

OKLAHOMA INDIVIDUAL INCOME TAX DECLARATION FOR ELECTRONIC FILING

Your first name and initial		Last name		Your social security number		<div></div>								
If a joint return, spouse's first name		Last name		Spouse's social security number		<div></div>								
Home address (number and street)		Apartment number				<div>Filing status</div> <div></div>								
City, State, and Zip				Total number of exemptions		<div></div>								

[illegible]

PART ONE TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)

1	Oklahoma Adjusted Gross Income (511, Line 7)	1		00
2	Oklahoma Income Tax and Use Tax (511, Line 21)	2		00
3	Oklahoma Income Tax Payments and Credits (511, Line 29).....	3		00
4	Refund (511, Line 34)	4		00
5	Balance Due (511, Line 38)	5		00

For a balance due return, complete line 6b below (the due date for an electronic payment is 4-20-10) or attach payment to the 511-V and submit on or before the due date for non-electronic payment of 4-15-10.

PART TWO DECLARATION OF TAXPAYER

6a ☐ I consent that my refund be directly deposited as designated in the electronic portion of my 2009 Oklahoma income tax return.
If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b ☐ I authorize the Oklahoma State Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Oklahoma taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the Oklahoma Tax Commission does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and that the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2009 Oklahoma income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompanying schedules and statements, be sent to the OTC by my ERO.

**Sign
Here**

Your Signature	Date	Spouse's Signature (If joint return, both must sign)	Date
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PART THREE DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER

I declare that I have reviewed the above taxpayer's return and that the entries on Form 511EF are complete and correct to the best of my knowledge. (ERO's who are collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that Form 511EF accurately reflects the data on the return.) I have obtained the taxpayer's signature on Form 511EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed all other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2009). If I am also a Paid Preparer, under penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

**ERO Use
Only**

ERO or Paid Preparer's Signature	Date	Social Security Number or FEIN
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**Paid Preparer
Use Only**

Paid Preparer Signature	Date	Social Security Number or FEIN
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Firm name (or yours if self-employed), _____
address and zip code

Phone number (_____)

Instructions on Requirement to Mail or Retain this Form

Most people do not mail the Form 511EF or any documentation to the Oklahoma Tax Commission. For most taxpayers, electronic filing is a completely paperless process in Oklahoma.

However, if your return contains any of the forms or supporting schedules shown in the table below, you are required to mail the documentation to the Oklahoma Tax Commission. Mail any items shown in the table below along with the Form 511EF to the address shown towards the bottom of this form.

Please mail with the Form 511EF as a cover page. **Do not mail** your Oklahoma tax return (Form 511), your Federal return (Form 1040, 1040A or 1040EZ) or any withholding statements (W-2, W-2G or 1099s).

Form Number	Form Title
Form OW-8-P-SUP-I	Annualized Income Installment Method for Individuals
Form 575	May 8 or 9, 2003 Tornado Tax Credit
Form 511-NOL	Oklahoma Net Operating Loss
Form 573	Farm Income Averaging
COFT's Form 1A, 1B or 1C	Oklahoma Volunteer Firefighter Tax Credit
Form 561	Oklahoma Capital Gain Deduction
	Include a copy of other state's income tax return if Form 511TX is filed.
	Include any Oklahoma statements containing additional information.

If you are required to mail documentation and the Form 511EF into the OTC and **no payment is required or enclosed**, you have two options in submitting this form:

1. Mail to: Oklahoma Tax Commission
Income Tax
Post Office Box 269060
Oklahoma City, OK 73126-9060
2. Fax to: (405) 522-2073
Please list the subject of your fax as "511EF: For Additional Information"

If you are required to mail documentation and the Form 511EF into the OTC and you **are enclosing a payment**:

1. Mail to: Oklahoma Tax Commission
Income Tax
Post Office Box 26890
Oklahoma City, OK 73126-0890

Do not mail your Oklahoma tax return (Form 511), your Federal return (Form 1040, 1040A or 1040EZ) or any withholding statements (W-2, W-2G or 1099s).

If no additional forms or documentation are required for your electronically filed return, do not mail Form 511EF. Retain for your records for three years.