

## **Annuity Services Income Tax Identification (W9) Form**

## Instructions

- Use this form to verify your Social Security Number/Tax ID. By verifying your Social Security Number/Tax ID, Fidelity will not be required to withhold taxes on interest, dividends, sales, or redemption proceeds. If you have questions about how to fill out this form, please call the Annuity Service Center at 800-634-9361 Monday through Friday, 8 am to 8 pm Eastern Time. Faxes are not accepted.
- To ensure completeness, please use the "Print" button located at the end of the form.

\*Required fields

Customer Information				
*Request Type:				
*First Name:	*L	*Last Name:		
Social Security No.:				
*Address Line 1:				
Address Line 2:				
*City:	*State:		*Zip: _	
*Best Telephone Contact: ODomestic Foreign *Phone Number:				
Contract Number (If known):				
Agreement and Signature				
By signing below, I certify under penalties of perjury that: (i) The number shown above is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and (ii) I am not subject to backup withholding either because I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding. Cross out the previous sentence (ii) if you are subject to backup withholding.				
Customer Name:				
X Signature:			X Signature Date:	

Please be sure that all required signatures, as noted by "X," are added to this form prior to submission.



## **Annuity Services Income Tax Identification (W9) Form**

Please mail this form to:

Or in New York:

Fidelity Investments Empire Fidelity Investments
Life Insurance Company Life Insurance Company

P.O.Box 770001 P.O.Box 770001

Cincinnati, OH 45277-0050 Cincinnati, OH 45277-0051

Or Overnight:

Fidelity Investments 100 Crosby Parkway Mail Zone: KC2Q Covington, KY 41015



