NMTC Paper Application Submission Form (must be received by the Fund no later than 5pm ET on September 19, 2003)

| Date: To: Owen Jones, Chief Financial Officer Fax: 202.622.7754 Re: Paper Allocation Application Submission Notification Form |
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| Applicant Authorized Representative: |
| Applicant Name: |
| Email Address (if not available, provide mailing address): |
| Applicant Fax Number: Applicant Phone Number: |
| Employer Identification Number (9 digits): |
| CDE Certification Control Number: 0 NMC00 |
| Indicate your primary geographic focus: Rural Urban Both |
| Indicate the activities for which your organization expects to apply (check all that apply): Origination of loans to non-real estate Qualified Active Low-Income Community Businesses (QALICBs). Investment of capital or equity in non-real estate QALICBs. Origination of loans to QALICBs whose principal activities involve the development or rehabilitation of real estate. Investment of capital or equity in QALICBs whose principal activities involve the development or rehabilitation of real estate. Origination of loans to CDEs. Investment of capital or equity into CDEs. Purchase of loans from CDEs. Financial Counseling and Other Services. |
| Request information and instructions: This request form must be received by the NMTC Program Manager at the fax number above by 5pm ET on September 19, 2003 (please note that this date is an extension of the date originally provided for in the Notice of Allocation Availability). The Fund will provide written confirmation of receipt of this form, along with the instructions for submission of a paper application, to the Applicant Email Address within two business days from the date of receipt of this form. Applicants submitting a paper application must use the format provided by the Fund. Submission of an electronic application provides efficiencies to the Fund's staff that are not provided in a paper application by facilitating the processing and review of applications and the selection of allocatees. As a result, the Fund may require additional time to notify applicants submitting paper applications of the Fund's final selection decisions. Please note that the Fund will require organizations that are awarded NMTC allocations to provide compliance and monitoring reports and data via a web-based handbook similar to the electronic application. Therefore, you should include in your application under the Management Capacity section, including the Program Compliance sub-section, a description of how your organization will, if provided an NMTC allocation, have the staff and technological capacity to use the Fund's web-based compliance monitoring system. If you are submitting a paper application, attach an explanation with this form indicating why you are not capable of submitting the electronic application. As the Authorized Representative for the above Applicant, I am formally requesting to submit a paper application to the Fund and that all information submitted in connection with this request is true, accurate and correct. |
| Signature Date |