2010 Montana Elderly Homeowner/Renter Credit

Form 2EC

File alone or with your Form 2 or Form 2M. Free electronic filing is available at *revenue.mt.gov*

☐ Check this box if this is an *amended return*.

First name and initial	Last name	Social security number	If deceased, date of death
			M M D D Y Y Y Y

Spouse's first name and initial	Last name	Spouse's social security number	If deceased, date of death
			M M D D Y Y Y Y

Mailing address	City	State	Zip+4

Part I - Qualifications (Answer each of the following statements.)

I was age 62 or older as of December 31, 2010.	Yes ►	No ►
I occupied a Montana residence as an owner or renter for a total of six months or more during 2010.	Yes ►	No ►
I resided in Montana for nine months or more during 2010.	Yes ►	No ►
My gross household income was less than $45,000 in 2010.	Yes ►	No ►

If you answered "No" to any of the four statements above, you are not eligible for this credit.

Part II - Household Income

1	Enter your total gross household income (see worksheet on the back of this form).	►	1	00
2	Entered here for you is your standard exclusion.	►	2	6300 00
3	Subtract line 2 from line 1 and enter the result here, but not less than zero.	►	3	00
4	Enter your multiplier rate from the Household Income Reduction Table located on the back of this form.	►	4	.
5	Multiply line 3 by line 4 and enter the result here. **This is your net household income.** ►		5	00

Part III - Credit Computation

6	Enter the property tax that you were billed for your principal residence in 2010.	►	6	00
7	Enter the rent that you paid in 2010 for your principal residence. ► 7	00		
8	Multiply line 7 by 0.15 (15%) and enter the result here.	►	8	00
9	Add lines 6 and 8; enter the result here.	►	9	00
10	Subtract line 5 from line 9 and enter the result here, but not less than zero.	►	10	00
11	Enter the lesser of line 10 or $1,000.	►	11	00
12	Enter on line 12 the percentage listed in the credit multiplier table in the instructions on the back of this form that corresponds to your gross household income reported on line 1.	►	12	.
13	Multiply line 11 by the percentage reported on line 12 and enter the result here. **This is your elderly homeowner/renter credit.** ►		13	00

- If you are filing Montana Form 2, enter on Form 2, Schedule V, line 25, the amount on line 13 above. Attach Form 2EC to Form 2.

- If you are filing Montana Form 2M, enter on Form 2M, Schedule II, line 7, the amount on line 13 above. Attach Form 2EC to Form 2M.

- If you are not required to file Montana Form 2 or 2M, see instructions on the back of this form. Mail Form 2EC to the MT Dept. of Revenue.

For Direct Deposit of your refund, complete 1, 2, 3, and 4.	1. RTN#	2. ACCT#
	3. If using direct deposit, you are required to mark one box. ► ☐ Checking ☐ Savings	
	4. Is this refund going to an account that is located outside of the United States or its territories? ► ☐ Yes ☐ No	

Mail your completed Form 2EC to:
Montana Department of Revenue
PO Box 6577
Helena, MT 59604-6577

Name, address and telephone number of paid preparer	May the DOR discuss this return with your tax preparer?
	☐ Yes ☐ No
Paid preparer's PTIN, SSN or FEIN:	☐ Do not mail forms and instructions next year

Your signature is required	Date	Daytime telephone number	Spouse's signature	Date
X			X	

I declare under penalty of false swearing that the information in this tax return and attachments is true, correct and complete.