



**MEDICAL REIMBURSEMENT AND
DEPENDENT CARE ACCOUNT CLAIM FORM
STATE OF WYOMING FLEXIBLE SPENDING PLAN**

Agency Name _____ Agency # _____ Social Security Number _____

Last Name, First Name _____ Home Address _____

City _____ State _____ Zip Code _____

Daytime Telephone Number _____ **Check here if this is a new address.**

REQUEST FOR REIMBURSEMENT FROM THE MEDICAL ACCOUNT
This section must be completed in its entirety

Service Provider Name	Date of Service	Patient			Requested Amount
		Name	Relationship	Age	
					\$
					\$
					\$
					\$
					\$
					\$
					\$

Total Medical Reimbursement Requested \$ _____

REQUEST FOR REIMBURSEMENT FROM THE DEPENDENT DAY CARE ACCOUNT
This section must be completed in its entirety

Name & ID# of Provider	Date of Care	Dependent		Requested Amount
		Name	Relationship/Age	
				\$
				\$
				\$
				\$
				\$

Total Dependent Care Reimbursement Requested \$ _____

Dependent Care Provider Signature _____
(Receipt may be attached in lieu of signature)

Please sign on back page

FOR OFFICE USE ONLY

_____ Date Received

_____ Date Paid

- You must attach an explanation of benefits (EOB) for any item covered by **any** insurance you have.
- These services are not allowable under my and/or my spouse's and/or dependent's insurance policy for the following reason(s):

ITEMIZED INVOICES AND AN EXPLANATION OF BENEFITS FROM INSURANCE COMPANY MUST BE ATTACHED.

GENERAL

Requests for reimbursement may be submitted at any time. Semi-monthly reimbursement will be made directly to you. Reimbursement checks will be issued two times during the month (see the current reimbursement claims processing schedule).

If you apply for reimbursement of expenses that the IRS later determines to be ineligible, those reimbursements may be taxed as ordinary income and IRS penalties may apply. Similar treatment may apply to overpayment of reimbursed expenses that have already been reimbursed from some other source.

MEDICAL REIMBURSEMENT

Eligible expenses are qualified medical/dental expenses of the employee, spouse, and dependent(s) that are not eligible for reimbursement from any other source. Expenses that are eligible for reimbursement under a health insurance plan should not, for example, be included on this form. A list of typical IRS approved medical/dental expenses is documented in your Flexible Benefit Plan Summary. General information on the Employee Reimbursement Accounts as well as claims status may be obtained by contacting the Employees' Group Insurance Office at 777-6835 or 1-800-891-9241.

I request reimbursement from the Employee Reimbursement Account(s) for the expenses itemized above. I hereby certify that I have read and understand the guidelines on this form and that these expenses must qualify for reimbursement under the Internal Revenue Code as outlined on the form.

I further certify that these expenses are not eligible for reimbursement from any other source. I also understand that reimbursement expenses cannot be claimed as credits or deductions on my personal tax return.

DEPENDENT DAY CARE REIMBURSEMENT

Expenses to provide care for your eligible dependents may qualify for reimbursement. Eligible dependents include children under age 13, a disabled child, a disabled spouse, or a dependent disabled parent.

To be eligible, you must be working while your dependents receive care. Also, if you are married, your spouse must be:

- A wage earner, or
- A full-time student for at least 5 months during the year, or
- Disabled and unable to provide for his or her own care.

Expenses eligible for reimbursement are those incurred to enable you to be gainfully employed, and include covered charges by:

- Licensed nursery schools and day care centers
- Individual – other than your dependents – who provide care for your children in or outside your home, or for your disabled spouse or dependent parent in your home.
- Housekeepers, maids or cooks in your home, to include their food and lodging in your home, as long as their services are performed for the benefit of your eligible dependent(s).

Under IRS Regulations, qualified individuals can receive a tax credit for dependent care costs. This credit is claimed on your personal tax return. You CANNOT claim the tax credit for any dependent care costs reimbursed from the Employee Reimbursement Account.

Employee's **original* Signature

Date

***This form requires an original signature and will not be processed if the signature is a copy.**

Submit Claims to:

Department of Administration & Information
 Human Resources / Employee Benefits
 Attn: Cafeteria Plan Section
 2001 Capitol Avenue
 Emerson Building, Room 106
 Cheyenne, WY 82002
 (307) 777-6835