

Label

(See page 12.)

Use the IRS
label.Otherwise,
please print
or type.Presidential
Election
Campaign
(page 12)L
A
B
E
L

H
E
R
E

Your first name and initial

Last name

If a joint return, spouse's first name and initial

Last name

Home address (number and street). If you have a P.O. box, see page 12.

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.

Your social security number

Spouse's social security number

▲ Important! ▲

You **must** enter your
SSN(s) above.**Note.** Checking "Yes" will not change your tax or reduce your refund.

Do you, or spouse if a joint return, want \$3 to go to this fund? ▶

You Spouse
☐ Yes ☐ No ☐ Yes ☐ No

Income

Attach
Form(s) W-2
here.Enclose, but
do not attach,
any payment.**Note.** You
must check
Yes or No. }

1	Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s).	1	
2	Taxable interest. If the total is over \$400, you cannot use Form 1040EZ.	2	
3	Unemployment compensation, qualified state tuition program earnings, and Alaska Permanent Fund dividends (see page 14).	3	
4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	
5	Can your parents (or someone else) claim you on their return? Yes. Enter amount from <input type="checkbox"/> worksheet on back. No. If single , enter 7,450.00. If married , enter 13,400.00. See back for explanation.	5	
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your taxable income .	6	

Credits,
payments,
and tax

7	Rate reduction credit. See the worksheet on page 14.	7	
8	Enter your Federal income tax withheld from box 2 of your W-2 form(s).	8	
9a	Earned income credit (EIC). See page 15.	9a	
b	Nontaxable earned income.	9b	
10	Add lines 7, 8, and 9a. These are your total credits and payments .	10	
11	Tax. If you checked "Yes" on line 5, see page 20. Otherwise, use the amount on line 6 above to find your tax in the tax table on pages 24–28 of the booklet. Then, enter the tax from the table on this line.	11	

Refund

Have it directly
deposited! See page
20 and fill in 12b,
12c, and 12d.

12a	If line 10 is larger than line 11, subtract line 11 from line 10. This is your refund .	12a	
b	Routing number <input type="text"/>	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number <input type="text"/>		

Amount
you owe

13	If line 11 is larger than line 10, subtract line 10 from line 11. This is the amount you owe . See page 21 for details on how to pay.	13	
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Third party
designeeDo you want to allow another person to discuss this return with the IRS (see page 22)? ☐ **Yes**. Complete the following. ☐ **No**Designee's name ▶ Phone no. ▶ () Personal identification number (PIN) ▶ Sign
hereJoint return?
See page 11.
Keep a copy
for your
records.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
Your signature	Date	Your occupation	Daytime phone number ()
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

Paid
preparer's
use only

Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ▶	EIN		
	Phone no. ()		

Use this form if

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 2002, and not blind at the end of 2001.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 11. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form**, use TeleTax topic 352 (see page 6).

Filling in your return

For tips on how to avoid common mistakes, see page 30.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends. **Remember**, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked "Yes" on line 5

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

- A. Amount, if any, from line 1 on front + 250.00 Enter total ► A. _____
- B. Minimum standard deduction B. 750.00
- C. Enter the **larger** of line A or line B here C. _____
- D. Maximum standard deduction. If **single**, enter 4,550.00; if **married**, enter 7,600.00 D. _____
- E. Enter the **smaller** of line C or line D here. This is your standard deduction E. _____
- F. Exemption amount.
- If single, enter 0.
 - If married and—
 - both you and your spouse can be claimed as dependents, enter 0.
 - only one of you can be claimed as a dependent, enter 2,900.00.
- F. _____
- G. Add lines E and F. Enter the total here and on line 5 on the front G. _____

If you checked "No" on line 5 because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,450.00. This is the total of your standard deduction (4,550.00) and your exemption (2,900.00).
- Married, enter 13,400.00. This is the total of your standard deduction (7,600.00), your exemption (2,900.00), and your spouse's exemption (2,900.00).

Mailing return

Mail your return by **April 15, 2002**. Use the envelope that came with your booklet. If you do not have that envelope, see the back cover for the address to use.

