  
 Name \_\_\_\_\_ Phone No. \_\_\_\_\_ Relationship \_\_\_\_\_

**Personal**  
 Name \_\_\_\_\_ Phone No. \_\_\_\_\_ Relationship \_\_\_\_\_

**ABOUT YOUR DEPENDENTS**

No. of Children	No. of Dependents
Name _____ Age _____ Relationship _____	Name _____ Age _____ Relationship _____
Name _____ Age _____ Relationship _____	Name _____ Age _____ Relationship _____
Name _____ Age _____ Relationship _____	Name _____ Age _____ Relationship _____
Name _____ Age _____ Relationship _____	Name _____ Age _____ Relationship _____

**STATEMENT OF INCOME AND EXPENSES**

GROSS MONTHLY INCOME	APPLICANT	SPOUSE
Basic Salary	_____	_____
Overtime Pay	_____	_____
Professional/Service Fee	_____	_____
Allowance	_____	_____
Commission/Incentive	_____	_____
Others	_____	_____
<b>TOTAL</b>	_____	_____
GROSS MONTHLY EXPENSES		
House Rent/Amortization	_____	_____
Living Expenses (e.g. food, etc.)	_____	_____
Utilities (e.g. electricity, etc.)	_____	_____
School Expenses (e.g. tuition, etc.)	_____	_____
Payment for Loan/Credit Cards	_____	_____
Others	_____	_____
<b>TOTAL</b>	_____	_____
<b>NET MONTHLY INCOME</b>	_____	_____

**STATEMENT OF ASSETS AND LIABILITIES\***

**ASSETS**

Cash

Bank	Acct. Type	Amount
Bank _____	_____	_____
Bank _____	_____	_____

Real Estate

How many? \_\_\_\_\_ Est. Value \_\_\_\_\_

Motor Vehicle

How many? \_\_\_\_\_ Est. Value \_\_\_\_\_

Others \_\_\_\_\_ Est. Value \_\_\_\_\_

**TOTAL** \_\_\_\_\_

**LIABILITIES**

Personal Loan \_\_\_\_\_

Auto Loan \_\_\_\_\_

Home Loan \_\_\_\_\_

Business Loan \_\_\_\_\_

Credit Cards \_\_\_\_\_

	Credit Card 1	Credit Card 2
Credit Card Company	_____	_____
Card Number	_____	_____
Member Since	_____	_____
Expiry Date	_____	_____
Credit Limit	_____	_____
Outstanding Balance	_____	_____

**TOTAL NET WORTH** \_\_\_\_\_

\* as required by Bangko Sentral ng Pilipinas under BSP Circular 622.

**SOURCE OF PRODUCT INFORMATION**

TV  Magazine  PSBank Employee \_\_\_\_\_

Radio  Email  PSBank Client \_\_\_\_\_

Website  SMS  Accredited Developer \_\_\_\_\_

Billboard  Flyer/Poster/Streamer  Others \_\_\_\_\_

Newspaper

**COVENANTS OF THE BORROWER/S**

Filing-out this application form, providing information and affixing my/our signature herein constitute my/our written and formal consent as required by Republic Act 10173 and a waiver of my/our rights accorded to in the said law. This waiver shall also cover all other documents related to this specific loan with PSBank. I/We hereby certify that all information in this application form and all supporting documents are true and correct.

I/We agree that this loan application shall be subject to Bangko Sentral ng Pilipinas circulars, rules, regulations, and policies of the Bank and hereby undertake to comply with/submit all the loan requirements.

Upon acceptance of my/our application, I/we bind myself/ ourselves to the Terms and Conditions of all loan agreement as well as other relevant documents including, but not limited to, joint and several liability for all charges, fees and other obligations necessary in processing my/our loan application.

I/we hereby authorize the Bank and its officers and staff to obtain and disclose information on my/our deposits and other properties whether within Metrobank or with other banks. I/We agree that the application remains PSBank's property and the same may be used at their discretion whether credit is granted or not.

I/We hereby waive my/our rights under the provisions of A.M. No. 08-1-16-SC issued by the Supreme Court on the Rule of the Writ of Habeas Data.

I/We hereby expressly waive all statutory or regulatory provisions governing confidentiality of Bank transactions particularly, but not limited to Section 87-A of the General Banking Act as amended, as well as Republic Act No. 1405, R.A. 6426 and the Bank's compliance with Anti-Money Laundering Law.

I/We authorize PSBank to conduct random verification with the BIR to establish authenticity of my/our ITR and other submitted financial statements and hereby waive the confidentiality of any personal information obtained in the course of the verification. I/We also agree that the same shall be considered in evaluating my/our financial capacity and credit-worthiness of my/our application.

I/We also authorize PSBank to conduct, through its representative accredited appraisers, an appraisal of any or all of the collateral to be used for this loan application. I/We also agree that the Appraisal Report will be forwarded directly to PSBank for its sole use only.

I/We authorize PSBank to send me/us updates about my/our loan via SMS/text, email, mail or other means of communication.

Should the document(s) submitted prove to be spurious or incorrect in material detail, the Bank may terminate any loan or other credit accommodations granted on the basis of said document(s) and shall have the right to demand immediate repayment or liquidation of the obligation. Moreover, the Bank may seek redress from the court for any harm done by the borrower's submission of spurious document(s).

I/We authorize the Bank to include my/our names and other pertinent information about my/our loan history in any credit bureau or institution as required by law.

In case of disapproval of this application, I/we hereby understand that the Bank is not obliged to disclose the reason/s for such disapproval.

In the case this loan application is approved, and upon release of the loan proceeds to me/us, I/we hereby authorize PSBank to automatically enroll my/our Loan Account in PSBank Remote Banking for the use of its available functionalities subject to PSBank's terms and conditions.

I/We voluntarily agree that PSBank has the sole option to debit/credit any of my/our PSBank deposit account(s) to cover the payment in full any loan obligation due all such other amounts at the time the same is due including but not limited to penalty charges, insurance, interests and other fees or such overdue amounts provided for in this Agreement and such other documents executed that are relevant and connected therewith.

Signature of Applicant \_\_\_\_\_  
 Date \_\_\_\_\_



Signature of Spouse/Co-Maker \_\_\_\_\_  
 Date \_\_\_\_\_

Automatic Debit Account Number \_\_\_\_\_

**FOR PSBANK'S USE ONLY**

**Sales Channel**  Branch  Direct  Developer  Sales Desk  Others

**If branch-referred:** Branch Name \_\_\_\_\_ Branch Head \_\_\_\_\_

**If from Developer:** Agent/Broker \_\_\_\_\_ % of NSP/TAV \_\_\_\_\_

**MBD/Sales Desk Account Officer** \_\_\_\_\_

**Interest Rate** \_\_\_\_\_ %



**bagong bahay?**  
**simple lang.**



For construction and renovation needs, Home Construction Loan and Home Credit Line are also available.

**Apply now!**

