



Additional Loan Agreement

About this form

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your application.

The Prudential Assurance Company, Prudential International Assurance plc and Prudential International Assurance plc, UK Branch cannot accept responsibility for the use of this form as its suitability depends on an individual's separate circumstances. Before considering the use of any part of this form, the lender(s) should discuss matters with a professional adviser.

This form is intended to be used where a Loan Trust is already in existence and the Settlor(s) of the original Loan Trust would like to make an additional loan to the Trustees.

Date and parties

The agreement for an additional loan is made the _____ day of _____ 20____

between

and

of

Postcode

hereinafter called the Lender(s)

and

of

Postcode

and

of

Postcode

(If more than two Trustees, please photocopy this page to provide the additional Trustee names and addresses)

Please give the name and address of the Settlor(s).

Please give the names and addresses of the Trustees.

Provisions

Please give the amount of the loan to be made under this Agreement.

1. The Lender(s) agrees to make a loan to the Trustees of (hereinafter called the "Loan")
2. The Loan shall be interest free and repayable on demand.
3. If there are 2 Lenders, the right to repayment of the Loan shall belong to both of them jointly while they are both alive and then to the survivor.

Lenders' Signature(s)

In witness of the above

Signed

X

By the above-named

In the presence of

Signed

X

By the above-named

In the presence of

Trustees' Signature(s)

Signed

X

By the above-named

In the presence of

Signed

X

By the above-named

In the presence of

Witnesses must be over 18 and independent of the Trust.

All Trustees must sign this form and have their signatures witnessed.

Lenders who are Trustees do not need to sign again.

www.pru.co.uk

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Prudential International Assurance plc, UK Branch is registered in the UK as a branch of Prudential International Assurance plc which is authorised by the Central Bank of Ireland and subject to limited regulation by the Financial Conduct Authority and the Prudential Regulation Authority. Details about the extent of our regulation by the Financial Conduct Authority and the Prudential Regulation Authority are available from us on request. The registered address of Prudential International Assurance plc, UK Branch is 3 Sheldon Square, Paddington, London, W2 6PR. Registration No. BR017106. Telephone number 0207 004 4998. If the company should become unable to meet its liabilities, the Financial Services Compensation Scheme will protect eligible policyholders habitually resident in the UK when their contract starts. This protection does not extend to externally-linked investments – for further information please read the Key Features Document which is available on the Prudential website.

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