



Coast Guard Mutual Assistance

Budget Form Page 1 of 3

Instructions: As you move through the form totals fields will update as you enter information. Complete each block that applies to your situation. Use actual figures when possible otherwise use your best estimates. Attach a LES or pay stub for each source of income. **Include** any anticipated changes in your income (longevity, step increase, advancement, bonus, etc.) **Do not** include allotment deductions from your pay. When finished, print the completed pages and return them, along with your application for assistance and supporting documents, to your local CGMA Representative.

Monthly Income

Applicant

Primary Income			Secondary Income		
	Current	Planned		Current	Planned
Gross Income			Gross Income		
Less Deductions			Less Deductions		
Taxes			Taxes		
Garnishments			Garnishments		
Advances (Show End Date Below)			Advances (Show End Date Below)		
Other Deductions (Explain Below)			Other Deductions (Explain Below)		
Total Deductions			Total Deductions		
Net Income			Net Income		

Spouse/Other Family Members

Primary Income			Secondary Income		
	Current	Planned		Current	Planned
Gross Income			Gross Income		
Less Deductions			Less Deductions		
Taxes			Taxes		
Garnishments			Garnishments		
Advances (Show End Date Below)			Advances (Show End Date Below)		
Other Deductions (Explain Below)			Other Deductions (Explain Below)		
Total Deductions			Total Deductions		
Net Income			Net Income		

Other Income			Total Income		
	Current	Planned		Current	Planned
Alimony (Received)			Total Gross Income		
Child Support (Received)					
Social Security					
Disability					
VA			Plus Other Income		
Public Assistance			Less Deductions		
Investment Income			Net Income		
Rental Income					
Other Income (Explain Below)					
Total Other Income					

Comments:



Coast Guard Mutual Assistance

Budget Form Page 2 of 3

Instructions: Complete each block that applies to your situation. Use actual figures when possible otherwise use your best estimates. **Include** any anticipated changes in your expenses. **Do not** include expenses in more than one category. **Do not** include expenses that are included as part of another payment.

Monthly Expenses

Housing Expenses			Family Living Expenses		
	Current	Planned		Current	Planned
Rent/Mortgage			Food/Groceries/Household Items		
Electric			Clothing		
Heating Oil/Natural Gas			Child Care		
Water/Sewage/Garbage			Barber/Beauty Shop		
Homeowners/Renters Assn Fees			Personal Care Items		
Other (Explain Below)			Telephone/Cell Phone/Pager		
Total Housing Expenses			Cable/Satellite TV		
			Internet Access Fees		
			Laundry/Dry Cleaning		
			Recreation/Entertainment		
			School Supplies and Expenses		
			Newspapers/Magazines		
			Work/School Lunches		
			Medical/Dental Care		
			Other (Explain Below)		
			Total Family Living Expenses		
Transportation Expenses			Insurance (not included as part of other payments)		
	Current	Planned		Current	Planned
Gasoline			Life		
Repairs and Maintenance			Health Medical/Dental		
Tolls/Parking/Fees			Disability		
Inspections			Automobile		
Other (Explain Below)			Homeowner/Renter		
Total Transportation Expenses			Other (Explain Below)		
			Total Insurance Expenses		
Other Expenses			Total Expenses and Expenditures		
	Current	Planned		Current	Planned
Alimony (Paid)			Housing		
Child Support (Paid)			Family Living		
Charity Contributions			Transportation		
Gifts/Holidays (Avg. Monthly Amt.)			Insurance		
Pets/Vet/Kennel/Food/Misc.			Other Expenses		
Organizations/Clubs Fees/Dues			Savings and Investments		
Property and Personal Taxes			Total Expenses		
CDs/Tapes/Videos/DVDs					
Other (Explain Below)					
Total Other Expenses					
Savings and Investments					
	Current	Planned			
Savings (Short Term)					
Savings (Long Term)					
Investments TSP/401k/403b etc.					
Other Investments					
Total Savings and Investments					

Comments:



Installment Loans

<http://www.cqmahq.org>