

APPLICATION TO REGISTER A DEPENDANT

SECTION 1 TO BE COMPLETED BY MEMBER

Principal member's name: _____

Principal member's address: _____

Postal code: _____

Medical aid number:

Payroll/persal number:

SECTION 2 DETAILS OF DEPENDANT TO BE REGISTERED

NOTES:

- For registration of child dependants, please attach relevant documents (eg, adoption papers, birth certificates, clinic cards, etc).
- For registration of adult dependants, please attach relevant documents (eg, previous medical scheme certificates with termination dates, affidavits indicating how long you have been living together, IDs, marriage certificates, lobola agreements, etc).
- Child dependants who are under 24 years and employed cannot be registered on the medical aid if their income exceeds the social pension amount per month.
- A parent of the member who is still employed (ie, not yet on pension) and whose income exceeds the social pension amount, does not qualify to be registered as an adult dependant, but should be registered as a principal member.

Dependant's surname: _____ First names: _____

(If there is a difference between the surname of the child and the main member, please state reason.)

Relationship to principal member: _____ ID no of dependant: _____

Date of birth: DD / MM / YYYY

Date joining Fund: DD / MM / YYYY

Marital status: _____ Date of marriage: DD / MM / YYYY Gender: Male Female

1. Is the dependant in receipt of an income? Yes No

Monthly salary: R _____

State name of employer: _____

Pension (old age, military or disability): R _____

Pension (other than above, including an annuity): R _____

Other (eg, interest and/or dividends on investments): R _____

Total: R _____

2. Is the dependant entirely dependent on you for maintenance and support? Yes No

If yes, give details: _____

3. Does the dependant reside with you? Yes No

If no, give address details: _____

SECTION 3
MEDICAL DETAILS OF DEPENDANT TO BE REGISTERED

IMPORTANT: Please submit proof and date of treatment of pre-existing health conditions of dependant.

This means an illness or condition for which medical advice, diagnosis, care of treatment was recommended or received.

Please ask your treating doctor to help you provide the relevant ICD-10 Code.

| Has the dependant ever suffered from any of the following (if "YES" state full details of each instance in the schedule below): | | | ICD-10 Code | Initialed by principal member |
|--|---|---|-------------|-------------------------------|
| 1. Any disorder of the heart, (eg, rheumatic fever, heart murmur, coronary artery disease, chest pain, shortness of breath or palpitations)? | Y | N | | |
| 2. High blood pressure or disease of the blood vessels or circulatory disorder (eg, cramps during exercise, stroke, high cholesterol, hardening of arteries)? | Y | N | | |
| 3. Any respiratory or lung disease (eg, asthma, bronchitis, persistent cough or tuberculosis)? | Y | N | | |
| 4. Any disorder of the digestive system, gall bladder, pancreas or liver (eg, actual or suspected gastric or duodenal ulcer, recurrent indigestion, hiatus hernia, anal bleeding, haemorrhoids or jaundice)? | Y | N | | |
| 5. Disease or disorder of the kidney, bladder or reproductive organs (eg, albumin in urine, kidney stones, prostatitis, venereal diseases, infertility or impotence)? | Y | N | | |
| 6. Any nervous or mental complaint (eg, epilepsy, blackouts, anxiety state or depression)? | Y | N | | |
| 7. Any type of nerve ailment (eg, loss of sensation, numbness or paralysis)? | Y | N | | |
| 8. Ear, eye, nose or throat disorder (eg, discharge, defective vision)? | Y | N | | |
| 9. Disorder or disease of skin, muscles, bones, joints, limbs, spine (eg, psoriasis, arthritis, gout, slipped disc or other back trouble)? | Y | N | | |
| 10. Diabetes, hormonal imbalance, glandular or metabolic diseases, thyroid or blood disorders? | Y | N | | |
| 11. Cancer, growth, tumour of any kind? | Y | N | | |
| 12. Any other illness, disorder, operation, disability or accident (eg, fractured nose, breathing disorders, mammary hypertrophy (enlarged breasts with associated side-effects, AIDS, congenital abnormalities, etc)? | Y | N | | |
| 13. Is the dependant, pregnant? State the expected date of confinement: _____ | Y | N | | |
| 14. Is the dependant currently undergoing or expecting to undergo any medical, dental or surgical treatment? | Y | N | | |
| 15. Has the dependant received any medical, dental or surgical treatment in the last 12 months? | Y | N | | |
| 16. Have any exclusions been imposed by any medical scheme on the dependant? If "YES", please state details: _____ _____ _____ | Y | N | | |
| 17. Please provide any other relevant information: _____ _____ _____ | | | | |

| Question number | Name of patient | Nature and duration of complaint and full details of treatment being or expected to be received. NB: Please specify chronic medication | Name and telephone number of attending doctor or hospital |
|-----------------|-----------------|---|---|
| | | | |
| | | | |
| | | | |

IMPORTANT: Failure to disclose all relevant and/or correct information may adversely affect the benefits available to you and your family.

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| | | | | | |
|-----------------------------------|----------|------|----------|----|----------|
| Waiting period | Yes / No | From | DD/MM/YY | To | DD/MM/YY |
| Reason | | | | | |
| Condition-specific waiting period | Yes / No | From | DD/MM/YY | To | DD/MM/YY |
| Reason | | | | | |

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| | | Number of years subject to penalty | Penalty imposed (please tick) | |
|-------------------------------|----------------------|---------------------------------------|----------------------------------|-----|
| Current age | <input type="text"/> | years | | |
| Less: creditable coverage | <input type="text"/> | years | 1-4 years | 5% |
| = Number of years not covered | <input type="text"/> | years | 5-14 years | 25% |
| Less: qualifying age | <input type="text"/> | years | 15-24 years | 50% |
| Years subject to penalty | <input type="text"/> | years | 25+ years | 75% |

Vetted by (name): _____

 Signature (supervisor): _____ Date: DD / MM / YYYY

Processed by (name): _____

 Signature: _____ Date: DD / MM / YYYY
SECTION 4 PREVIOUS MEDICAL SCHEMES

Please give full details of your dependant's membership of any previous medical scheme(s) during the past two years (list the most recent first) and provide proof by attaching your certificate/s of membership.

Name of scheme: _____

 Membership number:

 Membership from: DD / MM / YYYY To: DD / MM / YYYY

Reason for termination: _____

Name of scheme: _____

 Membership number:

 Membership from: DD / MM / YYYY To: DD / MM / YYYY

Reason for termination: _____

SECTION 5 TO BE COMPLETED BY PRINCIPAL MEMBER'S EMPLOYER

 Date principal member joined scheme: DD / MM / YYYY

 Principal member's date of benefit: DD / MM / YYYY

 Subsidised dependants: Non-subsidised adult dependants:

We confirm that contributions are being deducted in accordance with the applicant's income and the eligible dependants, in terms of the appropriate contribution table. Any further changes to the employee's status will be advised to the fund within 30 days.

Company/division: _____

Name: _____

Designation: _____ Email: _____

 Date: DD / MM / YYYY Telephone: () _____

 Signature of employer official: _____ Date: DD / MM / YYYY

EMPLOYER'S STAMP

SECTION 6
DECLARATION BY PRINCIPAL MEMBER

I hereby declare that the information in this declaration is true and correct and agree that any false declaration will render my application null and void.

Signature of principal member: _____ Date: **DD / MM / YYYY**

SECTION 7
ESSENTIAL DOCUMENTS

Are the relevant documents attached?

| | | |
|--|------------------------------|-----------------------------|
| Copy of dependant's ID: | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Birth certificate of child (where ID is not available): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Clinic card for newborn baby (within 30 days of birth to avoid waiting period): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Documentary proof if the dependant is adopted or a foster child: | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Marriage certificate when registering a spouse (within 30 days of marriage to avoid waiting period): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Affidavit when registering a common law spouse or partner confirming co-habitation (where applicable): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Dependant's membership certificate from previous medical aid (where applicable): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Written confirmation that the dependant is a member of the Unemployed Insurance Fund (if unemployed): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Dependant's proof of taxable income (ie pay slip, SARS IT34 form etc): | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

ANY QUERIES? CALL CUSTOMER CARE ON 0860 100 871

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