

STUDENT SERVICES BLDG. 47/3RD FLOOR 100 CAMPUS CENTER, SEASIDE CA, 93955-8001 (831) 582-5100 (831) 582-3782 FAX http://financialaid.csumb.edu

First Name	M.I.		
CMS Student ID			

DREAM

2015-2016 DREAM Dependent Verification Worksheet

Your 2015-2016 Dream Act Application was selected for review in a process called Verification. The law says that before awarding State Grants or other institutional aid, we must confirm the information you and your parents reported on your Dream Act Application. To verify that you provided correct information, the Financial Aid Office will compare your Dream Act Application with the information on this worksheet and with all other requested documents. If there are differences, your application may need to be corrected.

Instructions:

- ➤ You <u>and</u> at least one parent must complete and sign this worksheet.
- Submit this worksheet and <u>all</u> required documents to the Financial Aid Office by the **priority** deadline listed on the Financial Aid Website.

Student Family Information

List the people in your parent's household, include:

- Yourself, and your parent(s) (including stepparent) even if you don't live with your parents.
- Your parents other children, even if they don't live with your parent(s), if (a) your parent will provide more than half of their support from July 1, 2015 through June 30, 2016.
- Other people if they live with your parents, <u>and</u> your parents provide more than half of their support <u>and</u> will continue to provide more than half of their support through June 30, 2016.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled <u>at least half time</u> in a degree, diploma, or certificate program at postsecondary educational institution between July 1, 2015 and June 30, 2016. If you need more spaces, attach a separate page.

Name	Age	Relationship	College	Will be Enrolled at
				Least Half-Time
		Self	CSUMB	
		Parent/Guardian		

Student N	Name: Student ID DENT INFORMATION
^ ^ ^	If you filed a Federal Tax Return with the IRS, complete SECTION 1 If you filed and amended your taxes, complete SECTION 2 If you did not file taxes and were NOT required to file taxes, complete SECTION 3
SECT	Please attach a copy of your 2014 IRS Tax Return Transcript. If this Federal Verification Worksheet is submitted to the Financial Aid Office without your paper IRS Tax Return Transcript, your file will be considered incomplete.
	To obtain a 2014 IRS Tax Return Transcript , go to www.IRS.gov and click on the "Order a Return or Account Transcript" link. Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript." In most cases, for electronic filers, a 2014 IRS Tax Return Transcript may be requested from the IRS within 2–3 weeks after the 2014 IRS income tax return has been accepted by the IRS. Generally, for filers of 2014 paper IRS income tax returns, the 2014 IRS Tax Return Transcript may be requested within 8–11 weeks after the 2014 paper IRS income tax return has been received by the IRS.
	Check here to confirm that your 2014 IRS Tax Return Transcript is attached. If this Federal Verification Worksheet is submitted to the Financial Aid Office without your paper IRS Tax Return Transcript, your file will be considered incomplete.
SEC	TION 2
	You filed and amended your 2014 Federal Income Tax return originally filed with the IRS. As a result, you must <u>attach</u> a 2014 IRS Tax Return Transcript; and a signed copy of the 2014 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," filed with the IRS. If this Federal Verification Worksheet is submitted to the Financial Aid Office without your IRS Tax Return Transcript and IRS Form 1040X, your file will be considered incomplete.
	To obtain a 2014 IRS Tax Return Transcrint, go to www IRS gov and click on the "Order a

Return or Account Transcript" link. Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript." In most cases, for electronic filers, a **2014 IRS Tax Return Transcript** may be requested from the IRS within 2–3 weeks after the 2014 IRS income tax return has been accepted by the IRS. Generally, for filers of 2014 paper IRS income tax returns, the **2014 IRS Tax Return Transcript** may be requested within 8–11 weeks after the

2014 paper IRS income tax return has been received by the IRS.

Check here to confirm that a 2014 IRS Form 1040X is provided

Check here to confirm that a 2014 IRS Tax Return Transcript is provided.

Student Name:	Student ID
SECTION 3	
Check the appropriate box	

☐ Check here if you were not employed and had no income earned from work during 2014. Note: We may require you to provide documentation from the IRS that indicates a 2014 IRS income tax return was not filed with the IRS.

□ Check here if you were employed during 2014. List the name of all employers and the amount earned from each employer. Attach copies of all 2014 W-2's received. List every employer even if they did not issue a W-2. If a W-2 is not available, you must submit a signed statement certifying the amount of Adjusted Gross Income earned from work, the source of that income, and the reason why the W-2 is not available.

Employer's Name	Amount Earned	IRS W2 Attached?
		Yes \square
		Yes □
		Yes □

PARENT INFORMATION

The instructions below apply to the parent information listed on the DREAM App. Notify the Financial Aid Office if your parents filed a separate 2014 IRS Income Tax Returns and/or had a change in marital status at the end of the 2014 tax year.

- ➤ If your parent filed a Federal Tax Return with the IRS, complete SECTION 1
- > If your parent filed and amended their taxes, complete SECTION 2
- > If your parent did not file taxes and were NOT required to file, complete SECTION 3

SECTION 1

☐ Please attach a copy of your parent's 2014 Federal Tax Return. If your parent filed a separate 2014 IRS income tax return, a 201 IRS Tax Return Transcript must be provided for both. If this Federal Verification Worksheet is submitted to the Financial Aid Office without the paper IRS Tax Return Transcript, your file will be considered incomplete.

To obtain a **2014 IRS Tax Return Transcript**, go to www.IRS.gov and click on the "Order a Return or Account Transcript" link. Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript." In most cases, for electronic filers, a **2014 IRS Tax Return Transcript** may be requested from the IRS within 2–3 weeks after the 2014 IRS income tax return has been accepted by the IRS. Generally, for filers of 2014 paper IRS income tax returns, the **2014 IRS Tax Return Transcript** may be requested within 8–11 weeks after the 2014 paper IRS income tax return has been received by the IRS.

____ Check here to confirm that your **2014 IRS Tax Return Transcript(s)** is attached.

SECTION 2				
Check the ap	ppropriate box			
return original Transcript for Individual Inco submitted to t	ent filed and amended If you ply filed with the IRS. If so, the the 2014 tax year; and a signome Tax Return," that was file the Financial Aid Office with the will be considered incomp	ey must provide a copy of the	heir a 2014 IRS orm 1040X, "A leral Verificat	S Tax Return Amended U.S. ion Worksheet is
Check he	ere if a 2014 IRS Tax Return	Transcript is provided.		
Check he	ere if a 2014 IRS Form 1040X	is provided.		
SECTION 3				
Check the box that a	pplies			
necessary, we	nts were not employed and ha may require your parent to pro urn was not filed with the IRS	ovide documentation from		
employer <i>If a W-2 is</i>	nts were employed during 201 . Attach copies of all 2014 W s not available, you must subm arned from work, the source of	'-2's received. List every e nit a signed statement cer	employer even	if they did not issue a W-2. ount of Adjusted Gross
Em	ployer's Name	Amount Earned	IRS	S W2 Attached?
				Yes 🗖
				Yes □ Yes □
OTHER INFORM				
child support in 2014. required to complete t		rt this information on you	ır DREAM A _l	pplication, you are not
the person who	e (or both) of my parents paid paid the child support, the na children for whom child support for each child.	ame of the person to whom	the child suppo	ort was paid, the
Name of Person Who				Amount of Child Support
Child Support	Child Support was I	Paid Support Was P	'aid	Paid in 2014
Note: If we have rea	ason to believe that the info	 rmation regarding child	support paid i	s inaccurate; we

Student Name:

Student ID_

Student Name:		Sti	udent ID	
•	A copy of the separation agreement or divorce decree that shows the amount of child support to be provided; A signed statement from the individual receiving the child support certifying the amount of child support received; or			
•				
•	Copies of the child support payment of electronic payments having been made		milar records of	
received bed	nis ONLY if you reported on your Dream nefits from the Supplemental Nutrition A 2012 or 2013 calendar years. If your par required to complete this section.	Assistance Program or SNAP (forme	erly known as foods stamps)	
	Yes, SNAP benefits were received i	in 2013 and/or 2014.		
	ase attach a copy of the "Statement ease do not submit a copy of the EBT		enefits received	
The	dent/Benefit Recipient Information: e following is to be completed by the s AP benefits.		old who received	
Na	me of person who received benefits:			
Car	se Number:			
Re	ationship to Student (Self, Spouse, Par	rent):		
Ind	icate the year the benefits received:	Year Year □ 2013 □ 2014		
Sign and	Date			
	n signing below certifies that all information /ARNING: If you purposely give false oh.			
Student (Red	quired) Date	Parent (Required)	Date	
Student Tele	phone:	Best time to call		

Student Name: Student ID

VERIFICATION WORKSHEET CHECKLIST

DO NOT submit this worksheet. Your file will not be processed.	
copy of your and your parents 2014 Federal Tax Return Transcript and/or Account Transcript,	•
and your parent(s) 2014 Federal Tax Return Transcript and/or Account Transcript? If you do not have	ve a
☐ If you were unable to OR chose not to use the IRS Data Retrieval Tool, did you attach a copy of you	our
☐ Is the 2015-2016 Verification Worksheet completely filled out and signed by the student and paren	ıt?

PLEASE NOTE

Incomplete Verification Worksheets will **NOT** be processed regardless of circumstance. To ensure timely processing of your documents, we strongly encourage you to submit all documents by the priority document deadline listed on the Financial Aid Website.

If your documents are complete, please allow 2-3 weeks for processing from the date when you submitted your documents. All documents can be faxed, mailed, or submitted in person to the Financial Aid Office. Submit all Verification Documents as one packet. If you fax your documents, please allow 48 hours to confirm receipt of documents with the Financial Aid Office. Documents received will be removed from your "To Do" List on CMS.

Your Financial Aid Counselor will contact you via your CSUMB Email if additional follow up is needed from you. Please follow up with all requests in a timely manner.

DO NOT SUBMIT THIS PAGE