Lafarge Surma Cement Ltd.

A company of LAFARGE and M MOLINS

Application Form-A

LAFARGE SURMA CEMENT LIMITED

Suvastu Imam Square, 3rd Floor 65, Gulshan Avenue, Gulshan-1 Dhaka-1212, Bangladesh

Rights Issue of 58,068,675 Ordinary Shares of Tk. 100.00 per share at par value offer to the Shareholders appeared in the share register at the close of business on October 3, 2011

Last-Date of Acceptance and Application: November 13, 2011

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

Dated: ____/2011

Managing Director Lafarge Surma Cement Limited Suvastu Imam Square, 3rd Floor 65, Gulshan Avenue, Gulshan-1 Dhaka-1212, Bangladesh

Dear Sir,

Holders' Folio/BO Account No.	No. of shares held at the close of business on October 3, 2011	No. of shares offered	No. of shares accepted	Total amount paid		

Taka (In word)

Yours faithfully,

1. Name (in block)	 	 	 	 Sig	gnatu	re	 	 	
Address:	 	 	 	 			 	 	
Tel/Mobile No	 	 	 	 			 	 	
2. Name (in block)	 	 	 	 Sig	gnatu	re	 	 	
Address:	 	 	 	 			 	 	
Tel/Mobile No	 	 	 	 			 	 	
Holders' B/O Account Number									

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay-order to be issued in favour of LAFARGE SURMA CEMENT LIMITED.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk	(Taka (In word)) only
from Mr./Ms		BO Account
No	for	no.(s) of Rights Share of Lafarge Surma Cement Limited
in Cash/Pay order/Draft/Cheque No		date
of	Bank	Branch.

BANKERS TO THE ISSUE

STANDARD CHARTERED BANK

- 1. Motijheel (OPCC) Branch, Dhaka
- 2. Agrabad Branch, Chittagong
- 3. Mirpur (OPCC) Branch, Dhaka
- 4. Khulna Branch, Khulna
- 5. Nasirabad Branch, Chittagong
- 6. Bogra Branch, Bogra
- 7. Sylhet Branch, Sylhet
- 8. Banani Branch, Dhaka

THE CITY BANK LIMITED

- 1. B B Avenue Branch, Dhaka
- 2. Principal Office Branch, Dhaka
- 3. Dhanmondi Branch, Dhaka
- 4. Shaymoli Branch, Dhaka
- 5. Imamgonj Branch, Dhaka
- 6. Johnson Road Branch, Dhaka
- 7. Karwan Bazar Branch, Dhaka
- 8. New Market Branch, Dhaka
- 9. VIP Road Branch, Dhaka
- 10. Islampur Branch, Dhaka
- 11. Nawabgonj Branch, Dhaka
- 12. Nawabpur Branch, Dhaka
- 13. Pragati Sarani Branch, Dhaka
- 14. Banganandhu Road Branch, Narayangonj
- 15. Zinzira Branch, Dhaka
- 16. Tongi Branch, Gazipur
- 17. Agrabad Branch, Chittagong
- 18. Jubilee Road Branch, Chittagong
- 19. Khatungonj Branch, Chittagong
- 20. Andarkilla Branch, Chittagong
- 21. Cox's Bazar Branch, Chittagong
- 22. Chawkbazar Branch, Chittagong
- 23. Pahartoli Branch, Chittagong
- 24. Comilla Branch, Comilla
- 25. Narsingdi Branch, Narsingdi
- 26. Zinda Bazar Branch, Sylhet
- 27. Bandar Bazar Branch, Sylhet
- 28. Amborkhana Branch, Sylhet
- 29. Moulvibazar Branch, Sylhet
- 30. Rajshahi Branch, Rajshahi
- Bogra Branch, Bogra
 Rangpur Branch, Rangpur
- 33. Sirajgonj Branch, Sirajgonj
- 34. Khulna Branch, Khulna
- 35. Jessore Branch, Jessore
- 36. Barishal Branch, Barishal

BRAC BANK LIMITED

- 1. Agrabad Branch, Sheikh Muiib Road, Chittagong
- 2. Bashundhara Branch, Basundhara R/A, Dhaka
- 3. Donia Branch, Biswa Road, Dhaka
- 4. Hallsohor Branch, Halisohor Housing Estate, Chittagong
- 5. Khulna Branch, KDA Avenue, Khulna
- 6. Momin Road Branch, Jamal Khan, Chittagong
- 7. Rajshahi Branch, Ghoramara, Rajshahi
- 8. Uttara Branch, Sector 3, Uttara, Dhaka
- 9. Asad Gate Branch, Asad Gate, Dhaka
- 10. Bogra Branch, Barogola, Bogra
- 11. Eskaton Branch, New Eskaton Road, Dhaka
- 12. Jessore Branch, Hatkhola Road, Jessore
- 13. Manda Branch, North Manda, Dhaka
- 14. Narayanganj Branch, B B Road, Narayangonj
- 15. Rampura Branch, West Rampura, Dhaka
- 16. Zindabazar Branch, East Zindabazar, Sylhet
- 17. Barisal Branch, Sadar Road, Barisal
- 18. CDA Avenue Branch, East Nasirabad, Chittagong
- 19. Graphics Building Branch, Motiiheel, Dhaka
- 20. Kazirdeuri Branch, Khulshi, Chittagong
- 21. Mirpur Branch, Sector 11, Mirpur, Dhaka
- 22. Nawabpur Branch, Nawabpur Road, Dhaka
- 23. Shyamoli Branch, Ring Road, Shyamoli, Dhaka

EASTERN BANK LIMITED

- 1. Principal Branch, Dilkusha, Dhaka
- 2. Bashundhara Branch, Dhaka
- 3. Choumuhoni Branch, Choumuhoni
- 4. Siraj-Ud-Doula Road Branch, Chittagong
- 5. Khatunganj Branch, Chittagong
- 6. Rajshahi Branch, Rajshahi
- 7. Mirpur Dar-Us-Salam Road Branch, Mirpur, Dhaka
- 8. Motijheel Branch, Dhaka
- 9. Shamoly Branch, Dhaka
- 10. Moulvibazar Branch, Sylhet
- 11. Chouhatta Branch, Sylhet
- 12. Bogra Branch, Bogra
- 13. Savar Branch, Savar, Dhaka
- 14. O. R. Nizam Road Branch, Chittagong
- 15. Mirpur Branch, Dhaka
- 16. Narayanganj Branch, Narayanganj
- 17. Uttara Garib-E-Newaz Branch, Dhaka
- 18. Agrabad Branch, Chittagong
- 19. Khulna Branch, Khulna
- 20. Jessore Branch, Jessore
- 21. Upashahar Branch, Sylhet

Lafarge Surma Cement Ltd.

Subscription

Opens : October 19, 2011 Closes : November 13, 2011