

## **CONTINUING STUDIES APPOINTMENT FORM**

Human Resources, Langara College 100 West 49th Avenue, Vancouver, BC V5Y2Z6 This form is available on the employee portal.

| Section 1: Employee Identification   |                             |                  |                          |                                       |                    |  |
|--|-----------------------------|------------------|--------------------------|---------------------------------------|--------------------|--|
| Employee ID Number   | Last Name                   |                  |                          | First Name                            |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Section 2: Employ  | ee Information              | n (New Hire On   | ly)                      |                                       |                    |  |
| Social Insurance Number  | Gender                      |                  | Date of Birth (YYYY/MM/D | DD)                                   | GST No.            |  |
|  | ☐ Male                      | Female           |                          |                                       |                    |  |
| Address  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| City   |                             | Postal Code      |                          | Home Phone Number                     |                    |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  | L Mac Di                 | 11                                    | A 1' c' 10         |  |
| If eligible, I wish to par   | ticipate in the Coll        | ege Pension Plan |                          | se complete the attached <b>Pensi</b> |                    |  |
|  |                             |                  | NO Pleas                 | se complete the attached <b>Pens</b>  | ion Waiver Form    |  |
|  |                             |                  | Signature                |                                       |                    |  |
| I certify the information  | n provided is true          | and complete.    |                          |                                       |                    |  |
|  | 1                           | 1                |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Section 3: Appointment Details (To Be Completed by Program Manager or Coordinator) |                             |                  |                          |                                       |                    |  |
| Start Date (YYYY/MM/DD)  |                             |                  | End Date (YYYY/MM/DD)    |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Position Title OR Course Name  |                             |                  | CRN No.                  | Payroll                               |                    |  |
|  |                             |                  |                          | ☐ Hourly                              | ☐ Bi-Weekly        |  |
| Hourly Rate F  | Iours Authorized OR Contrac | et Hours         | FTE                      | Total Encumbrances OF                 | R Contract Amount  |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Cost Centre  |                             | Index            |                          | Account Number                        |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Replacing Who? (If Applicable)   |                             | Reason           |                          |                                       |                    |  |
| Replacing who. (Il ripplicable)  |                             | Reason           |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Program Manager OR Coordinator (   | Print Name)                 |                  | Signature                |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Section 4: To Be Completed by Administration                                       |                             |                  |                          |                                       |                    |  |
| Manager Administration (Print Nam  | e)                          |                  | Signature                |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
|  |                             |                  |                          |                                       |                    |  |
| Dogument Control   |                             |                  | I.                       |                                       |                    |  |
| Document Control   |                             |                  |                          |                                       | . D                |  |
| Cost Centre Inform   | nation Re                   | sume or CV       | Tax & Pension            | on Forms Direc                        | t Deposit & Cheque |  |
| SSASECT  |                             | NBAJOBS          |                          | Date                                  |                    |  |
|  |                             |                  |                          |                                       |                    |  |



### **DIRECT DEPOSIT FORM**

 $Human\ Resources, Langara\ College\\ 100\ West\ 49^{th}\ Avenue, Vancouver,\ BC\ V5Y\ 2Z6\\ This form\ is\ available\ on\ the\ employee\ portal$ 

| SECTION 1: EMPLOYEE INFORMATION (PLEASE PRINT)  CLEAR FORM PRINT                    |   |                           |                                |                 |  |  |  |
|---|---|---------------------------|--------------------------------|-----------------|--|--|--|
| EMPLOYEE ID   | LAST NAME   |                           | FIRST NAME                     |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
| CONTINUING STUDIES  | FACULTY   | DEPARTMENT                |                                |                 |  |  |  |
| CUPE  | ADMINISTRATOR   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
| SECTION 2: BANKING INFORMATION  |   |                           |                                |                 |  |  |  |
| INSTRUCTIONS TO EMPLOYEE  |   |                           |                                |                 |  |  |  |
| Please choose one of the two option   | ns below and return the completed and sign  | ed form <b>IN PERSO</b> l | <b>N</b> to the Payroll Depart | ment.           |  |  |  |
| 1. Complete Banking Infor   | mation.   |                           |                                |                 |  |  |  |
| a. Attach a VOID ched   | que in the space below.   |                           |                                |                 |  |  |  |
| OR  |   |                           |                                |                 |  |  |  |
| b. Ask your financial   | institution to complete the bank, branch tran   | nsit and account nu       | mbers and provide an           | official stamp. |  |  |  |
| PLEASE NOTE   |   |                           |                                |                 |  |  |  |
|   | be picked up in person along with proof o<br>ill not accept information by telephone, n |                           | eptions under any cir          | cumstances.     |  |  |  |
|   | uired to provide banking information to F   |                           | ıt.                            |                 |  |  |  |
| BANK NUMBER (3 DIGITS)  BRANCH TRANSIT NUMBER (5 DIGITS)  ACCOUNT NUMBER (7 DIGITS) |   |                           |                                |                 |  |  |  |
|   | DRANCH TRANSIT NUMBER (5 DIGITS)  ACCOUNT NUMBER (7 DIGITS)                             |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
| Attach a "VOID" Cheque Here   |   |                           |                                |                 |  |  |  |
| Actuell a Void cheque here  |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
|   |   |                           |                                |                 |  |  |  |
| <b>SECTION 3: VERIFICA</b>  | TION AND VALIDATION   |                           |                                |                 |  |  |  |
|   |   | SIGNATURE                 |                                | DATE            |  |  |  |
| I certify that the information pro  | ovided is true and complete.  |                           |                                |                 |  |  |  |
|   |   | <u> </u>                  |                                |                 |  |  |  |
| PAYROLL USE ONLY  | mnlovoo's nhoto identification  | SIGNATURE                 |                                | DATE            |  |  |  |
| I have verified the identity of the e   | imployee's photo identification.  |                           |                                |                 |  |  |  |

Revision 2010/12

### **PENSION** CORPORATION

**EMPLOYER INSTRUCTIONS:** 

### **PLAN MEMBER RECORD**

Submit only one copy of this form (per member) to the Pension Corporation to enrol a new plan member or change a plan member's personal or employment

information. You also have the option of submitting the data electronically via

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|-----|--------------|---|---|---|
| - 1 | U            | U | Г | М |

| CORPORATION USE ONLY |  |  |  |  |
|----------------------|--|--|--|--|
| PERSON ID            |  |  |  |  |
|                      |  |  |  |  |
|                      |  |  |  |  |

### **Employer Services**

College Pension Plan PO Box 9460 Victoria BC V8W 9V8

Location 2995 Jutland Road, Victoria

Web pensionsbc.ca

| option this paper Instructions onli  | form is <b>NOT</b> required. Refer to the ne at <b>pensionsbc.ca</b> and click of the transition of the transiti | ne <b>Employer</b><br>on web forms | Reporting  Direct questions |               | Victoria<br>Toll-free in BC<br>Fax<br>E-mail <b>Employer.Serv</b>   | 250 356-970<br>1 800 663-882<br>250 356-178<br>ices@pensionsbc.o |
|--|--|------------------------------------|-----------------------------|---------------|---|--|
|  | w Plan Member at your organizatior<br>lete information in every field on for   |                                    |                             |               | ember—complete the R<br>DETAIL DATA field(s) th                     |  |
|  | <b>SE DATA –</b> must be entered eve<br>T NAME – please print  | ery time<br>  GIVEN NAME           | E(S)                        | TITLE         | SOCIAL INSURANCE NO   | 0.   |
| DETAIL DATA –<br>PERSONAL  | enter all applicable data when NE   GENDER   MALE   MALE   | PRE                                | EVIOUS SOCIAL INSURAN       | ICE NO.       | EMPLOYEE DATE OF BI   |  |
|  | EMPLOYEE PREVIOUS LAST NAME IF   | CHANGED – ple                      | ease print                  | PREVIOUS GIVE | N NAME  |  |
| EMPLOYMENT   | EMPLOYEE GROUP – 8 characters  | HIR                                | E DATE<br>YYYY / MM / D     | D             | CONTRIBUTION START<br>YYYY / N                                      |  |
|  | ORGANIZATION NAME  |                                    |                             |               | ORG ID  |  |
| ADDRESS Note: all address fields must be completed when any address information is | EMPLOYEE MAILING ADDRESS – inci  | lude street, cit                   | y or town, province and     | d postal code | HOME PHONE – includ   | de 10 digits   |
| SPOUSE   | SPOUSE CURRENT LAST NAME – plea  | ase print                          | SPOUSE GIVEN NAME           |               | SPOUSE DATE OF BIRT   |  |
| COMMENTS   |  |                                    |                             |               |   |  |
| EMPLOYER CO  | ONTACT PREPARING THIS For ease print   |                                    | DNE – include 10 digits     | EXTENSION     | DATE REPORT COMPLE  |  |
| DOCUMENTS AT  BIRTH CERTIFIC  MARRIAGE CER   |  |                                    |                             | copies of do  | nt electronically, forw<br>ocuments separately.<br>AN MEMBER'S NAME | DOCUMENTS  |

Freedom of Information and Protection of Privacy Act-The personal information on this form is collected under the authority of the Public Sector Pension Plans Act and will be used by the Pension Corporation to administer a plan member's pension and other non-pension benefits. If you have any questions about the collection and use of this information, contact the Chief Executive Officer at 2995 Jutland Road, Victoria BC V8T 5J9 or by telephone at 250 387-1002.



# NOMINATION OF BENEFICIARY

|  | PENSION | PLAN | USE | ONLY |
|--|---------|------|-----|------|
|--|---------|------|-----|------|

PERSON ID

#### INSTRUCTIONS FOR PLAN MEMBER:

- · Complete this form if you:
  - have a spouse, but wish to nominate a beneficiary other than your spouse,
  - do not have a spouse and wish to nominate a beneficiary other than your estate, or
  - are changing your beneficiary.
- Do not complete this form if you want your spouse to be the beneficiary of your pension entitlement because your spouse will automatically be the beneficiary.
- This completed form and the Form 4: Spouse's Waiver of Preretirement Survivor Benefit, if applicable, must be submitted and filed with the pension plan for it to be valid. We will acknowledge receipt of this completed form.
- · Forms are available on our website.
- · Read page 2 before completing this form

| Colle | ge | Pei | ารเ | on | P | lan |
|-------|----|-----|-----|----|---|-----|
|-------|----|-----|-----|----|---|-----|

PO Box 9460

Victoria BC V8W 9V8

Location 2995 Jutland Road, Victoria

Web college.pensionsbc.ca

Victoria 250 953-4324
Toll-free in BC 1 888 440-0111
Fax 250 953-0412
F-mail CPP@pensionsbc.ca

| ricad page 2 before completing this   | 101111.       |                            |                   |                       | E-maii  | CPP@pensionsbc.ca          |
|---|---------------|----------------------------|-------------------|-----------------------|---------|----------------------------|
| PLAN MEMBER LAST NAME (please print)  |               | PLAN                       | MEMBER FIRST NAME |                       |         |                            |
| PLAN MEMBER ADDRESS (include street, ci   | ty or town,   | province and postal        | code)             |                       |         |                            |
| PLAN MEMBER WORK PHONE (include 10 di   | igits) P      | LAN MEMBER HOME P          | PHONE             | (include 10 digits)   | PLAN M  | EMBER SOCIAL INSURANCE NO. |
| EMPLOYER (organization name)  | ı             |                            |                   |                       |         |                            |
| I nominate the beneficiary (one only  | y) named      | below to receive           | ту ре             | ension benefit in the | event   | of my death.               |
| BENEFICIARY LAST NAME OR WRITE THE WORD "ESTATE" BELOW BENEFICIARY FIRST AND MI   |               |                            | ID MIDDL          | E NAME(S)             |         |                            |
| BENEFICIARY MAILING ADDRESS (include si   | treet, city c | or town, province and      | postal            | code)                 |         |                            |
| BENEFICIARY DATE OF BIRTH YYYY / MM / DD  | BENEFICIA     | ARY SOCIAL INSURANC        | CE NO.            |                       | RELATIO | DNSHIP OF BENEFICIARY      |
| Indicate your marital status below by   | checking      | ( 🗸 ) the appropria        | ate bo            | x:                    |         |                            |
| I have no spouse (see definition  | item 1, p     | age 2).                    |                   |                       |         |                            |
| I have a spouse (see definition item 1, page 2). (Your spouse must complete a Form 4: Spouse's Waiver of Preretirement Survivor Benefit and return to the pension plan along with this completed form.)   |               |                            |                   |                       |         |                            |
| I understand that if I marry, or establish a marriage-like relationship (see item 1, page 2) after filing this nomination, my new spouse will become entitled to my pension benefits unless I file a new <i>Nomination of Beneficiary</i> and a <i>Form 4: Spouse's Waiver of Preretirement Survivor Benefit</i> with the pension plan. |               |                            |                   |                       |         |                            |
| PLAN MEMBER SIGNATURE   |               |                            |                   |                       |         | DATE SIGNED YYYY/MM/DD     |
| TO BE COMPLETED BY THE PE  ACKNOWLEDGEMENT  AUTH  |               | PLAN<br>GNING OFFICER SIGN | ATURE             |                       |         | DATE AUTHORIZED YYYY/MM/DD |

Freedom of Information and Protection of Privacy Act—The personal information on this form is collected under the authority of the Public Sector Pension Plans Act and will be used by the Pension Corporation to administer a plan member's pension and other non-pension benefits. If you have any questions about the collection and use of this information, contact the Chief Executive Officer at 2995 Jutland Road, Victoria BC V8T 5J9 or by telephone at 250 387-1002.



#### PENSION PROVISIONS IN THE EVENT OF THE DEATH OF A PLAN MEMBER PRIOR TO RETIREMENT

- 1. In this plan, "spouse" means:
  - the person you are legally married to and, for the two-year period immediately before the relevant time (e.g., retirement or death), were not separated from;\* or,
  - the person of the same or opposite sex, who has lived with you in a marriage-like relationship for the two-year period immediately before the relevant time
  - \*You are not considered separated if the separation is due to health reasons.

If you have a spouse at the time of your death, your spouse will **automatically** be the beneficiary of your pension entitlement, unless you complete and file this form with the pension plan. Your spouse must also complete a *Form 4: Spouse's Waiver of Preretirement Survivor Benefit*, which must be submitted to the pension plan and filed to be valid.

A *Nomination of Beneficiary* **should not** be filed if your spousal status does not change and you intend your spouse to obtain your pension benefits.

Note: If you have no spouse at the time of your death, and you have not filed a *Nomination of Beneficiary* with the pension plan, your beneficiary will automatically be your estate.

If you are separated and living apart, your legal spouse will be entitled to certain pension benefits until two years after your date of separation. This will be the case unless your spouse waives these pension rights by completing a Form 4: Spouse's Waiver of Preretirement Survivor Benefit or you have a separation agreement, divorce decree or court order that outlines the division of your pension entitlements.

### 2. If you die prior to age 55 your spouse may be entitled to the following:

- (a) If you are vested under the plan at the time of your death, your spouse is entitled to:
  - (i) a monthly pension benefit, or
  - (ii) the greater of:
    - your accumulated contributions with interest, or
    - the commuted value of the pension entitlement. (The commuted value is the current value of a future pension benefit.)
- (b) If you are not vested under the pension plan at the time of your death, your spouse is entitled to a refund of your accumulated contributions, with interest.
- If you die after age 55 your spouse may only be entitled to a monthly pension.

- 4. A nominated beneficiary who is not your spouse is entitled to the following:
  - (a) If you are vested under the plan at the time of your death, your nominated beneficiary is entitled to the greater of:
    - your accumulated contributions with interest, or
    - the commuted value of the pension entitlement.
  - (b) If you are not vested under the plan at the time of your death, your nominated beneficiary is entitled to a refund of your accumulated contributions with interest.
- 5. If you have filed a Nomination of Beneficiary with the pension plan, and subsequently marry or establish a marriage-like relationship, (see item 1), your new spouse will automatically be the beneficiary of your pension benefits as detailed in item 2, unless the Form 4: Spouse's Waiver of Preretirement Survivor Benefit has been completed by your spouse, submitted to the pension plan and filed.
- 6. If you are separated or divorced and have a formal agreement or court order which otherwise limits any elections you might make under the pension plan, it must be filed with the pension plan. Any survivor benefit paid after the terms of the formal agreement or court order have been applied will be provided in accordance with items 1 to 5 above.
  - If you have not already provided a copy of your formal agreement or court order to the pension plan, it **must** be submitted with this form.
- 7. If you file a *Nomination of Beneficiary* with the pension plan, it is recommended that your beneficiary be at least 19 years of age. However, if at your death your beneficiary is a minor, the benefit entitlement will be paid to the Public Guardian and Trustee in trust for the minor beneficiary.
- 8. The pension plan will **not** accept the following nominations:
  - designating an alternate beneficiary (for example, John and/or Mary Smith)
  - naming a society or organization to receive your entitlement
  - nominating a trustee for minor children (see item 7),
  - nominating a beneficiary without your spouse waiving entitlement, or
  - · nominating multiple beneficiaries.

The information on this form is based on the pension plan rules, and provincial legislation. Plan rules and legislation are subject to change. In cases where the information on this form differs from the plan rules and legislation, the plan rules and legislation apply. See the <u>Publications</u> page on our website or contact the pension plan for information on pre-retirement death benefits or any other topic.



for employee eligibility).

**INSTRUCTIONS** 

records.

to enrol.

## WAIVER OF PENSION COVERAGE

|           | PENSION PLAN USE ONLY |
|-----------|-----------------------|
| PERSON ID |                       |

College Pension Plan PO Box 9460 Victoria BC V8W 9V8

Location 2995 Jutland Road, Victoria

#### Web college.pensionsbc.ca

 Victoria
 250 953-4324

 Toll-free in BC
 1 888 440-0111

 Fax
 250 953-0412

 E-mail
 CPP@pensionsbc.ca

EMPLOYER NAME EMPLOYER NO.

EMPLOYEE NAME EMPLOYEE SOCIAL INSURANCE NO.

### **Employee Declaration:**

1. I declare that I am not currently making contributions to the pension plan.

 This form is to be completed by an employee who is eligible to participate in the College Pension Plan (the "pension plan") but who elects NOT to. (See Page 2

· The employee and the employer should each retain a copy of this form for their

employer must forward a copy of this form to the pension plan to verify that the

employee waived optional enrolment at the time the employee was first eligible

· If the employee subsequently elects coverage under the pension plan, the

- 2. I understand that I am eligible to participate in the pension plan and that if I wish not to be enrolled in the pension plan this form must be signed and returned to my employer within 30 days of my initial eligibility date.
- 3. I have been provided with an explanation or summary of the pension plan, and of the relevant entitlements and obligations under the pension plan.
- 4. I do not wish to participate in the pension plan at this time.
- 5. Unless I subsequently elect to enrol in the pension plan, I understand that I will NOT be notified of future amendments or improvements to the pension plan.
- 6. I understand that, under the current pension plan regulation, I may subsequently elect coverage under the pension plan by providing my employer with a completed and signed *Pension Enrolment Election*. It is my responsibility to provide such notice. However, there is no guarantee that the plan rules will not change, and I understand that my ability to enrol may not necessarily exist at a later date.
- 7. Further, I understand that if I subsequently provide written notification of my election to enrol, such an election will be prospective only. Enrolment will not be retroactive.
- 8. I understand that if I subsequently become enrolled in the pension plan, I will not be able to purchase any service prior to the date of actual enrolment.
- 9. This waiver will cease to have effect if a change in my employment status or the pension plan regulation requires that I participate in the pension plan.

By signing below, I expressly waive my rights to participate in the pension plan and to receive any pension benefits.

EMPLOYEE SIGNATURE DATE SIGNED

YYYY / MM / DD

Freedom of Information and Protection of Privacy Act—The personal information on this form is collected under the authority of the Public Sector Pension Plans Act and will be used by the Pension Corporation to administer a plan member's pension and other non-pension benefits. If you have any questions about the collection and use of this information, contact the Chief Executive Officer at 2995 Jutland Road, Victoria BC V8T 5J9 or by telephone at 250 387-1002.

RETURN ORIGINAL TO PENSION PLAN ONLY IF WAIVER IS SUBSEQUENTLY REVOKED

EMPLOYER AND EMPLOYEE MAKE A COPY FOR YOUR RECORDS

### **College Pension Plan Eligibility Conditions**

Employees who meet the following criteria must be enrolled and cannot sign a waiver:

Employees hired before September 1, 1999:

• full-time senior administrative staff members.

Employees hired on or after September 1, 1999:

- full-time senior administrative staff members,
- full-time employees, including librarians, who provide educational services to students,
- part-time senior administrative staff members who earn, in any calendar year, a salary that exceeds 50 per cent of the YMPE,\* and
- part-time employees who provide educational services to students, including librarians, who earn, in any calendar year, a salary that exceeds 50 per cent of the YMPE.

Any employee hired after August 31, 1999, who has the option to enrol and does not sign the waiver, will be automatically enrolled.

An employee who has elected not to participate in the plan may later elect coverage under the plan by applying to their employer for coverage.

Once members begin to contribute to the plan, they must continue to contribute, regardless of any change in their employment status (full- or part-time) and regardless of whether enrolment was mandatory or optional. These conditions apply provided there is no termination of employment.

\*YMPE: The Year's Maximum Pensionable Earnings (YMPE) is the maximum salary, including overtime, upon which Canada Pension Plan contributions are made, as set by the federal government. We post the current YMPE on our website each year.

PC/CPP 2000-061 (Page 2) 2006.06.12

Agence du revenu du Canada

r will use this form to determine the amount of your tax deductions

| Your employer or payer will use this form to de Read the back before completing this form. Co   |  | -   | umstances.                                |        |  |  |
|---|--|---|---|--------|--|--|
| Last name Fi  | rst name and initial(s)  | S) Date of birth (YYYY/MM/DD) Employee number   |   |        |  |  |
| Address including postal code   |  | For non-residents only –<br>Country of permanent residence  | Social insurance r                        | number |  |  |
| Basic personal amount – Every resident of Ca or payer at the same time in 2012, see "More than If you are a non-resident, see "Non-residents" on the same time in 2012, see "Non-residents" on the same t | one employer or paye   | mount. If you will have more than or<br>er at the same time" on the next pa                                   | one employer<br>age.                      | 10,822 |  |  |
| <b>2. Child amount</b> – Either parent (but not both), many parents throughout the year. If the child is <b>infirm</b> , transferred to that parent's spouse or common-law year, the parent who is entitled to claim the "Amount or that same child.  | <b>add \$2,000</b> to the clai<br>partner. If the child d  | m for that child. Any unused portion<br>oes not reside with both parents th                                   | n can be<br>roughout the                  | ,      |  |  |
| <b>3. Age amount</b> – If you will be 65 or older on Dec be \$33,884 or less, enter \$6,720. If your net incom calculate a partial claim, get the TD1-WS, <i>Worksh</i> appropriate section.  | ne for the year will be ${\mathfrak k}$  | petween \$33,884 and \$78,684 and   | you want to                               |        |  |  |
| <b>4. Pension income amount</b> – If you will receive in Pension Plan, Quebec Pension Plan, Old Age Sec your estimated annual pension income, whichever   | curity, or Guaranteed I  | nts from a pension plan or fund (e:<br>ncome Supplement payments), en   | xcluding Canada<br>ter \$2,000 or         |        |  |  |
| <b>5. Tuition, education, and textbook amounts (full time and part time)</b> – If you are a student enrolled at a university or college, or an educational institution certified by Human Resources and Skills Development Canada, and you will pay more than \$100 per institution in tuition fees, complete this section. If you are enrolled full time, or if you have a mental or physical disability and are enrolled part time, enter the total of the tuition fees you will pay, plus \$400 for each month that you will be enrolled, plus \$65 per month for textbooks. If you are enrolled part time and do not have a mental or physical disability, enter the total of the tuition fees you will pay, plus \$120 for each month that you will be enrolled part time, plus \$20 per month for textbooks.  |  |   |   |        |  |  |
| <b>6. Disability amount</b> – If you will claim the disabil <i>Disability Tax Credit Certificate</i> , enter \$7,546.   | ity amount on your inc   | ome tax return by using Form T22  | 01,                                       |        |  |  |
| 7. Spouse or common-law partner amount – If you, and whose net income for the year will be les between this amount and his or her estimated net income for the year will be \$10,822 or more (\$12,000).  | ss than \$10,822 (\$12,8<br>income for the year. I   | 322 if he or she is <b>infirm</b> ) enter the f your spouse's or common-law pa                                | difference<br>rtner's net                 |        |  |  |
| 8. Amount for an eligible dependant – If you do relative who lives with you, and whose net income you did not claim the child amount for this dependent income. If your eligible dependant's net income infirm), you cannot claim this amount.  | for the year will be les<br>ndant), enter the differ   | ss than \$10,822 (\$12,822 if he or s<br>rence between this amount and his                                    | he is <b>infirm</b> and sor her estimated |        |  |  |
| <ul> <li>9. Caregiver amount – If you are taking care of a \$15,033 or less, and who is either your or your spe</li> <li>parent or grandparent (aged 65 or older), enter</li> <li>relative (aged 18 or older) who is dependent on If the dependant's net income for the year will be be infirm) and you want to calculate a partial claim, g</li> </ul>   | ouse's or common-law<br>\$4,402 (\$6,402 if he c<br>you because of an in<br>between \$15,033 and | partner's:<br>or she is <b>infirm</b> ) or<br>firmity, enter \$6,402.<br>\$19,435 (\$15,033 and \$21,435 if h |   |        |  |  |
| <b>10.</b> Amount for infirm dependants age 18 or old or your spouse's or common-law partner's relative \$6,420 or less, enter \$6,402. You cannot claim an income for the year will be between \$6,420 and \$7 and complete the appropriate section.   | , who lives in Canada,<br>amount for a dependa   | and whose net income for the yea<br>ant you claimed on line 9. If the de                                      | ır will be<br>oendant's net               |        |  |  |
| 11. Amounts transferred from your spouse or ouse all of his or her age amount, pension income a child amount on his or her income tax return, enter   | amount, tuition, educat  | <ul> <li>If your spouse or common-law p<br/>tion and textbook amounts, disabili</li> </ul>                    | artner will not<br>ty amount or           |        |  |  |
| <b>12.</b> Amounts transferred from a dependant – If her income tax return, enter the unused amount. It grandchild will not use all of his or her <b>tuition</b> , <b>eduthe</b> unused amount.   | f your or your spouse's  | s or common-law partner's depend  | ent child or                              |        |  |  |
| 13. TOTAL CLAIM AMOUNT – Add lines 1 thr<br>Your employer or payer will use this amount to det  | ough 12.<br>termine the amount of  | your tax deductions.  |   |        |  |  |

Continue on the next page >

| Completing Form TD1   |  |
|---|--|
| Complete this form <b>only</b> if:  |  |
| <ul> <li>you have a new employer or payer and you will receive salary, wages, commissions, pensions,</li> <li>Employment Insurance benefits, or any other remuneration;</li> </ul>  | ~~~~d).                                    |
| <ul> <li>you want to change amounts you previously claimed (such as when the number of your eligible dependants has ch</li> <li>you want to claim the deduction for living in a prescribed zone; or</li> </ul>  | angea);                                    |
| <ul> <li>you want to claim the deduction for living in a prescribed zone, or</li> <li>you want to increase the amount of tax deducted at source.</li> </ul>   |  |
| Sign and date it and give it to your employer or payer.   |  |
| If you do not complete a TD1 form, your new employer or payer will deduct taxes after allowing the basic personal amo   | ount <b>only</b> .                         |
| More than one employer or payer at the same time  |  |
| If you have more than one employer or payer at the same time and you have already claimed personal tax cred TD1 form for 2012, you <b>cannot claim them again</b> . If your total income from all sources will be <b>more</b> than the p claimed on another TD1 form, <b>check</b> this box, enter "0" on line 13 on the front page and do not complete lines 2   | ersonal tax credits you                    |
| Total income less than total claim amount   |  |
| Check this box if your total income for the year from <b>all</b> employers and payers will be <b>less</b> than your total claim Your employer or payer will not deduct tax from your earnings.  | amount on line 13.                         |
| Non-residents  Are you a non-resident of Canada who will include 90% or more of your world income when determining your taxable in 2012? If you are unsure of your residency status, call the International Tax Services Office at 1-800-267-5177.  | ncome earned in Canada                     |
| <ul> <li>If yes, complete the previous page.</li> <li>If no, check the box, enter "0" on line 13 and do not complete lines 2 to 12, as you are not entitled to the per</li> </ul>   | sonal tax credits.                         |
| Provincial or territorial personal tax credits return   |  |
| f your claim amount on line 13 is more than \$10,822, you also have to complete a provincial or territorial personal tax of you are an employee, use the TD1 form for your province or territory of employment. If you are a pensioner, use the province or territory of residence. Your employer or payer will use both this federal form and your most recent provincia TD1 form to determine the amount of your tax deductions.  | TD1 form for your                          |
| f you are claiming the basic personal amount <b>only</b> (your claim amount on line 13 is \$10,822), your employer or payer or territorial taxes after allowing the provincial or territorial basic personal amount.  | will deduct provincial                     |
| <b>Note</b> : If you are a Saskatchewan resident supporting children under 18 at any time during 2012, you may be able to child amount on Form TD1SK, 2012 Saskatchewan Personal Tax Credits Return. Therefore, you may want to complete even if you are <b>only</b> claiming the basic personal amount on this form.   |  |
| Deduction for living in a prescribed zone   |  |
| If you live in the Northwest Territories, Nunavut, Yukon, or another prescribed <b>northern</b> zone for more than six months or ending in 2012, you can claim:   | in a row beginning                         |
| <ul> <li>\$8.25 for each day that you live in the prescribed northern zone; or</li> <li>\$16.50 for each day that you live in the prescribed northern zone if, during that time, you live in a dwelling</li> </ul>  | Φ.   |
| <ul> <li>\$16.50 for each day that you live in the prescribed northern zone if, during that time, you live in a dwelling<br/>that you maintain, and you are the only person living in that dwelling who is claiming this deduction.</li> <li>Employees living in a prescribed intermediate zone can claim 50% of the total of the above amounts.</li> </ul>   | \$   |
| For more information, get Form T2222, <i>Northern Residents Deductions</i> , and the Publication T4039,<br>Northern Residents Deductions – Places in Prescribed Zones.  |  |
| Additional tax to be deducted   |  |
| You may want to have more tax deducted from each payment, especially if you receive other income, including non-employment income such as CPP or QPP benefits, or Old Age Security pension. By doing this, you may not nave to pay as much tax when you file your income tax return. To choose this option, state the amount of additional ax you want to have deducted from each payment. To change this deduction later, complete a new Form TD1.   | \$   |
| Reduction in tax deductions  You can ask to have less tax deducted if on your income tax return you are eligible for deductions or non-refundable ta isted on this form (for example, periodic contributions to a Registered Retirement Savings Plan (RRSP), child care or and charitable donations). To make this request, complete Form T1213, Request to Reduce Tax Deductions at Source a letter of authority from your tax services office. Give the letter of authority to your employer or payer. You do not need your employer deducts RRSP contributions from your salary. | employment expenses, e for year(s), to get |
|   |  |

It is a serious offence to make a false return.

Signature

Date \_\_\_\_\_



### 2012 BRITISH COLUMBIA PERSONAL TAX CREDITS RETURN

Your employer or payer will use this form to determine the amount of your provincial tax deductions.

Read the back before completing this form. Complete this form based on the best estimate of your circumstances.

| Last name Fi  | rst name and initial(s)   | Date of birth (YYYY/MM/DD)  | Employee number                             |
|---|---|---|---|
| Address including postal code   |   | For non-residents only – Country of permanent residence   | Social insurance number                     |
|   |   |   |   |
| Basic personal amount – Every person employ<br>can claim this amount. If you will have more than contain one employer or payer at the same time?" on  | ne employer or payer a  |   |   |
| 2. Age amount – If you will be 65 or older on Decorror less, enter \$4,356. If your net income for the year partial claim, get the TD1BC-WS, Worksheet for the appropriate section.   | ar will be between \$32,4   | 24 and \$61,464 and you want to cal   | culate a                                    |
| 3. Pension income amount – If you will receive re<br>Canada Pension Plan, Quebec Pension Plan, Old<br>enter \$1,000, or your estimated annual pension income  | Age Security, or Guarar   | nteed Income Supplement payments  |   |
| 4. Tuition and education amounts (full time and educational institution certified by Human Resource per institution in tuition fees, complete this section, and are enrolled part time, enter the total of the tuilf you are enrolled part time and do not have a me plus \$60 for each month that you will be enrolled p   | es and Skills Developme<br>If you are enrolled full ti<br>tion fees you will pay, pl<br>ntal or physical disability | ent Canada, and you will pay more t<br>ime, or if you have a mental or physi<br>us \$200 for each month that you will | nan \$100<br>cal disability<br>be enrolled. |
| 5. Disability amount – If you will claim the disabili Disability Tax Credit Certificate, enter \$7,285.   | ity amount on your incor  | ne tax return by using Form T2201,  |   |
| 6. Spouse or common-law partner amount – If you, and whose net income for the year will be \$95 between \$996 and \$10,960, and you want to calcula appropriate section.  | 96 or less, enter \$9,964.  | If his or her net income for the year   | lives with will be                          |
| 7. Amount for an eligible dependant – If you do relative who lives with you, and whose net income the year will be between \$996 and \$10,960, and you appropriate section.   | for the year will be \$996  | 6 or less, enter \$9,964. If his or her n   | et income for                               |
| <ul> <li>8. Caregiver amount – If you are taking care of a \$14,385 or less, and who is either your or your spo</li> <li>parent or grandparent (aged 65 or older); or</li> <li>relative (aged 18 or older) who is dependent on If the dependant's net income for the year will be be get the form TD1BC-WS, and complete the appropriate the sport of the propriate that the pr</li></ul> | ouse's or common-law p<br>you because of an infirr<br>between \$14,385 and \$1                                      | artner's:<br>mity, enter \$4,250.   |   |
| 9. Amount for infirm dependants age 18 or older your or your spouse's or common-law partner's rel \$6,770 or less, enter \$4,250. You cannot claim an income for the year will be between \$6,770 and \$1 and complete the appropriate section.   | ative, who lives in Canadamount for a dependant   | da, and whose net income for the ye<br>t you claimed on line 8. If the depend   | ar will be<br>dant's net                    |
| 10. Amounts transferred from your spouse or ouse all of his or her age amount, pension income a income tax return, enter the unused amount.   |   |   |   |
| 11. Amounts transferred from a dependant – If his or her income tax return, enter the unused amountied or grandchild will not use all of his or her tuitienter the unused amount.   | ount. If your or your spou  | ıse's or common-law partner <sup>'</sup> s depe   | ndent                                       |
| 12. TOTAL CLAIM AMOUNT – Add lines 1 thro<br>Your employer or payer will use your claim amoun   | ough 11.<br>t to determine the amou   | nt of your provincial tax deductions.   | Ocations on the circ                        |
|   |   |   | Continue on the next page                   |

### **Completing Form TD1BC**

Complete this form **only** if you are an employee working in British Columbia or a pensioner residing in British Columbia and any of the following apply:

- you have a new employer or payer and you will receive salary, wages, commissions, pensions, Employment Insurance benefits, or any other remuneration;
- you want to change amounts you previously claimed (such as when the number of your eligible dependants has changed);
- you want to increase the amount of tax deducted at source.

Sign and date it and give it to your employer or payer.

| If you do not complete a TD1BC form, your new employer or payer will deduct taxes after allowing the basic personal amount only.   |
|--|
|  |
| Will you have more than one employer or payer at the same time?  |
| If you have more than one employer or payer at the same time and you have already claimed personal tax credit amounts on another Form TD1BC for 2012, you <b>cannot claim them again</b> . If your total income from all sources will be <b>more</b> than the personal tax credits you claimed on another Form TD1BC, enter "0" on line 12 on the front page and do not complete lines 2 to 11.  |
| Total income less than total claim amount  |
| Check this box if your total income for the year from <b>all</b> employers and payers will be <b>less</b> than your total claim amount on line 12. Your employer or payer will not deduct tax from your earnings.  |
| Additional tax to be deducted  |
| If you wish to have more tax deducted, complete the section called "Additional tax to be deducted" on the federal Form TD1.  |
| Reduction in tax deductions  |
| You can ask to have less tax deducted if on your income tax return you are eligible for deductions or non-refundable tax credits that are not listed on this form (for example, periodic contributions to a Registered Retirement Savings Plan (RRSP), child care or employment expenses, and charitable donations). To make this request, complete Form T1213, <i>Request to Reduce Tax Deductions at Source for the year</i> , to get a letter of authority from your tax services office. Give the letter of authority to your employer or payer. You do not need a letter of authority if your employer deducts RRSP contributions from your salary. |
| Forms and publications   |
| To get forms and publications go to www.cra.gc.ca/forms or call 1-800-959-2221.  |
|  |
|  |
|  |
|  |
|  |
| Certification ————————————————————————————————————   |
| I certify that the information given in this return is, to the best of my knowledge, correct and complete.   |

| - Certification  |      |  |
|--|------|--|
|  |      |  |
| I certify that the information given in this return is, to the best of my knowledge, correct and complete. |      |  |
| Signature  It is a serious offence to make a false return.   | Date |  |
|  |      |  |