

HOME AFFORDABLE MODIFICATION PROGRAM CHECKLIST

To see if you qualify for this program, please send the items listed below to MB Financial Bank.

All borrowers

The enclosed Form 710 Uniform Borrower Assistance Form (no notary required).

The enclosed Form 710A Home Affordable Modification Program Government Monitoring Data Form.

The enclosed Hardship Affidavit Form.

The enclosed Household Expenses Statement.

The enclosed Dodd-Frank Certification.

A signed and dated copy of the IRS Form 4506-T (Request for Transcript of Tax Return) for each borrower. Borrowers who filed their tax returns jointly may send in one form.

Most recent utility bill showing your name and property address.

Proof of payment of Homeowner's Association Fees. (if applicable)

Copy of your homeowner's insurance declaration page.

Copy of your most recent property tax bill.

Copy of your two most recent bank statements for all asset accounts (checking, savings, money market, stock accounts, etc.) Please include all pages of the statement.

Copy of your two most recently filed personal income tax returns with all schedules, W-2's and/or 1099 forms. If you filed an extension please provide proof of the extension along with the most recently filed tax return. Tax returns must be signed.

Salaried borrowers

Most current 30 days paystubs that include year-to-date earnings for each borrower.

Self-employed borrowers

Copy of your two most recently filed business income tax returns. If you filed an extension please provide proof of the extension along with the most recently filed tax return. Please provide all pages. Tax returns must be signed.

Quarterly or year-to-date signed Profit and Loss Statement.

Borrowers with other forms of income

If your income is derived from social security, disability, death benefits, pension, adoption assistance, or public assistance please provide a benefits statement or letter from the provider that states the amount, frequency and duration of the benefit. Please provide documentation showing receipt of payment, such as two most recent bank statements showing deposit amounts.

If your income is derived from alimony, child support or separation please provide the divorce decree or separation agreement or other written agreement filed with the court. Please provide two most recent bank statements showing receipt of payment.

If you receive rental income that is not reported on Schedule E – Supplement Income and Loss, provide a copy of the current lease agreement with either bank statements or cancelled rent checks demonstrating receipt of rent.

You must send in all the forms signed and dated along with all the required documentation.

Keep a copy of all documents for your records. Please do not send original income documentation as copies are acceptable.

Mail all documentation to:

MB Financial Bank, N.A.

6111 N River Road

Attn: Home Affordable Staff-7th Floor

Rosemont, IL 60018



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