eForms: How to Use MyForms AST Procedural Support "How-To" Series Use MyForms to Create and Maintain Your Most Frequently Used Forms in eForms

The MyForms feature in eForms allows you to **create and maintain** a folder containing **just the forms you most frequently use**, separated by franchise.

Adding a Form to Your MyForms Folder

To add a form to your MyForms, **first find the form you want to add.** There is no restriction on how you search for the form. When you have the form listing displayed, **click the blue star to the right of the form number.** The example below shows adding the a life insurance application for the state of Pennsylvania:

Number	Name	View/Print	Description	MyForms	En
APP-PACK-PA (05/05)	PA Life Insurance Application	Q	0	*	
	1		<u>.</u>		

When you click the form, a box will appear notifying you that you have successfully added the form to your MyForms:



There is **no limit** on how many forms you can have in your MyForms. **Using Your MyForms** When

you want to use one of your MyForms, simply **click the MyForms tab.** MyForms is available **anywhere** in eForms.



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When you click the MyForms tab, a page with your selections will appear. Forms are organized by franchise:

MyForms - MetLife

Name	View/Print	Description	eMail	Fax	Remove
ecruiting Postcard	<u>a</u>	0		FAX	Û
	Name ecruiting Postcard	Name View/Print ecruiting Postcard	Name View/Print Description ecruiting Postcard Image: Constraint of the second of the se	NameView/PrintDescriptioneMailecruiting PostcardImage: Constraint of the second of the	NameView/PrintDescriptioneMailFaxecruiting PostcardImage: Constraint of the second of the s

MyForms - Annuities

Name	View/Print	Description	eMail	Fax	Remove
Comparative Information Form/Existing Insurance	Ø	0	1	FAX	Û
(Name Comparative Information Form/Existing Insurance	Comparative Information Form/Existing Insurance			

MyForms - Life Insurance

Number	Name	View/Print	Description	eMail	Fax	Remove
APP-PACK-PA (05/05)	PA Life Insurance Application	đ	0		FAX	Û
Remove all forms from Life Insure	nce MyForms					1

You can view, print, e-mail or fax your MyForms the same way as before. Removing a Form

from your MyForms To remove a form from MyForms, click the trash can icon underneath the

Remove heading as

shown above:

You can also remove all your forms selected for a franchise by clicking the **Remove All Forms** link under each of the franchise groupings as shown above:

Note: You must have cookies enabled to use My Forms.

Questions?

Please contact Oliver Wischmeyer, Manager, Corporate Electronic Publishing, via e-mail at eForms@metlife.com, or via phone at 732-893-3743, with any "how to" questions, or comments and suggestions. For network access or other technical problems, please call the Consolidated Service Desk at 1-800-ASK-MET2.