## **SCHEDULES A&B**

(Form 1040)

Department of the Treasury Internal Revenue Service (99)

## **Schedule A—Itemized Deductions**

(Schedule B is on back)

▶ Attach to Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).

OMB No. 1545-0074

2004

Attachment
Sequence No. 07

Name(s) shown on Form 1040					Your social security number		
Medical and Dental Expenses	1 2 3 4	Caution. Do not include expenses reimbursed or paid by others.  Medical and dental expenses (see page A-2)  Enter amount from Form 1040, line 37	1 3 nter -0	4			
Taxes You Paid (See page A-2.)	5 6 7 8	State and local (check only one box):  a	5 6 7	-			
	0		8				
Interest You Paid (See page A-3.)	9 10 11	Add lines 5 through 8	10	9			
Note. Personal interest is not deductible.	12 13 14	Points not reported to you on Form 1098. See page A-4 for special rules	11 12 13	14			
Gifts to Charity	15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15				
If you made a gift and got a benefit for it, see page A-4.	16 17 18	Other than by cash or check. If any gift of \$250 or more, see page A-4. You <b>must</b> attach Form 8283 if over \$500 Carryover from prior year	16 17	18			
Casualty and Theft Losses	19	Casualty or theft loss(es). Attach Form 4684. (See page A		19			
Job Expenses and Most Other Miscellaneous Deductions		Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-6.) ▶	20				
(See page A-5.)	21 22	Tax preparation fees	21	_			
	23 24 25 26	Add lines 20 through 22	23	26			
Other Miscellaneous Deductions	27	Other—from list on page A-6. List type and amount ▶ .	27				
Total Itemized Deductions	28	Is Form 1040, line 37, over \$142,700 (over \$71,350 if married filing separately)?  No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 39.  Yes. Your deduction may be limited. See page A-6 for the amount to enter.					

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side. Your social security number

		Schedule B—Interest and Ordinary Dividends		Attac Sequ	hment ence N	o. <b>08</b>
Part I Interest	1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶		Am	ount	
(See page B-1 and the instructions for Form 1040, line 8a.)			1			
Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter						
the total interest shown on that form.	3 <u>4</u>	Add the amounts on line 1	3 4	Am	ount	
Part II Ordinary Dividends (See page B-2 and the instructions for Form 1040, line 9a.)	5	List name of payer ▶				
Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.			5			
	6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9a .	6			
Part III	You	<b>bte.</b> If line 6 is over \$1,500, you must complete Part III.  must complete this part if you <b>(a)</b> had over \$1,500 of taxable interest or ordinary divide reign account; or <b>(c)</b> received a distribution from, or were a grantor of, or a transferor to,	nds; c a fore	or <b>(b)</b> had eign trust.	Yes	No
Foreign Accounts and Trusts (See	<ul> <li>7a At any time during 2004, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1</li></ul>					
page B-2.)						