

# Membership Report

## Additions, Cancellations, and Changes

### For Existing HMSA Groups



To: HAWAI'I MEDICAL SERVICE ASSOCIATION

Membership Service Department  
P.O. Box 860  
Honolulu, HI 96808-0860  
Telephone: 948-6376 on Oahu

Date: \_\_\_\_\_

From: \_\_\_\_\_

(Name of company or group)

Group Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

HMSA NUMBER (Present or former)	NAME OF EMPLOYEE (Last name, first name)	PKG #	DEPENDENT'S NAME (Last name, first name)	DEPENDENT'S BIRTHDAY	SEX M or F	EFFECTIVE DATE (MM/DD/YY)	ACTION REQUESTED <b>HMO plans:</b> Please indicate desired health center and primary care provider (subject to HMSA approval)

- An enrollment form for each new employee must accompany this report. Ensure the information on this report is consistent with accompanying enrollment forms. In the case of a difference, the demographic information on the enrollment form will take precedence.
- HMSA reserves the right to establish the effective date of coverage.
- Report cancellations immediately and as often as necessary using this form.
- HMSA will not accept cancellations that have been back-dated for credit.

Signed \_\_\_\_\_

(Report must be signed by group leader or authorized person.)

Print Name \_\_\_\_\_

See reverse side for enrollment and cancellation guidelines.

## BASIC ENROLLMENT GUIDELINES

- Employees are only eligible for enrollment on the first of the month following employment or on the first of the month following completion of four consecutive weeks of 20 hours or more of employment. Employees not enrolled when first eligible may be added only during the annual open enrollment period unless they are losing other coverage.
- Employees requesting to add dependents because of marriage, birth, or adoption must do so within 30 days of the marriage, birth, or adoption. Dependents not enrolled when first eligible may be added only during the annual open enrollment period.
- Only eligible employees can be enrolled in the plan.
- For assistance, call 948-6376 on Oahu or your HMSA account representative.

## CANCELLATION GUIDELINES

- Cancellation will be effective the first day of the month after receipt of this request.

### **ACTION REQUESTED - Use this section for explanations and reasons for requesting action to:**

- Add New Employee when Initially Eligible: Write “New employee hired on   (date)  .”
- Add New Employee after Initial Eligibility:
  - If adding employee due to change in status, write “Part-time to full-time on   (date)  .”
  - If adding employee due to losing other coverage, write “Spouse losing coverage due to termination on   (date)  .”
- Add Spouse and/or Child(ren):
  - If adding a spouse due to marriage, write “Adding spouse - marriage date   (date)  .” Include date of birth under Dependent’s Birthday column.
  - If adding child(ren), write “Adding dependent.” Include date of birth under Dependent’s Birthday column.
  - If adopting child(ren), write “Adding dependent.” Submit court documents (Petition for Adoption or the Final Decree) with the Membership Report. Include date of birth under Dependent’s Birthday column.
  - For additions to HMO plans, please indicate desired health center and primary care providers.
- Cancel Account: Write “Cancel employee - left employment/deceased/request   (date)  .” This request will cancel the employee and all dependents covered with the employee.
- Cancel Spouse and/or Child(ren): Write “Cancel dependent.”
- Change Package Number: Write “Changing *from* package #   (old package #)   to package #   (new package #)  .”
- Transfer Groups: Write “Transferring *from* group/subgroup #   (old group #)   to group/subgroup #   (new group #)  .”
- Change Department: Write “Changing *from* department #   (old department #)   to department #   (new department #)  .”