Completing the Acknowledgement of Donation Received Form

It is good practice for Thrivent Financial chapter service teams to:

- Issue a written acknowledgement/receipt for all donations to the chapter or Thrivent Builds valued at \$25 or more.
- Ask donors if they would like a written acknowledgement/receipt for donations of less than \$25.

Chapter service teams are <u>required</u> to provide a receipt when a donor makes a payment to the chapter or Thrivent Builds <u>in excess of \$75</u>, partly as a contribution and partly for goods/services the donor receives. (Ex: A donor pays \$100 for a clock valued at \$50 at a chapter fund-raising silent auction).

The service team should also provide a written acknowledgement when a donor:

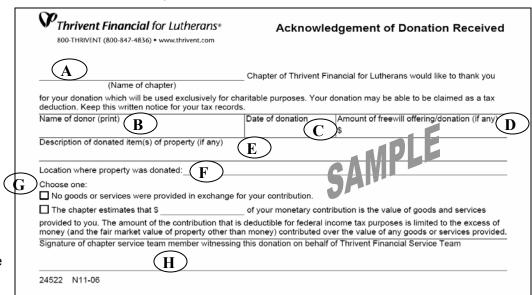
- 1. Makes a donation valued at \$250 or more.
- Requests a receipt for their individual donation to the chapter or Thrivent Builds.

Guidelines

The form at right should be used to provide a receipt to donors.

Please keep the following in mind:

- ★ Each sheet contains two receipts. Please make copies of the form and cut them in half. (
- → Donations (whether monetary or items of property) given to the Thrivent chapter or Thrivent Builds by a donor should receive a receipt from the chapter service team.
- → Donations made to another organization/individual should not receive a receipt from the chapter, unless that check is endorsed over to the chapter by the organization or individual on behalf of the donor. Make sure the organization signing the check over isn't also issuing a receipt.
- → A member of the service team can sign the receipt on the chapter's behalf.
- → The chapter should refer requests for an acknowledgement of Gifts In Kind donations made to Thrivent Builds to their local Habitat affiliate.
- → Special note: If asked by a donor, donations to the chapter or Thrivent Builds from corporations/businesses are not eligible for a tax deduction.



Directions

Please complete the following fields (print all except H) with the appropriate information (sample above):

- A. Chapter Name
- B. Donor Name
- C. Date donation was received
- D. Amount of cash/check (monetary) donation (If none, leave blank.)
- E. Describe any non-monetary donation (e.g., gift basket for an auction) received by the chapter (use back of form if more space is needed). Please do not value the items or include Gifts In Kind donations to Thrivent Builds.
- F. Indicate the location where the non-monetary donation described in E was made.
- G. Please mark <u>one</u> of the two options indicated:
 - Check the first box if the donor received nothing of value in exchange for their donation.
 - Mark the second box if the donor received something of value in exchange for the donation and provide the fair market value of what the donor received. For instance, if a donor contributed \$20 for a dinner ticket valued at \$10, the \$20 would be entered in D and then you would input \$10 in the space provided in this section.
- H. Chapter Service Team representative's signature

A copy of this form is available online at www.thrivent.com > Members/Chapters > Volunteer Resources > Forms.

Details about tax-deductible contributions are available in Chapter Information Place (CHIP), at www.thrivent.com>Members/Chapters>Ask CHIP. Type "contributions" or "acknowledgement" in the "Search for:" box.



Acknowledgement of Donation Received

800-THRIVENT (800-847-4836) • www.thrivent.com

| | Chapter of Thrivent | Financial for Lutherans would like to thank you |
|--|--|--|
| (Name of chapter) | <u> </u> | , |
| for your donation which will be used exclusively deduction. Keep this written notice for your tax | | ur donation may be able to be claimed as a tax |
| Name of donor (print) | Date of donation | Amount of freewill offering/donation (if any) |
| | | \$ |
| Description of donated item(s) of property (if an | ny) | |
| Location where donation was made - | | |
| Choose one: | | |
| ☐ No goods or services were provided in exch | nange for your contribution. | |
| ☐ The chapter estimates that \$ | of your monetary co | ntribution is the value of goods and services |
| | | income tax purposes is limited to the excess of over the value of any goods or services provided |
| Signature of chapter service team member with | <u> </u> | |
| | | |
| 24522 N111-06 | | |
| ○ | | |
| 7 Thrivent Financial for Lutherans | | ledgement of Donation Received |
| ~ | | ledgement of Donation Received |
| Thrivent Financial for Lutherans | | |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com | | ledgement of Donation Received Financial for Lutherans would like to thank you |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively | Chapter of Thrivent / for charitable purposes. You | Financial for Lutherans would like to thank you |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax | Chapter of Thrivent / for charitable purposes. You | Financial for Lutherans would like to thank you |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com | Chapter of Thrivent for charitable purposes. Yourecords. | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax (Name of donor (print) | Chapter of Thrivent for charitable purposes. You records. Date of donation | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax Amount of freewill offering/donation (if any) |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax is Name of donor (print) Description of donated item(s) of property (if an | Chapter of Thrivent for charitable purposes. You records. Date of donation | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax Amount of freewill offering/donation (if any) \$ |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax in Name of donor (print) Description of donated item(s) of property (if an Location where donation was made - | Chapter of Thrivent for charitable purposes. You records. Date of donation | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax Amount of freewill offering/donation (if any) \$ |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax | Chapter of Thrivent for charitable purposes. You records. Date of donation | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax Amount of freewill offering/donation (if any) \$ |
| Thrivent Financial for Lutherans 800-THRIVENT (800-847-4836) • www.thrivent.com (Name of chapter) for your donation which will be used exclusively deduction. Keep this written notice for your tax in Name of donor (print) Description of donated item(s) of property (if an Location where donation was made - Choose one: No goods or services were provided in exch | Chapter of Thrivent of for charitable purposes. You records. Date of donation any) Date of donation | Financial for Lutherans would like to thank you ur donation may be able to be claimed as a tax Amount of freewill offering/donation (if any) \$ |

Signature of chapter service team member witnessing this donation on behalf of Thrivent Financial Service Team