#### PROFESSIONAL SERVICE FIRM QUESTIONNAIRE

# PERFORMANCE OF EXPERT PROFESSIONAL ARCHITECTURAL, ENGINEERING AND RELATED SERVICES FOR THE PORT AUTHORITY OF NEW YORK AND NEW JERSEY

Thank you for your interest in providing professional architectural, engineering and related technical services to The Port Authority of New York and New Jersey. As you may know, a good amount of our professional architectural and engineering service requirements are met by outside firms. Generally, we rely on an extensive Professional, Technical and Advisory Service Firm database for the purpose of identifying those firms. When the database is not appropriate, a prequalification and competitive solicitation process, typically including a publicly advertised Request for Qualifications (RFQ) and/or a Request for Proposals (RFP), is conducted. Such RFQs and RFPs are published on our website (<a href="www.panynj.gov">www.panynj.gov</a>) and may be advertised in the Engineering News Record and other periodicals as appropriate. Regularly monitoring the website can ensure that your firm does not miss an opportunity to provide services.

To be included in our Professional, Technical and Advisory Service Firm database, you must complete and submit a copy of the following Professional Service Firm Questionnaire (PSFQ). Review the instructions below, print and complete the questionnaire, and return it to Ms. Sheri Ruffin, c/o The Port Authority of New York and New Jersey, 2 Montgomery Street, 3<sup>rd</sup> Floor, Jersey City, NJ 07302. If your firm is certified *by the Authority* as a Minority-owned, Woman-owned Business Enterprise, please attach a copy of your certification with your submission.

Should you have any questions pertaining to completion of the PSFQ, please contact me by email at <a href="mailto:mlrivera@panynj.gov">mlrivera@panynj.gov</a>, or by phone at (201) 395-3465.

Sincerely,

O/S/B

Mary Lou K. Rivera Principal Contract Specialist Professional, Technical and Advisory Services Division Procurement Department

#### The Port Authority of New York and New Jersey Engineering Department

# INSTRUCTIONS FOR COMPLETING THE PROFESSIONAL SERVICE FIRM QUESTIONNAIRE

#### **GENERAL INFORMATION**

The Port Authority of New York & New Jersey encourages firms interested in performing professional architectural, engineering and related technical services to complete and return the following Engineering Department Professional Service Firm Questionnaire (PSFQ). The questionnaire is used to assist the Authority in identifying those firms most qualified for the performance of architectural and engineering, and related projects as the need arises. It is important to note that while many solicitations are issued using the PSFQ database as a source for identifying appropriate firms, in many instances it is not used. Accordingly, you should monitor public advertisements appearing on our web site to ensure that opportunities to provide such services are not missed.

The information requested on the *Schedule of Permanent Staff* (Page 5) and on *Table II - Project Types* (Pages 3 and 4) is related to the specific types of staff and services for which the Authority has an anticipated need. This information is not intended to represent a firm's entire staff and project history. If information for performance of services other than those anticipated by the questionnaire is required, the Authority will issue a separate solicitation, typically by public advertisement, to identify firms.

State and federal questionnaires (e.g. SF-254) prepared by you for the purpose of providing similar information to other federal or state agencies <u>may not</u> be substituted in lieu of the attached questionnaire.

Questionnaires entered into the Engineering Department's database will allow a firm to be eligible for consideration for a period of five (5) years after the date of preparation of the questionnaire. Only the most recent questionnaire submittals shall be considered. If the information appears erroneous or in any way incomplete, the Authority shall notify the firm by email to the contact person identified by you, and shall request that the submitted information be corrected or supplemented. Failure to respond to said requests will equate to failure to meet the requirements of the PSFQ; any such failure shall result in the deletion of your submission, mandating a subsequent submission by you for consideration by the Authority.

The Authority encourages participation by certified minority, women, and small business enterprises. Firms that may meet the certification requirements are requested to contact the Authority's Office of Business Diversity and Civil Rights at (212) 435-7804 or 7834 with any questions related to the certification procedure.

Information submitted is not given in confidence and may be used or disclosed by the Authority without liability of any kind.

#### **DETAILED INSTRUCTIONS**

Applicants completing the questionnaire should clearly indicate all requested information and sign and date the questionnaire as required.

The following numbered instructions pertain to the numbered sections of the questionnaire.

#### 1. Firm Name and Business Address (Page 1 of 6)

Provide the complete name of your firm, and your firm's street address, including zip code

If your firm is a corporation, the name indicated should be exactly as it appears on your firm's "Certificate of Incorporation" on file in the state in which your firm is incorporated.

#### 2. Firm Web Page Address (Page 1 of 6)

Provide your firm's Internet web page address if available.

#### 3. Federal Employer Identification Number (EIN) (Page 1 of 6)

Provide your firm's Federal Employer Identification Number. This is the tax identification number assigned to firms by the Federal Government for tax purposes.

#### 4. Name, address and EIN affiliates or subsidiaries (Page 1 of 6)

If your firm is the parent of, affiliated with, or subsidiary of another firm(s), provide the name, address and EIN of all such firms. Include a separate sheet of paper if additional space is required.

# 5. Name and Contact Information of Person to Receive Questions on Completed Form and Future Correspondence. (Page 1 of 6)

Provide the name and title of the person you would like us to contact if we have any questions pertaining to the information indicated by you in the questionnaire. This should be the same person we contact when requesting proposals or qualification information. A telephone number must be indicated.

#### **6. Officer or Principal of firm** (Page 1 of 6)

An officer, partner or principal of the firm must sign the questionnaire. Indicate the signatory's name, title and date of submission.

#### 7. Year firm was established (Page 1 of 6)

Provide the year firm was established under the present name (as indicated in response to question 1). If known by a prior name, indicate former name, date of name change and reason therefor.

#### 8. Summary of Firm's Total Gross Fees Received (Page 1 of 6)

Use Table I on page 2 of the questionnaire to complete this table. Check the boxes which reflect your firm's "Total" Professional/technical service fees, as well as such fees collected for services performed in the "Metro Area" during the last five years. (A check mark will suffice; there is no need to provide the actual dollar amount(s)). For the purposes of this questionnaire, "Metro Area" shall mean within the states of NJ and NY. "Total" is defined as your firm's estimated total fees collected nationally and internationally, including "Metro Area".

#### 9. **Project Experience Summary** (Page 2 of 6)

Projects identified in this section should only be projects that your firm has worked on during the five years prior to completion of the questionnaire.

#### "Project Type Codes":

Using Table II, on pages 3 and 4, select those project types, which have been performed by your firm during the last five years. Indicate each project type in the space provided in the first column. You may indicate a maximum of 30 different project types. Indicate those projects types, which reflect your firm's strengths and would therefore afford your firm the greatest opportunity for selection. With regard to "Building Commissioning" and "Sustainable Design" Projects, please note the following:

#### "Building Commissioning"

While listed under the discipline of "Architecture" project types are not limited to architectural projects, list the total numbers of "Building Commissioning" projects performed over the 5-years prior to submitting the revised questionnaire. (See Page 3 of 6 of the Questionnaire)

#### "Sustainable Design"

While listed under the discipline of "Architecture" project types are not limited to Architectural Services, list the total numbers of "Sustainable Design" projects performed over the last 5-years, prior to submitting the revised questionnaire. (See Page 3 of 6 of the Questionnaire)

#### "Number of Projects":

In the second and third columns under the heading "Number of Projects", indicate the number of times your firm performed the project type indicated in column one, during the last five years. Only projects worked on during the last five years may be included. "Metro Area" shall mean the number of projects performed in the states of NY and/or NJ by your firm. "Total" is defined as the number of projects performed by your firm nationally and internationally, including "Metro Area".

#### "Total Gross Fees":

In the fourth and fifth columns, under the heading "Total Gross Fees", indicate the code (A, B or C) as provided in Table I, on page 2, which best reflects the approximate range of fees collected by your firm during the last five years for performance of the type of

projects indicated. "Metro Area" shall refer to the total gross fees collected by your firm for services performed in the states of NJ and NY for the project type indicated. "Total" is defined as the total gross fees collected by your firm nationally and internationally, including "Metro Area".

The Total Gross Fees should reflect <u>only</u> that portion of the actual fee, which was for the performance of the project type indicated.

#### 10. CADD Capability (Page 2 of 6)

Indicate the number of workstations you currently have available in-house next to the type of system listed.

If your firm does not use a CADD system of the types listed, the number of stations and the type of system used should be included in the space provided before and after "Other".

#### 11. **PERMANENT STAFF TABLE** (Page 5 and 6 of 6)

Enter the total number of <u>permanent full time</u> employees for each of the staff types listed, working in your office that would be available to supply project services to the Authority. While some personnel may be qualified in several disciplines, except as noted below (see LEED Certified Professionals), each person may only be counted <u>once</u> in accordance with his or her primary function.

With regard to LEED Certified Professionals, please note the following:

#### "LEED Certified Professionals":

While listed under the discipline of "Architecture" staff types, list the total numbers of <u>all</u> permanent LEED Certified Professional Staff with your firm. (See Page 5 of 6 of the Questionnaire). This may result in such individuals being counted twice.

"Metro Area" shall refer to the total number of permanent full time staff located in your offices in the states of NJ and NY. "Total" is defined as the total number of permanent full time staff working for your company nationally and internationally, including the Metro Area staff.

#### 12. TOTAL NUMBER OF FULL TIME PERMANENT STAFF (Page 6 of 6)

Enter the total number of <u>permanent full time</u> employees working in your office that would be available to supply project services to the Authority. This should include total staff, whether previously listed or not.

"Metro Area" shall refer to the total number of permanent full time staff located in your offices in the states of NJ and NY. "Total" is defined as the total number of permanent full time staff working for your company nationally and internationally, including the Metro Area staff.

# The Port Authority of New York and New Jersey Engineering Department

## PROFESSIONAL & TECHNICAL SERVICE FIRM QUESTIONNAIRE

1.	Firm Name:	
	Business Address:	
2.	Firm Web Page Address:	
3.	Federal Employer Identification Number (EIN):	
4.	Name, Address and EIN of Affiliates or Subsidiaries	:
5.	Name and Contact Information of Person to Receive and Future Correspondence.	Questions on Completed Form
	Name	Title
	Email Address ( )	( ) Telephone
6.	FAX Number  Officer or Principal of Firm:	
	Name	Title
	Signature	Date
7.	Year Firm was Established:	
8.	Summary of Firm's Total Gross Fees Received:	

#### 8. Summary of Firm's Total Gross Fees Received:

	Under \$1 Million		\$1 Million t	o \$5 Million	Greater than \$5Million		
METRO AREA TOTAL		METRO AREA	TOTAL	METRO AREA	TOTAL		
Last year							
2 years ago							
3 years ago							
4 years ago							
5 years ago							

# **9. Project Experience Summary** (Past 5 Years ONLY):

	Duoi oo4		Number		Total Gross Fees (TABLE I)		
	Project Type Code (TABLE II)	METRO AREA			TOTAL		
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							

			Number		<b>Total Gross Fees</b>	
	Project		of Projects		LE I)	
	Type Code	METRO		METRO		
	(TABLE II)	AREA	TOTAL	AREA	TOTAL	
16						
17						
18						
19						
20						
21						
22						
23						
24						
25						
26						
27						
28						
29						
30						

### 10. Number of CADD Workstations:

 AutoCAD
 Intergraph Microstation
 Mac Workstations
Other:

TABLE I TOTAL GROSS FEES					
CODE RANGE					
A	Under \$1 Million				
В	\$1 Million to \$5 Million				
C	Greater than \$5 Million				

#### TABLE II - PROJECT TYPES - SHEET 1 OF 2

#### **Code Architecture Code | Construction Management (Continued)** 1 Architectural Hardware 40 Escalators/Elevators/Conveyors/People Movers 2 41 Architectural Rendering **Heavy Construction** 3 Arch. & Planning - Office Buildings 42 Mechanical 4 Arch. & Planning - Airport Terminals 43 Railroads/Rapid Transit 5 Arch. & Planning - Transportation Facilities 44 Waterfront Construction 6 Arch. & Planning - Building Renovations 45 Constructibility Review - Building Construction 7 **Building Code Analysis** 46 Constructibility Review - Heavy Construction 8 **CADD 3D Rendering Land Surveying** 9 47 CADD 3D Video **Topography** 48 10 CADD Contract/Design Documents Aerial Mapping 49 **GPS** 11 Exterior Office Curtain Wall Design Exterior Masonry Wall Design 50 Hydrographic 12 51 Exterior Building Wall Inspection **GIS** 13 14 52 Graphic Design Boundary **Historic Preservation** 53 Construction 15 Interior Design - Facility Planning/Programming 54 **Utility Locating** 16 **Electrical Engineering Design** 17 Interior Design - Building Renovation 18 Interior Design & Space Planning **Electrical Power and Lighting** 19 Landscape Architecture Planning Aeronautical Lighting Systems 55 Landscape Architecture Design Corrosion Control Systems 20 56 21 Model Making 57 O&M Manuals for Elect. & Mech. Systems 22 Model Photography Medium Voltage Substations & Distribution Sys. 58 23 **Building Photography** 59 Transit Systems including Rapid Transit & APM 24 **Regional Planning** 60 Power and Control Systems for Office 25 Retail/Food & Beverage Buildings, Public, Industrial and Commercial Fac. 26 Urban Design & Planning 61 Interior and Exterior Lighting for Commercial Sustainable Design 148 and Industrial Buildings and Transit Facilities 151 Building Commissioning **Electronic Systems** Civil Engineering Design 62 Fire Alarm Systems 27 Aeronautical Aprons, Runways & Public Address Systems 63 Taxiways - Air Carrier Airports 64 Information Systems (EVIDS, BIDS, FIDS, 28 General Sitework GIDS, VMS, etc.) 29 Highways, Roads & Streets 65 Closed-Circuit Television (CCTV) Surveillance Sys. 30 Rail - Freight 66 **Intelligent Transportation Systems** 31 Rail - Rapid Transit 67 Supervisory Control & Data Acquisition (SCADA) 32 Utilities **Systems Construction Cost Estimating** 68 Access Control & Intrusion Detection Systems **Building Construction** 69 Revenue Collection & Control Systems 34 Heavy Construction **Radio Communication Systems Construction Management** 70 Public Safety Radio Communication Systems 35 Airport - Runways/Taxiways 71 In-Building & Subterranean RF Antenna Sys. 36 Bridges 72 Mobile Data Communication Systems 37 **Buildings** 73 Integrated Communications, Command & Claims Analysis 38 Control Centers

39

Electrical

## TABLE II - PROJECT TYPES - SHEET 2 OF 2

Code	Environmental Engineering Design	Code	Materials Engineering (Continued)
74	Asbestos Abatement Design	111	Instrumentation
75	Ecological Studies/Wetlands	112	Leak Detection
76	Environmental Assessments	113	Metallic-Structural
77	Soil & Groundwater Site Investigations	114	Metallurgical Testing & Analysis
78	Site Remediation Design	115	Noise & Vibration
79	Environmental Compliance Audits	116	Non-destructive Testing
149	Construction Permits	117	Pavement Evaluation
150	NYCDOT Work Permits	118	Pavement Smoothness Testing
		119	Skid Testing
	Geotechnical Engineering Design	120	Timber Inspection
80	Soil Engineering	121	Waterfront Condition Surveys
81	Rock Engineering	122	Wind Tunnels
82	Shallow Foundations		
83	Deep Foundations		Mechanical Engineering Design
84	Dynamic Pile Measurements & Evaluation	123	Aviation Fuel Storage & Distribution Systems
85	Integrity Testing of Foundations	124	Baggage Handling Systems
86	Waterfront Construction	125	Central Heating & Refrigeration Plants
87	Dredging	126	Escalators, Elevators & Moving Walkways
88	Hydro-geology	127	HVAC
89	Tunneling	128	Plumbing & Fire Protection
		129	Underground Fuel & Petroleum Storage, and
	Materials Engineering		Distribution Systems
90	Acoustics & Noise Abatement	130	Mechanical Equipment Condition Surveys
91	Air Quality Analysis	131	Indoor Air Quality
92	Air Quality Lead Analysis		
93	Air Pollution Control		Structural Engineering Design
94	Air Pollution Control - Lead	132	Bridges - Condition Surveys/Inspections
95	Coring	133	Bridges - New Facilities
96	Metallurgy	134	Bridges - Rehabilitation/Alteration/Repair
97	Structural Coatings	135	Buildings - Condition Surveys/Inspections
98	Traffic Protection	136	Buildings - New Facilities
99	Water Treatment Industrial & Commercial	137	Buildings - Rehabilitation/Alteration/Repair
100	Water Treatment - HVAC	138	Tunnels - Condition Surveys/Inspections
101	Water Treatment & Supply	139	Tunnels - Rehabilitation/Alteration/Repair
102	Underwater Engineering Projects (Surveys)	140	Waterfront Structures - Condition Surveys/Inspections
	<b>Inspection &amp; Testing</b>	141	Waterfront Structures - New Facilities
103	Bioassay/Bioaccumulation	142	$Water front\ Structures\ \hbox{-}\ Rehabilitation/Alteration/Repair$
104	Boring & Monitor Well Installation		
105	Chemical/Environmental		Traffic Engineering Design
106	Concrete & Asphalt	143	ITS, VMS & Surveillance Systems
107	Dioxin Sampling & Analysis	144	Maintenance & Work Area Protection Plans
108	Falling Weight Deflectometer	145	Planning & Design Studies
109	Fiber Optics	146	Signal Design & Signal Systems
110	HVAC	Page 4 o	Signs & Pavement Marking Designs

### 11. TABLE OF PERMANENT STAFF - SHEET 1 OF 2

	Metro			Metro	
DISCIPLINE	Area	Total	DISCIPLINE	Area	Total
Architecture			Construction Management		
Architects			Construction Managers		
Architectural Detailers			Contract Administrators		
Architectural Renderers			Cost Engineers		
Certified Tree Experts			Schedulers		
Exterior Wall Specialist			Civil Construction Inspectors		
Graphic Designers			Electrical Construction Inspectors		
Historic Preservationists			Mechanical Construction Inspectors		
Horticulturists			Railroad Construction Inspectors		
Interior Designers			Structural Construction Inspectors		
Landscape Architects					
Model Makers			<b>Engineering Technology Management</b>		
LEED Accredited Professionals			Database Administrators		
Photographers			Electronic Doc. Management Specialists		
Retail/Food & Beverage Specialists			Geographic Info. System Specialists		
Space Planners			Local Area Network Managers		
Urban Planners			Programmers		
Wetland Scientists			Project Controllers (Primavera/Expeditio		
CADD			Website Developers		
Administrators			EQUIS Specialists		
Architectural CADD Operators					
Architectural CADD Renderers			Electrical & Electronic Engineering		
Civil (P&U) CADD Operators			Corrosion Specialists (NACE Certified)		
Electrical CADD Operators			Electrical Engineers		
HVAC CADD Operators			Electronic Engineers		
Mac Operators			Lighting Designers		
Operators (Surveying)					
Railroad CADD Operators			<b>Environmental Engineering</b>		
Structural CADD Operators			Asbestos Project Designers		
Support Personnel			Environmental Engineers		
			Environmental Scientists		
Civil Engineering			Hydrogeologists		
Civil (P&U) Designers			Permit Expeditors		
Civil (P&U) Engineers			Permit Specialists		
Pavement Condition Inspectors			Traffic/Transportation Planners		
Railroad Designers			Wastewater Engineers		
Railroad Engineers					

#### TABLE OF PERMANENT STAFF - SHEET 2 OF 2 Metro Metro DISCIPLINE Area **Total** DISCIPLINE Area **Total Geotechnical Engineering** Traffic Engineering Traffic Engineers Geologists Geotechnical Engineers **Tunneling Engineers** Non-**Technicians and Inspectors Certified** Certified **Mechanical Engineering** Asbestos **HVAC** Designers Asphalt **HVAC** Engineers Chemical Mechanical Engineers Concrete Plumbing Designers Dynamic Pile Measurements Fire Protection Engineers Environmental Instrumentation **Project Management** Metallic **Construction Cost Estimators** Soils Project Managers Welding **Specifications Writers Non-Destructive** UT **Structural Engineering** X-Ray Structural Engineers Dye Penetrant Magnetic Particle Surveying Licensed Surveyors Certified Photogamatrists 12. Number of full time permanent staff: Metro Area: \_\_\_\_\_

Page	6	of	6
------	---	----	---

Total: \_\_\_\_\_