Claim for New York City School Tax Credit



2011)

			-				1 -	
Your first name and middle initial	Your last name (for	r a combined claim , enter spouse's name below)				r date of birth (MMDDYYYY)	 Your social security number 	
Spouse's first name and middle initial Spouse's last name					Spouse's date of birth (MMDDYY)		 Spouse's social security number 	
Mailing address (number and street or rural route)						Apartment number	You must enter your date(s) of birth and social security number(s) above.	
City, village, or post office			ZIP code	Country (if not United States)			NYS county of residence while living in NY City	
							•	
Address of New York City resid	dence that qualifies	s you fo	r this credit, if differen	t from above				
•								

City	State	ZIP code		Taxpayer's date of death	Spouse's date of death
	NY		Decedent information •		

Note: Use this form only if you are not required to file a 2011 Form IT-201 or IT-203, and you lived in New York City for any part of 2011. You lived in New York City if you lived in any of the following counties during 2011: Kings County (Brooklyn), Bronx, New York County (Manhattan), Richmond County (Staten Island), or Queens. If you did not live in any of these counties for all or part of the year, stop; you do not qualify for this credit.

	Type of claim – mark an X in one box (see instructions)	Married	ete lines 1, 2, and 5) I filing a combined clain	c [Married but filing a sepa (complete lines 1, 2, and 3) Qualifying widow(er) wit child (complete lines 1, 2)	5) h dependent			
1	Can you be claimed as a depen If you marked an X in box a, c	ident on another ta	marked the Yes box at	eturn?	1. Ye				
2	 you do not qualify for the credit. All other filers continue with line 2. 2 Enter, in the box(es) to the right, the number of months during 2011 that you lived in New York City (see Note above; also see instructions) If you marked an X in box b above, continue with line 3. All other filers continue with line 5. 								
3	 3 Can your spouse be claimed as a dependent on another taxpayer's 2011 federal return?								
4	 4 Enter, in the box(es) to the right, the number of months during 2011 your spouse lived in New York City (see Note above; also see instructions)								
 5 Mark one refund choice (see instructions): direct deposit (fill in line 6) - or - debit card - or - paper check 6 Direct deposit (see instructions): Complete the following to have your refund deposited directly to your bank account. Note: If the funds for your refund would go to an account outside the U.S., mark an X in this box (see instructions) • 6a Routing number • 									
6b Account type: • Checking • Savings 6c Account number •									
	Third-party Print designee's r esignee? (see instr.)	ame	D ()esignee's p)	bhone number	Personal identification number (PIN)			
▼ Paid preparer must complete (see instr.) ▼ Preparer's signature			Date: Preparer's NYTPRIN	Your s	▼ Taxpayer(s) must sign here ▼ Your signature				
Firm's name (or yours, if self-employed) Address			Preparer's PTIN or SSN Employer identification number	•	Your occupation Spouse's signature and occupation (<i>if joint return</i>)				
E-mail:			Mark an X if self-employed			▼Daytime phone number			

File your claim as soon as you can after January 1, 2012. Mail your claim to:

STATE PROCESSING CENTER, PO BOX 61000, ALBANY NY 12261-0001.

Please file this original scannable credit form with the Tax Department.



Private delivery services

If you choose, you may use a private delivery service, instead of the U.S. Postal Service, to mail in your form and tax payment. However, if, at a later date, you need to establish the date you filed or paid your tax, you cannot use the date recorded by a private delivery service unless you used a delivery service that has been designated by the U.S. Secretary of the Treasury or the Commissioner of Taxation and Finance. (Currently designated delivery services are listed in Publication 55, Designated Private Delivery Services. See Need help? below for information on obtaining forms and publications.) If you have used a designated private delivery service and need to establish the date you filed your form, contact that private delivery service for instructions on how to obtain written proof of the date your form was given to the delivery service for delivery. If you use any private delivery service, whether it is a designated service or not, send the forms covered by these instructions to: State Processing Center, 101 Enterprise Drive, Kingston NY 12401.

Privacy notification

The Commissioner of Taxation and Finance may collect and maintain personal information pursuant to the New York State Tax Law, including but not limited to, sections 5-a, 171, 171-a, 287, 308, 429, 475, 505, 697, 1096, 1142, and 1415 of that Law; and may require disclosure of social security numbers pursuant to 42 USC 405(c)(2)(C)(i).

This information will be used to determine and administer tax liabilities and, when authorized by law, for certain tax offset and exchange of tax information programs as well as for any other lawful purpose.

Information concerning quarterly wages paid to employees is provided to certain state agencies for purposes of fraud prevention, support enforcement, evaluation of the effectiveness of certain employment and training programs and other purposes authorized by law.

Failure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Manager of Document Management, NYS Tax Department, W A Harriman Campus, Albany NY 12227; telephone (518) 457-5181.

Need help?



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- get information and manage your taxes online
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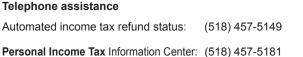
Telephone assistance

Automated income tax refund status:

To order forms and publications:



Text Telephone (TTY) Hotline (for persons with hearing and speech disabilities using a TTY): If you have access to a TTY, contact us at (518) 485-5082. If you do not own a TTY, check with independent living centers or community action programs to find out where machines are available for public use.



(518) 457-5431

Persons with disabilities: In compliance with the Americans with Disabilities Act, we will ensure that our lobbies, offices, meeting rooms, and other facilities are accessible to persons with disabilities. If you have questions about special accommodations for persons with disabilities, call the information center.

