

RESCO Funds SICAV plc

Qualifying Investor Declaration & Subscription form

Sub-fund - RESCO Structured Fund a sub-Fund of RESCO Funds SICAV plc
(ISIN No: MT7000000840 / Swiss Valoren No: 1165 2465.)

Name of Investor/duly authorised agent:

The Investment is being made directly by the investor (not through a duly authorised agent)

- ☐ I hereby confirm that I am eligible to be treated as a “Qualifying Investor”, since I satisfy the definition thereof in light of the positive response(s) that I have given to the question (s) below. I certify that I have read and understood the Offering Document including the mandatory risk warnings.

The Investment is not being made directly by the investor but through a duly authorised agent

- ☐ I hereby confirm that I have been properly appointed as a duly authorised agent of a prospective investor in the Scheme described above. I certify that my principal is eligible to be treated as a “Qualifying Investor” since my principal satisfies the definition thereof in light of the positive response(s) that I have given to the question(s) below in respect of my principal. I certify that my principal has read and understood the Offering Document/Marketing Document including the mandatory risk warnings.

I qualify/My Principal qualifies (tick *as applicable*) as a “qualifying Investor”, as I am/he /she/it is:-

A body corporate which has net assets in excess of Euro 750,000 (or equivalent) or which is a part of a group which has net assets in excess of Euro 750,000(or equivalent)	Yes	No
An unincorporated body of persons or association which has net assets in excess of Euro 750,000 (or equivalent)	Yes	No
A trust where the net value of the trust’s assets is in excess of Euro 750,000 (or equivalent)	Yes	No
An individual, or in the case of a body corporate, the majority of its Board of Directors or in the case of a partnership its General Partner, who has reasonable experience in the acquisition and/or disposal of funds of a similar nature or risk profile, or property of the same kind as the property, or a substantial part of the property, to which the Scheme in question relates	Yes	No
An individual whose net worth or joint net worth with that person’s spouse exceeds Euro 750,000(or equivalent)	Yes	No
A senior employee or Director of service providers to the Scheme	Yes	No

A relation or close friend of the promoters	Yes	No
An entity with (or which are part of a group with) Euro 3.75 million (or equivalent) or more under discretionary management investing on its own account	Yes	No
A PIF promoted to Qualifying or Extraordinary Investors; or	Yes	No
An entity (body corporate or partnership) wholly owned by persons or entities satisfying any of the criteria listed above which is used as an investment vehicle by such persons or entities	Yes	No

We/I further declare that our authorised agent/we/I will be initially investing in RESCO Structured Fund, a sub-fund of RESCO Funds SICAV plc a minimum of EURO 75,000 (seventy five thousand EUROS) (the «minimum investment») and that our principal/we/I will maintain the minimum level of investment as far as they/we/I remain an investor.

We/I further confirm that by completing this form we/I are/am accepting to comply with the due diligence documentation required as listed below prior to the investment in the fund being accepted.

Name of investor/duly authorised agent	
Signature	
Title / Capacity in which signed	
Date	

Subscription

As an Agent / a Direct Investor , we/I hereby confirm, that our principal/we/I wishes/wish to subscribe for the amount of _____ CHF («investment amount») in RESCO Structured Fund, a sub-fund of RESCO Funds SICAV plc and that our principal/we/I is/are/am the beneficial owner of the funds for this investment.

The Subscription fee to be applied shall be _____ %

The Subscription fee shall be paid to the Fund

- ☐ from the investment amount
☐ over and above the investment amount.*

*Kindly note that if subscription fee is to be paid «over and above the investment amount», subscription funds must be received gross (i.e. investment amount plus subscription fee). Transferring banks to be instructed accordingly.

Subscription funds are to be paid in as follows:

Account Name: RESCO Funds SICAV plc – Ref: RESCO Structured Fund

Bank: UBS AG, Zurich

Account Number: 0206-462854.01E

IBAN: CH020020620646285401E

SWIFT: UBSWCHZH80A

- Applications to subscribe for Shares in the **initial offer period** must be received by the Administrator no later than 12:00 noon CET five (5) Business Days prior to the final day of the Initial Offer Period; Thereafter no later than 12:00 noon CET one Business Day prior to the relevant Subscription Day.

- Full and cleared subscription dues, including any applicable Subscription Fee, must be received in the Fund's Client bank account, indicated above, no later than 12:00 noon CET three (3) Business days prior to the final day of the Initial Offer Period. Thereafter no later than 12:00 noon CET one Business Day prior to the relevant Subscription Day,

This subscription form and enclosures are to be sent to:

(1) SGGG Fexco Fund Services (Malta) Limited

Alpine House

Naxxar Road

San Gwann

Malta

Tel.: +356 2576 2121 / Fax: +356 2576 2131

E-mail: lawrence@sggffexcofsmalta.com

(2) RESCO Funds SICAV plc (the Scheme)

168 St Christopher Street

Valletta VLT1467

Malta

Tel.: +356 25 693 000 / Fax: +356 21 227 731

E-mail: subscription@dglawfirm.com.mt

Name of Investor to appear on Contract Note

Phone/Fax/E-mail

Registration/Physical Address State, ZIP and Country
(contract notes to be delivered to the address above, unless otherwise indicated)

Due Diligence Documents

We/I attach/hold on file the following documents:

(Please tick as appropriate)

Direct Individual Investors from recognized jurisdictions

- ☐ 1 certified copy of Passport/ID Card
- ☐ 1 certified copy of a Utility Bill
- ☐ Confirmation of source of funds (copy of swift transfer confirmation slip)
- ☐ Original Bank reference – for initial investments of more than Euro 15,000
- ☐ Original Criminal Conduct Certificate - for initial investments of over Euro 50,000

The Fund shall have a right to request further clarifications and documentation should the proposed investor be from another jurisdiction or should there be any suspicions of money laundering.

Direct Corporate Investors from recognized jurisdictions

- ☐ 1 original or officially certified copy of signatory list
- ☐ 1 officially certified copy of Memorandum and Articles of Association
- ☐ 1 officially cert. copy of Extract of Comm. Register
- ☐ Certified true copies of passports/ID Cards of corporate official signing the subscription form
- ☐ Original of certified true copy of corporate resolution or equivalent permitting the corporate official to sign the subscription form

Direct Corporate Investors from other jurisdictions

- ☐ All of the above documents
- ☐ Certified true copy of authorization of institutional investor to provide financial services
- ☐ Original bank reference for corporate investor

Direct Institutional Investors from recognized jurisdictions

- ☐ Original or certified true copy of signatory list
- ☐ Certified true copy of Extract of Commercial Register
- ☐ Certified true copy of Memorandum & Articles of Association

Direct Institutional Investors from other jurisdictions

- ☐ All of the above documents
- ☐ Certified true copies of passports/ID Cards of signatories
- ☐ Certified true copy of Certificate of Registration
- ☐ Certified true copy of authorization of institutional investor to provide financial services

Investments being made through a duly authorized agent * (investor of record of the Fund)

- ☐ Certified true copy of passport or ID Card of authorized agent (if individual)
- ☐ Original or certified true copy of utility bill confirming residential address (if individual)
- ☐ Certified true copy of Extract of Commercial register (if agent is a corporate)
- ☐ Certified true copy of Memorandum & Articles of Association (if agent is a corporate)
- ☐ Original signatory list (if agent is a corporate)
- ☐ Original or certified true copy of Corporate resolution or equivalent permitting the corporate official to sign any agency agreement (if agent is a corporate)
- ☐ Original bank reference of authorized agent may be required
- ☐ If authorised agent is an Institution, the authorized agent must provide the relevant due diligent documents mentioned above, i.e. if it is an Institution from a Recognised Jurisdiction or from another jurisdiction

* The authorized agent will also be required to:

- ☐ To maintain the necessary due diligence documents on the underlying beneficiaries as listed above, depending on whether underlying beneficiary is an individual or a Corporate;
- ☐ Upon request, to confirm to the Fund, the Auditors or the Malta Financial Services Authority that it holds all the necessary due diligence documents of the underlying beneficiaries as listed above.

The fund reserves the right to request further documentation at any time.

All due diligence documents ticked above are held on file at the registered office of the Fund or by the authorized agent depending on whether the investment is being made directly or indirectly and in compliance with the due diligence and anti-money laundering obligations under Maltese law and regulations.

☐ Yes ☐ No

I confirm that as authorized agent/ Intermediary I have personally verified the Applicant/s identity and have satisfied myself as the source of funds, or have otherwise taken all measures required in this regard as is prescribed by the Prevention of Money Laundering Act, 1994, as amended and Prevention of Money Laundering Regulations 2008.

☐ Yes ☐ No **(Only applicable in the case of authorized agents/Intermediaries)**

Signature/stamp of duly authorised agent/Investor.

Place and Date